



BOARD OF DIRECTORS

*Case Van Wingerden*  
President  
*Kenneth Stendell*  
Vice President  
*Polly Holcombe*  
*Shirley L. Johnson*  
*Matthew Roberts*

## AGENDA

### REGULAR MEETING OF THE BOARD OF DIRECTORS OF CARPINTERIA VALLEY WATER DISTRICT

GENERAL MANAGER

*Robert McDonald, P.E. MPA*

CARPINTERIA CITY HALL  
5775 CARPINTERIA AVENUE  
CARPINTERIA, CA 93013

Wednesday, July 13, 2022 at 5:30 p.m.

#### Join Zoom Meeting

<https://us06web.zoom.us/j/81055586321?pwd=bGI5VjVNY0t6a1d2Y1RIc2NSY2IyZz09>

Meeting ID: 810 5558 6321

Passcode: 281577

or

Dial by phone: 1-669-444-9171

If interested in participating in a matter before the Board, you are strongly encouraged to provide the Board with a public comment in one of the following ways:

1. **Comments** during a meeting may be made on any item on the agenda in person or via video conference subject to the Chairperson of the meeting.
2. **Submitting a Written Comment.** If you wish to submit a written comment, please email your comment to the Board Secretary at [Public.Comment@cvwd.net](mailto:Public.Comment@cvwd.net) by **5:00 P.M. on the day of the meeting**. Please limit your comments to 250 words. Every effort will be made to read your comment into the record, but some comments may not be read due to time limitations.
3. If you wish to make either a general public comment or to comment on a specific agenda item in person, please: attend the Board Meeting at the location noted above and fill out a speaker slip prior to the hearing the item.

- I. **CALL TO ORDER AND PLEDGE OF ALLEGIANCE, President Van Wingerden.**
- II. **ROLL CALL, Secretary McDonald.**
- III. **\*\*Consider Adoption of Resolution 1120 proclaiming a local emergency, re-ratifying the proclamation of a State of Emergency by Governor Newsom's order dated March 4, 2020, and re-authorizing remote teleconference meetings of the legislative bodies of the Carpinteria Valley Water District for the period of July 13, 2022, to August 13, 2022 (for action, General Manager McDonald).**
- IV. **PUBLIC FORUM (Any person may address the Board of Directors on any matter within its jurisdiction which is not on the agenda.).**

1301 Santa Ynez Avenue  
Carpinteria, CA 93013  
(805) 684-2816

\*\*Indicates attachment of document to agenda packet.

## **V. APPROVAL ITEMS**

- A. \*\*Minutes of the Special Board meeting held on June 29, 2022**
- B. \*\*Minutes of the Regular Board Meeting held on June 29, 2022**
- C. \*\*Disbursement Report**
- D. \*\*Director's Quarterly Reimbursement Report**
- E. \*\*Annual Vendor Report FY 21/22**

## **VI. UNFINISHED BUSINESS – None**

## **VII. NEW BUSINESS**

- A. \*\*Discuss Proposed Methodology for Allocation Program (for information, General Manager McDonald) *presentation by Maso Motlow, CVWD***
- B. \*\*Consider Siemens Project Report and Contract Closeout (for action, General Manager McDonald) *presentation by Brian King, CVWD***
- C. \*\* Consider CAPP Project Status and draft Budget for Program Management and other related services (for information, General Manager McDonald) *presentation by Rob Morrow, WSC***
- D. \*\* Discuss Credit Card Processing Fees and Consider Passing Fees on to Customer's Using District's Credit/Debit Card Payment Method (for information, Assistant General Manager Rosales)**
- E. \*\*Consider HQ Well Filtration Plant Re-Coating Proposals (for action, General Manager McDonald) *presentation by Greg Stanford, CVWD***
- F. \*\*Consider On-Call Construction Bids from Elite General Engineering Inc, Tierra Contracting, and BSN Construction Inc (for action, General Manager McDonald) *presentation by Greg Stanford, CVWD***
- G. \*\*Consider District Elections Schedule for 2022 (for information, General Manager McDonald)**

## **VIII. DIRECTOR REPORTS**

- A. \*\*Rate & Budget Committee – July 11, 2022 – Directors Johnson & Roberts**
- B. \*\*Strategic Water Management Committee – July 12, 2022 – Directors Johnson & Roberts**

## **IX. GENERAL MANAGER REPORTS (for information)**

- A. \*\*Intent to Serve letter Report**

**X. CONSIDER DATES AND ITEMS FOR AGENDA FOR:**

**CARPINTERIA VALLEY WATER DISTRICT BOARD MEETING OF AUGUST 10, 2022, AT 5:30 P.M., CARPINTERIA CITY HALL, 5775 CARPINTERIA AVENUE, CARPINTERIA, CALIFORNIA.**

**XI. ADJOURNMENT.**

Robert McDonald, Secretary

Note: The above Agenda was posted at Carpinteria Valley Water District Administrative Office in view of the public no later than 5:30 p.m., July 10, 2022. The Americans with Disabilities Act provides that no qualified individual with a disability shall be excluded from participation in, or denied benefits of, the District's programs, services, or activities because of any disability. If you need special assistance to participate in this meeting, please contact the District Office at (805) 684-2816. Notification at least twenty-four (24) hours prior to the meeting will enable the District to make appropriate arrangements. Materials related to an item on this Agenda submitted to the Board of Directors after distribution of the agenda packet are available for public inspection in the Carpinteria Valley Water district offices located at 1301 Santa Ynez Avenue, Carpinteria during normal business hours, from 8 am to 5 pm.

1301 Santa Ynez Avenue  
Carpinteria, CA 93013  
(805) 684-2816

\*\*Indicates attachment of document to agenda packet.

## RESOLUTION NO. 1120

### **A RESOLUTION OF THE BOARD OF DIRECTORS OF THE CARPINTERIA VALLEY WATER DISTRICT PROCLAIMING A LOCAL EMERGENCY PERSISTS, RE-RATIFYING THE PROCLAMATION OF A STATE OF EMERGENCY BY GOVERNOR NEWSOM'S ORDER DATED MARCH 4, 2020, AND RE-AUTHORIZING REMOTE TELECONFERENCE MEETINGS OF THE LEGISLATIVE BODIES OF CARPINTERIA VALLEY WATER DISTRICT FOR THE PERIOD JULY 13, 2022 TO AUGUST 13, 2022 PURSUANT TO BROWN ACT PROVISIONS.**

WHEREAS, the Carpinteria Valley Water District is committed to preserving and nurturing public access and participation in meetings of the Board of Directors; and

WHEREAS, all meetings, with the exception of statutorily authorized closed meetings, of Carpinteria Valley Water District's legislative bodies are open and public, as required by the Ralph M. Brown Act (Cal. Gov. Code 54950 – 54963), so that any member of the public may attend, participate, and watch the District's legislative bodies conduct their business; and

WHEREAS, the Brown Act, Government Code section 54953(e), makes provision for remote teleconferencing participation in meetings by members of a legislative body, without compliance with the requirements of Government Code section 54953(b)(3), subject to the existence of certain conditions; and

WHEREAS, a required condition is that a state of emergency be declared by the Governor pursuant to Government Code section 8625, proclaiming the existence of conditions of disaster or of extreme peril to the safety of persons and property within the state caused by conditions as described in Government Code section 8558; and

WHEREAS, a proclamation is made when there is an actual incident, threat of disaster, or extreme peril to the safety of persons and property within the jurisdictions that are within the District's boundaries, caused by natural, technological or human-caused disasters; and

WHEREAS, it is further required that state or local officials have imposed or recommended measures to promote social distancing, or, the legislative body meeting in person would present imminent risks to the health and safety of attendees; and

WHEREAS, the Board of Directors previously adopted a Resolution, Number 1119 on June 29, 2022, finding that the requisite conditions exist for the legislative bodies of Carpinteria Valley Water District to conduct remote teleconference meetings without compliance with paragraph (3) of subdivision (b) of section 54953; and

WHEREAS, as a condition of extending the use of the provisions found in section 54953(e), the Board of Directors must reconsider the circumstances of the state of emergency that exists in the District, and the Board of Directors has done so; and

WHEREAS, on March 4, 2020, Governor Gavin Newsom proclaimed a State of Emergency to exist in California due to the threat of COVID-19; despite sustained efforts, the virus, and its variants, continues to spread and has impacted nearly all sectors of California; and

WHEREAS, the Carpinteria Valley Water District Board of Directors does hereby find that the rise in SARS-CoV-2 Omicron Variant has caused, and will continue to cause, conditions of peril to the safety of persons within Carpinteria Valley Water District's jurisdictional boundaries that are likely to be beyond the control of services, personnel, equipment, and facilities of Carpinteria Valley Water District, and acknowledges and ratifies the proclamation of a state of emergency by the Governor of the State of California and the Santa Barbara County Health Officer's Recommendation for AB 361 for social distancing issued Sept 28, 2021; and

WHEREAS, as a consequence of the local emergency, the Carpinteria Valley Water District Board of Directors does hereby find that meeting in person could pose imminent risks to the health or safety of attendees; and

WHEREAS, the Carpinteria Valley Water District Board of Directors does hereby find that Carpinteria Valley Water District shall continue to conduct its meetings without compliance with paragraph (3) of subdivision (b) of Government Code section 54953, as authorized by subdivision (e) of section 54953, and that such legislative bodies shall comply with the requirements to provide the public with access to meetings as prescribed in paragraph (2) of subdivision (e) of section 54953; and

WHEREAS, all meeting agendas, meeting dates, times and manner in which the public may participate in the public meetings of Carpinteria Valley Water District and offer public comment by telephone or internet-based services options, including video conference, are posted on the Carpinteria Valley Water District website and physically within Carpinteria Valley Water District's jurisdictional boundaries.

WHEREAS, on March 25, 2020 the Board was presented with the COVID19 Operational Continuity and Social Distancing Plan.

NOW, THEREFORE, THE BOARD OF DIRECTORS OF CARPINTERIA VALLEY WATER DISTRICT DOES HEREBY RESOLVE AS FOLLOWS:

1. Recitals. The Recitals set forth above are true and correct and are incorporated into this Resolution by this reference
2. Proclamation of Local Emergency. The Board hereby proclaims that a local emergency now exists throughout the District, and COVID-19 has caused, and will continue to cause, conditions of peril to the safety of persons within the District that are likely to be beyond the control of services, personnel, equipment, and facilities of the District.
3. Risks to Health and Safety of Attendees. The Board of Directors hereby determines that meeting in person could present imminent risks to the health and safety of attendees.
4. Ratification of Governor's Proclamation of a State of Emergency. The Board of Directors hereby acknowledges and ratifies the Governor of the State of California's Proclamation of State of Emergency, effective as of its issuance date of March 4, 2020.
5. Remote Teleconference Meetings. Carpinteria Valley Water District staff are hereby authorized and directed to take all actions necessary to carry out the intent and

purpose of this Resolution including, conducting open and public meetings in accordance with Government Code section 54953(e) and other applicable provisions of the Brown Act.

6. Effective Date of Resolution. This Resolution shall take effect on July 13, 2022 and shall be effective until the earlier of (i) August 13, 2022, or such time the Board of Directors adopts a subsequent resolution in accordance with Government Code section 54953(e)(3) to extend the time during which the legislative bodies of Carpinteria Valley Water District may continue to teleconference without compliance with paragraph (3) of subdivision (b) of section 54953.

PASSED AND ADOPTED by the Board of Directors of Carpinteria Valley Water District, this 13<sup>th</sup> day of July 2022 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

---

Case Van Wingerden, President

---

Robert McDonald, Board Secretary

	<b>MINUTES OF THE SPECIAL MEETING OF THE BOARD OF DIRECTORS</b>
	<b>CARPINTERIA VALLEY WATER DISTRICT</b>
	<b>June 29, 2022</b>
	Vice President Stendell called the Special meeting of the Carpinteria Valley Water District Board of Directors held in the Carpinteria Valley Water District Board Room to order at 10:34 a.m., Wednesday, June 29, 2022, and led the Board in the Pledge of Allegiance.
<b>ROLL CALL</b>	Directors Present; Holcombe, Roberts, Stendell, and Johnson
	Director Absent: Van Wingerden
	Others Present: Bob McDonald
	Cari Ann Potts
<b>PUBLIC FORUM</b>	No one from the public addressed the Board.
<b>RESOLUTION NO. 1119</b>	<p>General Manager McDonald presented to consider adoption of Resolution No. 1119 proclaiming a local emergency, ratifying the proclamation of a State of Emergency by Governor Newsom’s order dated March 4, 2020, and authorizing remote teleconference meetings of the legislative bodies of the Carpinteria Valley Water District for the period of June 29, 2022, to July 29, 2022.</p> <p>Following discussion, Director Holcombe moved, and Director Johnson seconded the motion to approve Resolution No. 1119. The motion carried by a 4-0-1 vote with Director Van Wingerden absent. The motion was approved by roll call as follows;</p> <p style="padding-left: 40px;">Ayes: Johnson, Roberts, Stendell and Holcombe Nays: None Absent: Van Wingerden</p>
<b>ADJOURNMENT</b>	Vice President Stendell adjourned the meeting at 10:39 a.m.
	Robert McDonald, Interim Secretary

	<b>MINUTES OF THE REGULAR MEETING OF THE BOARD OF DIRECTORS</b>	
	<b>CARPINTERIA VALLEY WATER DISTRICT</b>	
	<b>June 29, 2022</b>	
	President Van Wingerden called the regular meeting of the Carpinteria Valley Water District Board of Directors held in the Carpinteria Valley Water District Board Room to order at 5:30 p.m., Wednesday, June 29, 2022, and led the Board in the Pledge of Allegiance.	
<b>ROLL CALL</b>	Directors Present; Holcombe, Roberts, Stendell, Johnson and Van Wingerden	
	Director Absent: none	
	Others Present: Bob McDonald	
	Cari Ann Potts Norma Rosales Lisa Silva Gina DePinto David Lelande David Rosso	Anthony Brown Scott Van Der Kar Mimi Mauracher Brown Mieke Delwiche John Delwiche
<b>PUBLIC FORUM</b>	No one from the public addressed the Board.	
<b>MINUTES</b>	Following discussion, Director Stendell moved, and Director Holcombe seconded the motion to approve the amended minutes of the Board meeting held on June 22, 2022. The motion carried by a 5-0 vote. The minutes were approved by roll call as follows;  Ayes: Holcombe, Van Wingerden, Stendell and Roberts Abstain: Nayes: None Absent: Johnson	
<b>RESOLUTION NO. 1118 REVISED CVWD ANNUAL BUDGET</b>	General Manager McDonald presented to consider adoption of Resolution No. 1118 approving the Revised Operating Budget for FY 2022-2023.  Following discussion, Director Holcombe moved, and Director Roberts seconded the motion to approve Resolution No. 1118 approving the Revised Operating Budget for FY 2022-2023.	



	<p>The motion carried by a 5-0 vote. The motion was approved by roll call as follows;</p> <p>Ayes: Van Wingerden, Johnson, Roberts, Stendell and Holcombe  Nays: None  Absent: None</p>
<b>ADJOURN</b>	President Van Wingerden opened the regular Carpinteria Groundwater Sustainability Agency meeting at 5:40 p.m.
<b>RECONVENED TO REGULAR BOARD MEETING</b>	At 6:47 p.m. President Van Wingerden reconvened the Board meeting.
<b>DROUGHT MANAGEMENT &amp; WATER CONSERVATION COMMITTEE MEETING</b>	Drought Management & Water Conservation Committee meeting that was to be held on June 28, 2022 was cancelled.
<b>CACHUMA OPERATION &amp; MAINTENANCE BOARD REGULAR MEETING</b>	Director Holcombe gave a verbal report on the Cachuma Operation & Maintenance Board Regular meeting that was held on June 27, 2022
<b>JOINT UTILITIES COMMITTEE MEETING</b>	Directors Van Wingerden & Holcombe gave a verbal report on the Joint Utilities Committee Meeting that was held on June 29, 2022.
<b>ADJOURNED TO CLOSED SESSION</b>	<p>President Van Wingerden adjourned the meeting at 6:59 p.m. to convene the Board into closed session for the following matters:</p> <p><b>X. [CLOSED SESSION]: CONFERENCE WITH LEGAL COUNSEL: POTENTIAL/EXISTING LITIGATION [GOVERNMENT CODE SECTION 54956.9(D)(4)] NAME OF MATTER: Kimball-Griffith LP v. Brenda Wren Burman et. al United States District Court Central District of California. civil action number 2.20-cv-10647 AB (AFMx)</b></p> <p><b>XI. [CLOSED SESSION]: CONFERENCE WITH LEGAL COUNSEL: EXISTING LITIGATION, [GOVERNMENT CODE SECTION 54956.9(D)(1)]: Name of Case: Central Coast Water Authority et al v. Santa Barbara County Flood Control &amp; Water Conservation District et al. (Case No. 21CV02432)</b></p> <p><b>XII. [CLOSED SESSION]: CONFERENCE</b></p>

	<p align="center"><b>WITH LEGAL COUNSEL: POTENTIAL LITIGATION [GOVERNMENT CODE SECTION 54956.9(D)(2)] Cachuma Operations &amp; Maintenance Board</b></p>
<b>BOARD RECONVENED IN OPEN SESSION</b>	<p>At 7:03 p.m. President Van Wingerden reconvened the Board meeting with the following reportable actions:</p> <p><b>X. No reportable action</b> <b>XI. No reportable action</b> <b>XII. No reportable action</b></p>
<b>NEXT BOARD MEETING</b>	<p>The next Regular Board meeting is scheduled to be held on July 13, 2022, at 5:30 p.m., Carpinteria City Hall, 5775 Carpinteria Avenue, Carpinteria California and on Zoom.</p> <p>Items Considered: Discuss remote meeting options moving forward. Discuss master meters at next Drought Committee meeting. Schedule a Strategic Water Management Committee meeting.</p>
<b>ADJOURNMENT</b>	<p>President Van Wingerden adjourned the meeting at 7:08 p.m.</p>
	<p>Robert McDonald, Interim Secretary</p>



**Monthly Disbursement Report  
Carpinteria Valley Water District**

Payment Date: 05/16/22 - 06/15/22

Disbursement Summary	
<b>Operating Account</b>	4,695,869.82
<b>Carpinteria Groundwater Sustainability Agency (CGSA)</b>	16,814.39
<b>Rancho Monte Alegre (RMA)</b>	8,211.64
<b>Total</b>	<b>4,720,895.85</b>

Operating Account - Check Report				
----------------------------------	--	--	--	--

Vendor	Description	Payment Number	Payment Date	Payment
<b>76 FLEET</b>				<b>3,503.48</b>
	GAS CHARGES - MAY	APA000161	6/9/2022	3,503.48
<b>ACWA-JPIA</b>				<b>32,998.88</b>
	HEALTH INS	38470	6/9/2022	32,998.88
<b>AFLAC</b>				<b>785.74</b>
	SUPPLEMENTAL INS	38446	5/17/2022	785.74
<b>ALL AROUND LANDSCAPE SUPPLY</b>				<b>204.36</b>
	MAINTENANCE OF MAINS	APA000162	6/9/2022	22.45
	SEWER MAIN REPAIR 1430 TOMOL	APA000162	6/9/2022	181.91
<b>ANTHEM BLUE CROSS</b>				<b>184.00</b>
	RETIREE SUPPLEMENTAL INSURANCE - JUNE	38448	5/18/2022	92.00
	RETIREE - SUPPLEMENTAL INSURANCE - JULY	38478	6/14/2022	92.00
<b>ANTHEM BLUE CROSS</b>				<b>340.67</b>
	ANTHEM RETIREE PREMIUM - JUNE	38447	5/18/2022	340.67
<b>ASPECT ENGINEERING GROUP</b>				<b>1,466.83</b>
	HQ WELL SHEPHERD MESA AND LAT 30	APA000135	5/24/2022	1,466.83
<b>AT&amp;T MOBILITY</b>				<b>1,254.42</b>
	MOBILE DEVICES - APRIL	38449	5/18/2022	425.48
	SCADA, TABLETS, OTHER WIRELESS - MAY	38449	5/18/2022	201.73
	MOBILE DEVICES - MAY	38479	6/14/2022	425.48
	SCADA, TABLETS, OTHER WIRELESS - JUNE	38479	6/14/2022	201.73
<b>BIG GREEN CLEANING COMPANY / RICH &amp; FAMOUS, INC.</b>				<b>1,113.00</b>
	MONTHLY JANITORIAL SERVICES - JUNE	APA000163	6/9/2022	1,113.00
<b>BNY MELLON CORPORATE TRUST</b>				<b>1,626,895.92</b>
	REFUNDING REVENUE BOND SERIES 2016A	38453	5/18/2022	596,875.00
	REFUNDING BONDS - SERIES 2020A	38469	6/9/2022	822,875.00
	REFUNDING BONDS SERIES 2020B	38469	6/9/2022	168,145.92
	CERTIFICATES OF PARTICIPATION-SERIES 2020C	38469	6/9/2022	37,750.00
	REFUNDING SERIES 2016A MAY 2022-2023	38469	6/9/2022	1,250.00
<b>BONDY GROUNDWATER CONSULTING, INC</b>				<b>1,639.25</b>
	GSP DEVELOPMENT - MAY	APA000164	6/9/2022	1,639.25
<b>BRENNTAG PACIFIC, INC</b>				<b>4,182.73</b>
	BLEACH DELIVERY	APA000136	5/24/2022	4,182.73
<b>CANON FINANCIAL SERVICES, INC</b>				<b>823.13</b>
	MONTHLY CONTRACT CHARGES COPIER	APA000150	6/1/2022	823.13

Vendor	Description	Payment Number	Payment Date	Payment
<b>CARDMEMBER SERVICES (ELAN, FORMERLY SBBT)</b>				<b>4,870.50</b>
	SOFTWARE MAINTENANCE	38467	6/2/2022	712.98
	UTILITY-TELEPHONE	38467	6/2/2022	994.36
	EMPLOYEE TRAINING	38467	6/2/2022	1,327.22
	BOARD MEETINGS	38467	6/2/2022	285.95
	OFFICE SUPPLIES	38467	6/2/2022	49.05
	MINOR TOOLS & EQUIPMENT	38467	6/2/2022	173.61
	ENGINEERING SUPPLIES	38467	6/2/2022	443.10
	MANAGEMENT MEETINGS	38467	6/2/2022	178.70
	MAINTENANCE OF MAINS & HYDRANTS	38467	6/2/2022	133.26
	MAINTENANCE OF VEHICLES & EQUIPMENT	38467	6/2/2022	337.18
	OFFICE MAINTENANCE	38467	6/2/2022	26.15
	WORK IN PROGRESS - PROJ P-63	38467	6/2/2022	98.00
	COMPUTER MAINTENANCE	38467	6/2/2022	110.94
<b>CARPINTERIA SANITARY DISTRICT</b>				<b>53.00</b>
	FRONT OFFICE SEWER INSPECTION ALTERATION	38450	5/18/2022	53.00
<b>CARPINTERIA VALLEY LUMBER CO</b>				<b>108.63</b>
	MAINTENANCE OF WELLS	APA000137	5/24/2022	29.99
	METER MAINTENANCE	APA000137	5/24/2022	6.31
	MAINTENANCE OF SERVICES	APA000165	6/9/2022	17.20
	MAINTENANCE OF FACILITIES	APA000165	6/9/2022	1.73
	MAINTENANCE OF MAINS	APA000165	6/9/2022	53.40
<b>CENTRAL COAST WATER AUTHORITY</b>				<b>2,482,789.54</b>
	CCWA ANNUAL FIXED COSTS - WIRE	DFT0001109	6/2/2022	2,386,789.54
	CCWA Water Purchase Dry Year Xfer Program - WIRE	DFT0001110	6/14/2022	96,000.00
<b>CITY OF CARPINTERIA</b>				<b>211.73</b>
	BOARD MEETING TAPING - AUG/SEPT 2021	APA000166	6/9/2022	211.73
<b>CITY OF SANTA BARBARA</b>				<b>117,587.39</b>
	CATER - DEBT SERVICE AND CAPITAL COST - SEMI-ANNUAL	38468	6/2/2022	117,587.39
<b>COAST AUTO PARTS</b>				<b>81.73</b>
	FLEET MAINTENANCE	APA000138	5/24/2022	81.73
<b>COASTAL VIEW NEWS</b>				<b>1,737.00</b>
	AD - CARPINTERIA MAGAZINE SUMMER 2022	APA000151	6/1/2022	995.00
	DROUGHT AD - 1/4 PAGE - 051222	APA000151	6/1/2022	322.00
	EL CARRO PARK MONITORING WELL - LEGAL NOTICE	APA000151	6/1/2022	166.00
	REOPENING AD 052622	APA000167	6/9/2022	254.00
<b>COLONIAL LIFE</b>				<b>1,174.76</b>
	LIFE INS	38466	6/2/2022	1,174.76
<b>COMPLETE CONNECTION CABLING SERVICES INC</b>				<b>909.12</b>
	CABLING SERVICE - APRIL	APA000119	5/18/2022	909.12
<b>CONSOLIDATED ELECTRICAL DISTRIBUTORS, INC.</b>				<b>559.32</b>
	HQ RECLAIM TANK REPAIRS	APA000139	5/24/2022	376.81
	HQ RECLAIM PUMP INSTALL	APA000168	6/9/2022	182.51
<b>COUNTY OF SANTA BARBARA</b>				<b>296.00</b>
	ENCROUCHMENT PERMIT FEE	38455	5/24/2022	296.00
<b>COUNTY OF SANTA BARBARA PUBLIC WORKS DEPARTMENT</b>				<b>154.44</b>
	GREEN WASTE DISPOSAL	APA000140	5/24/2022	154.44
<b>DAVE HUNSAKER - DAVE'S ORGANIC GARDENING</b>				<b>1,950.17</b>
	LANDSCAPE SERVICES - APRIL	APA000120	5/18/2022	1,950.17
<b>DAVID A WEMYSS - PROVEN PRINT SERVICES</b>				<b>1,466.28</b>
	2021 CCR POSTAGE	38451	5/18/2022	1,466.28
<b>DELL BUSINESS CREDIT</b>				<b>622.53</b>
	COMPUTER PURCHASE - MAY	APA000152	6/1/2022	622.53
<b>DIG SAFE BOARD</b>				<b>134.26</b>
	CA FEE FOR REG COSTS - SEPT 2019	APA000121	5/18/2022	67.13
	CA FEE FOR REG COSTS - AUGUST 2019	APA000121	5/18/2022	67.13

Vendor	Description	Payment Number	Payment Date	Payment
<b>DOCUPRODUCTS CORPORATION</b>				<b>0.59</b>
	COPIER LEASE - BALANCE	APA000122	5/18/2022	0.59
<b>E.J. HARRISON &amp; SONS, INC.</b>				<b>254.91</b>
	TRASH & RECYCLE - MAY	APA000153	6/1/2022	254.91
<b>EDISON CO</b>				<b>27,567.41</b>
	CARP RES - KWH - 25,540 - MAY	38456	5/24/2022	4,940.37
	GOB CYN PUMP - KWH 845 - MAY	38456	5/24/2022	183.80
	RMA BOOSTER - KWH 32,017 - MAY	38452	5/18/2022	7,504.72
	SMILLIE WELL - KWH 678 - MAY	38456	5/24/2022	1,015.97
	EL CARRO WELL - 38,669 KWH - MAY	38456	5/24/2022	6,551.03
	SM TANK - 191 KWH - MAY	38456	5/24/2022	59.97
	OFFICE - 2,710 KWH - MAY	38456	5/24/2022	620.49
	SM PUMP USE KWH 5,516 - MAY	38456	5/24/2022	1,107.55
	HQ WELL- KWH 39,650 - MAY	38456	5/24/2022	5,583.51
<b>ELITE GENERAL ENGINEERING INC</b>				<b>27,216.00</b>
	MAINTENANCE OF MAINS	38458	5/24/2022	4,660.80
	REPLACE TEE & VALVES NEAR 3520 VIA REAL PROJ A88	38458	5/24/2022	11,930.40
	PAVING 7TH ST AND PADARO LANE	38458	5/24/2022	8,547.60
	1112 LINDEN PAVING PROJ C99	38458	5/24/2022	2,077.20
<b>FAMCON PIPE AND SUPPLY, INC</b>				<b>5,220.78</b>
	INVENTORY	APA000123	5/18/2022	2,270.70
	REPLACEMENT PART FOR EMERGENCY KIT	APA000141	5/24/2022	369.75
	INVENTORY	APA000169	6/9/2022	817.14
	INVENTORY	APA000169	6/9/2022	1,531.53
	SEWER REPAIR COUPLING 1430 TOMOL	APA000169	6/9/2022	231.66
<b>FH PUMPS INC</b>				<b>7,303.30</b>
	REPLACEMENT RECLAIM PUMP & MOTOR FOR HQ WELL	38477	6/9/2022	7,303.30
<b>FLOWERS &amp; ASSOCIATES, INC</b>				<b>10,269.60</b>
	LIVR P58 - APRIL	38454	5/18/2022	4,575.60
	SANTA CLAUS LANE WATERLINE RELOCATION - P61	38454	5/18/2022	5,694.00
<b>FRANCISCO J SANCHEZ - 805 UNIFORM AND EMBROIDERY</b>				<b>120.72</b>
	ENGINEERING DEPT - UNIFORMS	APA000124	5/18/2022	120.72
<b>FRONTIER COMMUNICATIONS</b>				<b>427.98</b>
	ORTEGA PHONE - 051622-061522	APA000154	6/1/2022	126.05
	OFFICE PHONE - 051622-061522	APA000154	6/1/2022	301.93
<b>FRUIT GROWERS LABORATORY, INC</b>				<b>2,370.00</b>
	BACTI ANALYSIS - COLIFORM - COLILERT-P/A	APA000125	5/18/2022	167.00
	BACTI ANALYSIS-BIO ACTIVITY/HETER/COLIFORM	APA000142	5/24/2022	104.00
	HETEROTROPHIC/GENERAL MINERAL	APA000142	5/24/2022	186.00
	BACTI ANALYSIS - COLILERT - P/A & QUANTI TRAY	APA000142	5/24/2022	267.00
	BACTI ANALYSIS-BIO ACTIVITY/HETER/COLIFORM	APA000142	5/24/2022	104.00
	INORGANIC ANALYSIS	APA000155	6/1/2022	168.00
	BACTI ANALYSIS/ INORGANIC ANALYSIS	APA000155	6/1/2022	99.00
	INORGANIC ANALYSIS	APA000155	6/1/2022	210.00
	ORGANIC ANALYSIS - EPA 551.1 / EPA 552.2	APA000155	6/1/2022	213.00
	ORGANIC ANALYSIS - EPA 551.1 / EPA 552.2	APA000155	6/1/2022	852.00
<b>FTI SERVICES, INC.</b>				<b>1,556.63</b>
	IT SUPPORT - MAY	APA000170	6/9/2022	1,556.63
<b>GABRIEL JAIMES</b>				<b>282.25</b>
	RETIREE PREMIUM INSURANCE - JUNE	APA000156	6/1/2022	282.25
<b>GRANICUS, INC</b>				<b>7,210.35</b>
	GRANICUS ANNUAL SUBSCRIPTION	38460	5/26/2022	7,210.35
<b>GRANITE CONSTRUCTION COMPANY</b>				<b>612.81</b>
	PAVING	APA000143	5/24/2022	342.32
	PAVING	APA000143	5/24/2022	270.49
<b>GROUNDWATER SOLUTIONS, INC.</b>				<b>8,203.00</b>
	GSP DEVELOPMENT - NOVEMBER 2021	APA000144	5/24/2022	5,676.50
	GSP DEVELOPMENT - APRIL	APA000144	5/24/2022	2,526.50

Vendor	Description	Payment Number	Payment Date	Payment
<b>HAMILTON, CHARLES B</b>				<b>223.00</b>
	RETIREE SUPPLEMENTAL INSURANCE - JUNE	APA000157	6/1/2022	223.00
<b>HAMNER, JEWELL &amp; ASSOCIATES</b>				<b>648.00</b>
	CAPP PROJECT - APRIL	APA000126	5/18/2022	648.00
<b>INFOSEND INC</b>				<b>2,199.81</b>
	DISCONNECT/STATEMENTS - MAY	APA000127	5/18/2022	2,199.81
<b>LINCOLN LIFE</b>				<b>12,141.62</b>
	ROTH IRA	DFT0001087	5/16/2022	300.00
	DEFERRED COMPENSATION	DFT0001100	6/1/2022	5,367.54
	ROTH IRA	DFT0001100	6/1/2022	300.00
	DEFERRED COMPENSATION	DFT0001102	6/14/2022	5,874.08
	ROTH IRA	DFT0001102	6/14/2022	300.00
<b>LISA SILVA</b>				<b>129.00</b>
	TEST REIMBURSEMENT 060622	38474	6/9/2022	129.00
<b>MATTHEW T. ROBERTS</b>				<b>659.93</b>
	ACWA/JPIA CONFERENCE REIMBURSEMENT	38461	5/26/2022	659.93
<b>MONTGOMERY &amp; ASSOCIATES</b>				<b>17,687.50</b>
	CAPP - JANUARY	APA000128	5/18/2022	9,527.50
	GSP DEVELOPMENT - APRIL	APA000158	6/1/2022	8,160.00
<b>NIELSEN MERKSAMER PARRINELLO GROSS &amp; LEONI LLP</b>				<b>5,560.00</b>
	SPECIAL COUNSEL FOR CVRA - APRIL	APA000145	5/24/2022	5,560.00
<b>NTS MIKEDON, LLC</b>				<b>308.06</b>
	1310 CASITAS PASS RD PROJ I31	APA000146	5/24/2022	308.06
<b>O'CONNOR &amp; SONS INC.</b>				<b>157.50</b>
	DISTRICT OFFICE - PEST CONTROL - ANTS	APA000129	5/18/2022	78.75
	DISTRICT OFFICE - PEST CONTROL - MICE	APA000129	5/18/2022	78.75
<b>OPENEDGE</b>				<b>10,259.04</b>
	OPENEDGE/GLOBAL PAYMENTS ADMIN FEE	DFT0001107	6/2/2022	10,206.81
	OPENEDGE/GLOBAL PAYMENTS ADMIN FEE	DFT0001108	6/2/2022	52.23
<b>PAYROLL TRANSER</b>				<b>109,958.32</b>
	TO PROCESS 052522 PAYROLL EFT	DFT0001115	5/25/2022	53,524.12
	TO PROCESS 060822 PAYROLL EFT	DFT0001114	6/8/2022	56,434.20
<b>P E R S</b>				<b>12,276.45</b>
	PERS	DFT0001101	6/1/2022	12,276.45
<b>PUEBLO WATER RESOURCES, INC</b>				<b>4,840.00</b>
	CAPP - APRIL	APA000130	5/18/2022	512.50
	GSP - GSP DEVELOPMENT - APRIL	APA000130	5/18/2022	2,257.50
	SMILLIE REPLACEMENT WELL - APRIL	APA000130	5/18/2022	1,650.00
	GSP - GSP DEVELOPMENT - MASTER SERVICES - APRIL	APA000130	5/18/2022	420.00
<b>QUINN COMPANY</b>				<b>1,782.59</b>
	SKELLETION BUCKET FOR SKID STEER	APA000171	6/9/2022	1,782.59
<b>RAFTELIS</b>				<b>1,312.50</b>
	WATER RATE STUDY 2022 - APRIL	APA000159	6/1/2022	1,312.50
<b>RAUCH COMMUNICATION CONSULTANTS, INC.</b>				<b>78.75</b>
	WEBSITE UPDATE - MARCH	APA000147	5/24/2022	78.75
<b>SHIRLEY JOHNSON</b>				<b>128.70</b>
	CCWA REGULAR BOARD MEETING MILEAGE 042822	38462	5/26/2022	64.35
	CCWA REGULAR BOARD MEETING MILEAGE 052622	38475	6/9/2022	64.35
<b>STAPLES BUSINESS ADVANTAGE</b>				<b>180.58</b>
	OFFICE SUPPLIES	APA000131	5/18/2022	37.02
	OFFICE SUPPLIES	APA000160	6/1/2022	143.56
<b>STATE OF CALIFORNIA - EDD</b>				<b>8,671.25</b>
	STATE WITHHOLDING	DFT0001093	5/27/2022	3,395.30
	STATE DISABILITY INSURANCE	DFT0001093	5/27/2022	864.71
	STATE WITHHOLDING	DFT0001103	6/14/2022	3,537.43
	STATE DISABILITY INSURANCE	DFT0001103	6/14/2022	873.81
<b>STATE WATER RESOURCES CONTROL BOARD</b>				<b>160.00</b>
	T2 CERTIFICATION RENEWAL FEE - JDLR	38457	5/24/2022	160.00

Vendor	Description	Payment Number	Payment Date	Payment
<b>SUN COAST RENTALS INC</b>				<b>103.68</b>
	ASPHALT SPADE FOR JACKHAMMER	APA000172	6/9/2022	103.68
<b>T &amp; T TRUCK &amp; CRANE SERVICE</b>				<b>985.00</b>
	ASPHALT DISPOSAL	APA000148	5/24/2022	725.00
	ASPHALT DISPOSAL	APA000148	5/24/2022	260.00
<b>TAFT ELECTRIC COMPANY</b>				<b>542.50</b>
	HQ WELL SOLENOID VALVE TROUBLESHOOTING	APA000149	5/24/2022	542.50
<b>UNDERGROUND SERVICE</b>				<b>308.67</b>
	102 NEW TICKET -MAY	APA000132	5/18/2022	178.30
	73 NEW TICKET - JUNE	APA000173	6/9/2022	130.37
<b>UNION BANK</b>				<b>42,390.39</b>
	UB OP ACCT ADMIN FEE 2205	DFT0001105	5/25/2022	1,353.58
	FICA PR	DFT0001094	5/27/2022	10,135.26
	FEDERAL W/H	DFT0001094	5/27/2022	7,601.51
	MEDICARE W/H	DFT0001094	5/27/2022	2,370.34
	FICA PR	DFT0001104	6/14/2022	10,609.10
	FEDERAL W/H	DFT0001104	6/14/2022	7,839.46
	MEDICARE W/H	DFT0001104	6/14/2022	2,481.14
<b>UNUM LIFE INSURANCE COMPANY</b>				<b>703.31</b>
	LIFE INSURANCE - JUNE	APA000133	5/18/2022	703.31
<b>USA BLUEBOOK</b>				<b>234.87</b>
	CHARTS & PENS FOR REGULATOR STATIONS	APA000174	6/9/2022	234.87
<b>USPS</b>				<b>500.00</b>
	REFILL POSTAGE MACHINE	38480	6/14/2022	500.00
<b>VERIZON WIRELESS</b>				<b>319.39</b>
	CREW CELL PHONES - MAY	38476	6/9/2022	319.39
<b>WAGEWORKS INC</b>				<b>8,419.27</b>
	WAGEWORKS ADMIN FEE	DFT0001106	5/25/2022	104.00
	HEALTH EQUITY 013122	APA000175	6/9/2022	1,905.98
	HEALTH EQUITY 020722	APA000175	6/9/2022	428.50
	HEALTH EQUITY 021422	APA000175	6/9/2022	396.22
	HEALTH EQUITY 021522	APA000175	6/9/2022	812.80
	HEALTH EQUITY 022222	APA000175	6/9/2022	237.00
	HEALTH EQUITY 022822	APA000175	6/9/2022	368.68
	HEALTH EQUITY 030722	APA000175	6/9/2022	277.01
	HEALTH EQUITY 031422	APA000175	6/9/2022	323.80
	HEALTH EQUITY 032122	APA000175	6/9/2022	37.65
	HEALTH EQUITY 032822	APA000175	6/9/2022	157.85
	HEALTH EQUITY 040422	APA000175	6/9/2022	122.00
	HEALTH EQUITY 041122	APA000175	6/9/2022	10.00
	HEALTH EQUITY	APA000175	6/9/2022	370.00
	HEALTH EQUITY	APA000175	6/9/2022	162.58
	HEALTH EQUITY	APA000175	6/9/2022	242.40
	HEALTH EQUITY 050922	APA000175	6/9/2022	594.02
	HEALTH EQUITY 051622	APA000175	6/9/2022	1,416.78
	HEALTH EQUITY 052322	APA000175	6/9/2022	330.00
	MONTHLY ADMIN/COMPLIANCE FEE - MAY	APA000175	6/9/2022	122.00
<b>WATERS CARDENAS LAND SURVEYING LLP</b>				<b>4,220.00</b>
	EL CARRO WELL MONITORING P-63	APA000134	5/18/2022	4,220.00
<b>WOODARD &amp; CURRAN INC</b>				<b>59,065.00</b>
	INDEP STUDY CACHUMA PROJ -DECEMBER 2021	38459	5/24/2022	29,648.00
	INDEP STUDY CACHUMA PROJ - MARCH	38459	5/24/2022	29,417.00
			<b>Report Total: \$</b>	<b>4,695,869.82</b>

Vendor	Description	Payment Number	Payment Date	Payment
<b>Carpinteria Groundwater Sustainability Agency - Account Check Report</b>				
<b>CARLOS CERECEDO</b>				<b>250.00</b>
	CGSA - TRANSLATION OF PRESS RELEASE	1023	5/18/2022	250.00
<b>RAFTELIS</b>				<b>15,982.50</b>
	GSA FEE STUDY - APRIL	1024	5/18/2022	15,982.50
<b>SPENCER SEALE</b>				<b>136.89</b>
	MILEAGE GSA SAMPLING - DROP OFF 050122 - 050722	1025	5/26/2022	30.42
	MILEAGE GSA SAMPLING - DROP OFF 050822 - 051422	1025	5/26/2022	30.42
	MILEAGE GSA SAMPLING - DROP OFF 051522 - 052122	1025	5/26/2022	45.63
	MILEAGE GSA SAMPLING - DROP OFF 052222 - 052822	1025	5/26/2022	30.42
<b>BABEL LINGUISTICS INC</b>				<b>445.00</b>
	GSA - TRANSLATION	1026	6/2/2022	445.00
				<b>\$ 16,814.39</b>
<b>Rancho Monte Alegre - Account Check Report</b>				
<b>FLOWERS &amp; ASSOCIATES, INC</b>				<b>8,211.64</b>
	RMA BRIDGE REPLACEMENT - APRIL	1097	6/2/2022	403.50
	RMA WATER SYSTEM IMPROVEMENTS - APRIL	1097	6/2/2022	7,808.14
				<b>\$ 8,211.64</b>



**Director Compensation Report  
April - June 2022  
4th Quarter**

Director Name	Amount	Description	Payment Number
<b>Matthew Roberts</b>	\$ 315.00	MARCH MEETINGS	3212
	\$ 420.00	APRIL MEETINGS	3257
	\$ 315.00	MAY MEETINGS	3322
	\$ 659.93	TRAVEL REIMBURSEMENT - ACWA/JPIA - 5/1/22-5/3/22	38461
	<b>Roberts Total</b> \$ 1,709.93		
<b>Ken Stendell</b>	\$ 105.00	MARCH MEETINGS	3217
	\$ 315.00	APRIL MEETINGS	3262
	\$ 105.00	MAY MEETINGS	3327
	<b>Stendell Total</b> \$ 525.00		
<b>Polly Holcombe</b>	\$ 105.00	MARCH MEETINGS	3204
	\$ 420.00	APRIL MEETINGS	3249
	\$ 105.00	MAY MEETINGS	3314
	<b>Holcombe Total</b> \$ 630.00		
<b>Shirley Lynne Johnson</b>	\$ 315.00	MARCH MEETINGS	3205
	\$ 840.00	APRIL MEETINGS	3250
	\$ 315.00	MAY MEETINGS	3315
	\$ 64.35	MILEAGE REIMBURSEMENT - CCWA - 4/28/22 BOARD MEETING	38462
	\$ 64.35	MILEAGE REIMBURSEMENT - CCWA - 5/26/22 BOARD MEETING	38475
	<b>Johnson Total</b> \$ 1,598.70		
<b>Case Van Wingerden</b>	\$ 105.00	MARCH MEETINGS	3218
	\$ 420.00	APRIL MEETINGS	3263
	\$ 210.00	MAY MEETINGS	3328
	<b>Van Wingerden Total</b> \$ 735.00		
<b>Total Director Compensation</b> \$ 5,198.63			

**Board Meetings**

MARCH	1 Regular Meeting - 3/9
APRIL	3 Regular Meetings - 4/6, 4/13, 4/27
MAY	1 Regular Meeting - 5/11

**Committee Meetings**

4/26	Drought Management & Water Conservation
4/21, 5/24	Groundwater Management & SGMA Committee
3/10, 3/31 4/11	Rate & Budget Committee



**Vendor Payment Report  
FY 21/22  
by Vendor Amount**

Vendor	Amount
CENTRAL COAST WATER AUTHORITY	\$ 3,015,764.59
CITY OF SANTA BARBARA	\$ 2,587,684.68
BNY MELLON CORPORATE TRUST	\$ 2,301,291.84
CACHUMA O & M BOARD	\$ 824,791.82
SIEMENS PUBLIC, INC.	\$ 538,677.32
UNION BANK	\$ 508,915.29
ACWA-JPIA	\$ 417,956.91
EDISON CO	\$ 365,116.19
ELITE GENERAL ENGINEERING INC	\$ 353,339.41
P E R S	\$ 259,742.95
FAMCON PIPE AND SUPPLY, INC	\$ 255,938.47
WOODARD & CURRAN INC	\$ 215,386.79
LINCOLN LIFE	\$ 163,483.14
ACWA/JPIA	\$ 157,922.41
FLOWERS & ASSOCIATES, INC	\$ 135,419.65
STATE OF CALIFORNIA - EDD	\$ 104,700.49
BGC ENGINEERING, INC	\$ 94,003.20
OPENEDGE	\$ 92,466.01
ENTERPRISE FM TRUST	\$ 91,881.28
PUEBLO WATER RESOURCES, INC	\$ 83,870.00
TIERRA CONTRACTING, INC	\$ 68,891.68
FTI SERVICES, INC.	\$ 65,935.35
GROUNDWATER SOLUTIONS, INC.	\$ 64,849.00
MONTGOMERY & ASSOCIATES	\$ 59,345.00
MYERS, WIDDERS, GIBSON JONES & FEINGOLD, LLP	\$ 59,162.18
CARDMEMBER SERVICES (ELAN, FORMERLY SBBT)	\$ 59,007.01
RAFTELIS	\$ 58,812.50
AQUA-METRIC SALES COMPANY	\$ 54,160.74
BRENNTAG PACIFIC, INC	\$ 53,574.41
TYLER TECHNOLOGIES, INC	\$ 48,264.46
MNS ENGINEERS, INC	\$ 45,580.00
GUY SMITHSON PAINTING & DECORATING INC.	\$ 45,565.00
TRI-COUNTY OFFICE FURNITURE	\$ 42,283.72
INFOSEND INC	\$ 35,401.19
TOTAL BARRICADE SERVICE INC.	\$ 34,683.00
ABUNDANT WATER WELLS, INC	\$ 33,675.00
76 FLEET	\$ 33,048.14

Vendor	Amount
BARTLETT, PRINGLE & WOLF, LLP	\$ 32,000.00
CONSOLIDATED ELECTRICAL DISTRIBUTORS, INC.	\$ 31,265.42
TIERRA CONTRACTING, INC.	\$ 28,460.00
M.CUBED	\$ 28,347.50
SWRCB ACCOUNTING OFFICE	\$ 27,253.13
ASPECT ENGINEERING GROUP	\$ 26,623.78
FRUIT GROWERS LABORATORY, INC	\$ 23,377.00
COLANTUONO, HIGHSMITH & WHATLEY, PC	\$ 21,477.50
CALPORTLAND CONSTRUCTION	\$ 20,500.00
DAVE HUNSAKER	\$ 19,911.24
ACWA	\$ 19,700.00
BONDY GROUNDWATER CONSULTING, INC	\$ 18,220.23
QUINN COMPANY	\$ 17,968.48
KOFF & ASSOCIATES	\$ 16,870.00
PACIFIC COAST WELL DRILLING INC	\$ 15,000.00
PADRE ASSOCIATES, INC	\$ 14,948.20
BIG GREEN CLEANING COMPANY / RICH & FAMOUS, INC.	\$ 14,688.34
GRANICUS, INC	\$ 14,077.35
COUNTY OF SANTA BARBARA PUBLIC WORKS	\$ 13,126.58
TAFT ELECTRIC COMPANY	\$ 12,218.70
COASTAL VIEW NEWS	\$ 11,648.00
AZTECA SYSTEMS, INC	\$ 11,200.00
PUBLIC EMPLOYEES' RETIREMENT	\$ 11,185.00
VULCAN MATERIALS COMPANY	\$ 11,111.10
SANTA BARBARA COUNTY - LAFCO	\$ 10,961.00
STANTEC CONSULTING SERVICES, INC	\$ 10,928.50
UTILITY SERVICE CO, INC	\$ 10,803.84
AFLAC	\$ 10,214.62
WATERS CARDENAS LAND SURVEYING LLP	\$ 10,175.00
COLONIAL LIFE	\$ 10,006.15
ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE, INC.	\$ 10,000.00
CANON FINANCIAL SERVICES, INC	\$ 9,979.11
WAGeworks INC	\$ 9,697.27
DANIELLE ROSE	\$ 9,122.55
USA BLUEBOOK	\$ 9,103.30
HAMNER, JEWELL & ASSOCIATES	\$ 9,057.50
T & T TRUCK & CRANE SERVICE	\$ 8,623.75
UNUM LIFE INSURANCE COMPANY	\$ 8,328.42
JAMES WIDDOES	\$ 8,223.44
CALIFORNIA SPECIAL DISTRICTS ASSOCIATION	\$ 8,195.00
COMMODITY TRUCKING ACQUISITION LLC	\$ 8,020.29
AT&T MOBILITY	\$ 7,925.64
COMPLETE CONNECTION CABLING SERVICES INC	\$ 7,910.43

Vendor	Amount
FH PUMPS INC	\$ 7,747.79
EMPIRE TECHNOLOGY HOLDINGS, LLC	\$ 7,448.67
NIELSEN MERKSAMER PARRINELLO GROSS & LEONI LLP	\$ 7,436.50
PACIFIC SURVEYS, LLC	\$ 7,319.22
ECONOMY TREE INC	\$ 7,275.00
BADGER METER INC.	\$ 7,011.36
COASTAL BLINDS & DRAPERIES	\$ 6,831.98
CST INDUSTRIES, INC.	\$ 6,500.00
INTERNAL REVENUE SERVICE	\$ 6,127.85
WAGE WORKS DISBURSEMENTS	\$ 5,668.51
MONTECITO WATER DISTRICT	\$ 5,666.54
CHARLES P. CROWLEY COMPANY, INC	\$ 5,485.58
CITY OF CARPINTERIA	\$ 5,456.74
FRONTIER COMMUNICATIONS	\$ 5,163.08
ANTHEM BLUE CROSS	\$ 4,916.71
JACK HENRY & ASSOCIATES, INC.	\$ 4,776.95
DOCUSIGN, INC.	\$ 4,458.84
W. W. GRAINGER, INC.	\$ 4,380.70
SUN COAST RENTALS INC	\$ 4,324.93
KIYOI ENGINEERING, INC.	\$ 4,257.83
SC FUELS	\$ 4,222.41
SOUTHWEST VALVE & EQUIPMENT	\$ 4,154.37
CARPINTERIA PLUMBING CO	\$ 4,044.10
FRANCISCO J SANCHEZ	\$ 3,978.40
QUADIENT LEASING USA, INC.	\$ 3,955.60
VERIZON WIRELESS	\$ 3,843.35
ROSEBRO GARAGE LLC	\$ 3,819.79
ALL AROUND LANDSCAPE SUPPLY	\$ 3,785.52
NTS MIKEDON, LLC	\$ 3,769.36
PERRY'S WELDING	\$ 3,640.00
SAWASKE LANDSCAPE	\$ 3,511.58
NEWPORT GROUP, INC.	\$ 3,500.00
INDUCTIVE AUTOMATION	\$ 3,477.36
MSDS ONLINE INC.	\$ 3,397.97
VENTURA FEED & PET SUPPLIES, INC.	\$ 3,229.72
CALIFORNIA WATER EFFICIENCY PARTNERSHIP	\$ 3,121.75
MC CORMIX CORP	\$ 3,076.08
E.J. HARRISON & SONS, INC.	\$ 3,058.92
UNION PACIFIC RAILROAD COMPANY	\$ 3,055.00
COX COMMUNICATIONS CALIFORNIA	\$ 3,004.98
ITRON, INC.	\$ 2,938.33
APPLIED BEST PRACTICES, LLC	\$ 2,880.75
PENN STATE	\$ 2,850.00

Vendor	Amount
SANTA BARBARA COUNTY EHS/CUPA	\$ 2,784.00
UNITED RENTALS INC	\$ 2,767.50
CHARLES B. HAMILTON	\$ 2,676.00
COUNTY OF SANTA BARBARA - CLERK OF THE BOARD OF SUPERVISORS	\$ 2,598.00
GABRIEL JAIMES	\$ 2,507.00
CARPINTERIA VALLEY LUMBER CO	\$ 2,493.30
GAS COMPANY	\$ 2,443.23
DAVID A WEMYSS	\$ 2,292.21
STAPLES BUSINESS ADVANTAGE	\$ 2,264.74
ASCO POWER SERVICES, INC.	\$ 2,175.00
ECHO COMMUNICATIONS	\$ 2,149.05
DBA: WHITE CAP HD SUPPLY CONSTRUCTION SUPPLY, LTD.	\$ 2,048.80
SUNBELT RENTALS INC	\$ 2,036.47
UNDERGROUND SERVICE	\$ 1,979.13
CARPINTERIA CAR CARE INC	\$ 1,913.46
COUNTY OF SANTA BARBARA - APCD	\$ 1,885.92
CARPINTERIA LOCK AND KEY	\$ 1,758.10
STATE READY MIX, INC	\$ 1,750.66
IMPULSE INTERNET SERVICES, LLC	\$ 1,725.18
METER, VALVE & CONTROL	\$ 1,693.38
CELLULAR CONTROLLED PRODUCTS	\$ 1,634.25
CITIES DIGITAL	\$ 1,600.00
LINKO TECHNOLOGY, INC	\$ 1,600.00
KATZ & ASSOCIATES, INC.	\$ 1,582.50
INNOVYZE, INC	\$ 1,560.00
USPS	\$ 1,500.00
PURETEC	\$ 1,467.71
DLT SOLUTIONS, LLC	\$ 1,402.55
GRANITE CONSTRUCTION COMPANY	\$ 1,332.91
TIMECLOCK PLUS LLC	\$ 1,291.50
ROCKWELL PRINTING INC	\$ 1,270.35
JOSEPH DANIEL BARON	\$ 1,250.00
UMB BANK N.A.	\$ 1,200.00
PMA ONLINE	\$ 1,195.00
AG ENT INC	\$ 1,154.82
KOPPL PIPELINE SERVICES, INC.	\$ 1,130.00
CONSOLIDATED ELECTRICAL DISTRIBUTORS, INC.	\$ 1,113.24
WEST COAST TELCOM PRODUCTS, INC	\$ 1,098.18
COAST AUTO PARTS	\$ 1,084.21
GENERAL PUMP COMPANY INC	\$ 996.18
SANSUM-SBMFC OCCUPATIONAL	\$ 993.00
GEOTECH ENVIRONMENTAL EQUIPMENT, INC	\$ 965.55
TRICOUNTY ELECTRIC	\$ 939.00

Vendor	Amount
O'CONNOR & SONS INC.	\$ 922.50
STRADLING, YOCCA, CARLSON & RAUTH	\$ 908.50
TECHNIQUE DATA SYSTEMS	\$ 892.00
TRAFFIC TECHNOLOGIES	\$ 816.10
COUNTY OF SANTA BARBARA - ASSESSOR	\$ 813.02
SANTA MARIA COMMUNITY FOUNDATION	\$ 805.00
PRES-TECH MANUFACTURER'S REPRESENTATIVES, INC.	\$ 773.56
U.S. POSTAL SERVICE	\$ 732.00
THE JOHNSON LIVING TRUST	\$ 665.18
STATE WATER RESOURCES CONTROL BOARD	\$ 665.00
DELL BUSINESS CREDIT	\$ 664.44
EMPLOYEE RELATIONS NETWORK	\$ 662.00
MATTHEW T. ROBERTS	\$ 659.93
SPENCER SEALE	\$ 624.89
GOVERNMENT FINANCE OFFICERS ASSOCIATION	\$ 620.00
CAPITAL INDUSTRIAL MEDICAL SUPPLY CO. INC.	\$ 594.66
JOY EQUIPMENT PROTECTION	\$ 573.67
EDMOND MCGEE	\$ 500.00
STACY LOYAL	\$ 500.00
DAVID RICHARD MARZIO	\$ 475.00
ECOLA SERVICES INC	\$ 455.00
BAY ALARM SERVICE	\$ 444.00
DANNY RADA	\$ 426.95
ERIC FLEMING	\$ 407.53
A-OK POWER EQUIPMENT	\$ 405.85
HOSE-MAN, INC	\$ 401.53
GINA VASQUEZ-HOUSLEY	\$ 387.00
AMPERSAND PUBLISHING, LLC	\$ 375.50
YOURMEMBERSHIP.COM, INC	\$ 360.00
HAYWARD LUMBER CO.	\$ 346.87
ULINE	\$ 337.79
HARRINGTON INDUSTRIAL PLASTICS	\$ 336.55
GUTIERREZ, RHONDA	\$ 325.00
COUNTY OF SANTA BARBARA	\$ 296.00
PETTY CASH	\$ 264.09
URSULA SANTANA	\$ 242.04
COUNTY OF SANTA BARBARA PUBLIC WORKS DEPARTMENT	\$ 227.60
HACH COMPANY	\$ 218.85
FERGUSON WATERWORKS	\$ 217.26
USC FOUNDATION OFFICE	\$ 208.40
VENTURA STEEL	\$ 201.65
AGRI TURF SUPPLIES INC	\$ 193.19
CHEVRON	\$ 180.47

<b>Vendor</b>	<b>Amount</b>
BOOT BARN	\$ 180.00
BROWN ARMSTRONG ACCOUNTANCY CORPORATION	\$ 175.00
CCI OFFICE TECHNOLOGIES	\$ 172.27
LANCE EDMONDSON	\$ 163.44
JACOB DE LOS REYES	\$ 150.00
AWA	\$ 150.00
DIG SAFE BOARD	\$ 134.26
SHORELINE WELDING INC	\$ 130.00
THE PAPE' GROUP INC	\$ 129.37
JAMES GILBERT	\$ 129.00
LISA SILVA	\$ 129.00
SHIRLEY JOHNSON	\$ 128.70
BABEL LINGUISTICS INC	\$ 125.00
AMERICAN WATER WORKS ASSOCIATION CALIFORNIA - NEVADA SECTION	\$ 120.00
DELUXE	\$ 114.91
SOUTHERN CA EDISON	\$ 91.08
RAUCH COMMUNICATION CONSULTANTS, INC.	\$ 78.75
B & R SUPPLY, INC	\$ 53.27
CARPINTERIA SANITARY DISTRICT	\$ 53.00
POWERSTRIDE BATTERY CO #55	\$ 51.73
DEPARTMENT OF TRANSPORTATION	\$ 42.43
DOCUPRODUCTS CORPORATION	\$ 27.72
COUNTY OF SANTA BARBARA CLERK RECORDER ASSESSOR	\$ 4.00
CARPINTERIA - SUMMERLAND FIRE PROTECTION DISTRICT	\$ -
<b>Report Total: \$ 14,364,575.88</b>	



**Vendor Payment Report  
FY 21/22  
by Vendor Name**

Vendor	Amount
76 FLEET	\$ 33,048.14
ABUNDANT WATER WELLS, INC	\$ 33,675.00
ACWA	\$ 19,700.00
ACWA/JPIA	\$ 157,922.41
ACWA-JPIA	\$ 417,956.91
AFLAC	\$ 10,214.62
AG ENT INC	\$ 1,154.82
AGRI TURF SUPPLIES INC	\$ 193.19
ALL AROUND LANDSCAPE SUPPLY	\$ 3,785.52
AMERICAN WATER WORKS ASSOCIATION CALIFORNIA - NEVADA SECTION	\$ 120.00
AMPERSAND PUBLISHING, LLC	\$ 375.50
ANTHEM BLUE CROSS	\$ 4,916.71
A-OK POWER EQUIPMENT	\$ 405.85
APPLIED BEST PRACTICES, LLC	\$ 2,880.75
AQUA-METRIC SALES COMPANY	\$ 54,160.74
ASCO POWER SERVICES, INC.	\$ 2,175.00
ASPECT ENGINEERING GROUP	\$ 26,623.78
AT&T MOBILITY	\$ 7,925.64
AWA	\$ 150.00
AZTECA SYSTEMS, INC	\$ 11,200.00
B & R SUPPLY, INC	\$ 53.27
BABEL LINGUISTICS INC	\$ 125.00
BADGER METER INC.	\$ 7,011.36
BARTLETT, PRINGLE & WOLF, LLP	\$ 32,000.00
BAY ALARM SERVICE	\$ 444.00
BGC ENGINEERING, INC	\$ 94,003.20
BIG GREEN CLEANING COMPANY / RICH & FAMOUS, INC.	\$ 14,688.34
BNY MELLON CORPORATE TRUST	\$ 2,301,291.84
BONDY GROUNDWATER CONSULTING, INC	\$ 18,220.23
BOOT BARN	\$ 180.00
BRENNTAG PACIFIC, INC	\$ 53,574.41
BROWN ARMSTRONG ACCOUNTANCY CORPORATION	\$ 175.00
CACHUMA O & M BOARD	\$ 824,791.82
CALIFORNIA SPECIAL DISTRICTS ASSOCIATION	\$ 8,195.00
CALIFORNIA WATER EFFICIENCY PARTNERSHIP	\$ 3,121.75
CALPORTLAND CONSTRUCTION	\$ 20,500.00
CANON FINANCIAL SERVICES, INC	\$ 9,979.11



Vendor	Amount
CAPITAL INDUSTRIAL MEDICAL SUPPLY CO. INC.	\$ 594.66
CARDMEMBER SERVICES (ELAN, FORMERLY SBBT)	\$ 59,007.01
CARPINTERIA - SUMMERLAND FIRE PROTECTION DISTRICT	\$ -
CARPINTERIA CAR CARE INC	\$ 1,913.46
CARPINTERIA LOCK AND KEY	\$ 1,758.10
CARPINTERIA PLUMBING CO	\$ 4,044.10
CARPINTERIA SANITARY DISTRICT	\$ 53.00
CARPINTERIA VALLEY LUMBER CO	\$ 2,493.30
CCI OFFICE TECHNOLOGIES	\$ 172.27
CELLULAR CONTROLLED PRODUCTS	\$ 1,634.25
CENTRAL COAST WATER AUTHORITY	\$ 3,015,764.59
CHARLES B. HAMILTON	\$ 2,676.00
CHARLES P. CROWLEY COMPANY, INC	\$ 5,485.58
CHEVRON	\$ 180.47
CITIES DIGITAL	\$ 1,600.00
CITY OF CARPINTERIA	\$ 5,456.74
CITY OF SANTA BARBARA	\$ 2,587,684.68
COAST AUTO PARTS	\$ 1,084.21
COASTAL BLINDS & DRAPERIES	\$ 6,831.98
COASTAL VIEW NEWS	\$ 11,648.00
COLANTUONO, HIGHSMITH & WHATLEY, PC	\$ 21,477.50
COLONIAL LIFE	\$ 10,006.15
COMMODITY TRUCKING ACQUISITION LLC	\$ 8,020.29
COMPLETE CONNECTION CABLING SERVICES INC	\$ 7,910.43
CONSOLIDATED ELECTRICAL DISTRIBUTORS, INC.	\$ 31,265.42
CONSOLIDATED ELECTRICAL DISTRIBUTORS, INC.	\$ 1,113.24
COUNTY OF SANTA BARBARA	\$ 296.00
COUNTY OF SANTA BARBARA - APCD	\$ 1,885.92
COUNTY OF SANTA BARBARA - ASSESSOR	\$ 813.02
COUNTY OF SANTA BARBARA - CLERK OF THE BOARD OF SUPERVISORS	\$ 2,598.00
COUNTY OF SANTA BARBARA CLERK RECORDER ASSESSOR	\$ 4.00
COUNTY OF SANTA BARBARA PUBLIC WORKS	\$ 13,126.58
COUNTY OF SANTA BARBARA PUBLIC WORKS DEPARTMENT	\$ 227.60
COX COMMUNICATIONS CALIFORNIA	\$ 3,004.98
CST INDUSTRIES, INC.	\$ 6,500.00
DANIELLE ROSE	\$ 9,122.55
DANNY RADA	\$ 426.95
DAVE HUNSAKER	\$ 19,911.24
DAVID A WEMYSS	\$ 2,292.21
DAVID RICHARD MARZIO	\$ 475.00
DBA: WHITE CAP HD SUPPLY CONSTRUCTION SUPPLY, LTD.	\$ 2,048.80
DELL BUSINESS CREDIT	\$ 664.44
DELUXE	\$ 114.91

Vendor	Amount
DEPARTMENT OF TRANSPORTATION	\$ 42.43
DIG SAFE BOARD	\$ 134.26
DLT SOLUTIONS, LLC	\$ 1,402.55
DOCUPRODUCTS CORPORATION	\$ 27.72
DOCUSIGN, INC.	\$ 4,458.84
E.J. HARRISON & SONS, INC.	\$ 3,058.92
ECHO COMMUNICATIONS	\$ 2,149.05
ECOLA SERVICES INC	\$ 455.00
ECONOMY TREE INC	\$ 7,275.00
EDISON CO	\$ 365,116.19
EDMOND MCGEE	\$ 500.00
ELITE GENERAL ENGINEERING INC	\$ 353,339.41
EMPIRE TECHNOLOGY HOLDINGS, LLC	\$ 7,448.67
EMPLOYEE RELATIONS NETWORK	\$ 662.00
ENTERPRISE FM TRUST	\$ 91,881.28
ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE, INC.	\$ 10,000.00
ERIC FLEMING	\$ 407.53
FAMCON PIPE AND SUPPLY, INC	\$ 255,938.47
FERGUSON WATERWORKS	\$ 217.26
FH PUMPS INC	\$ 7,747.79
FLOWERS & ASSOCIATES, INC	\$ 135,419.65
FRANCISCO J SANCHEZ	\$ 3,978.40
FRONTIER COMMUNICATIONS	\$ 5,163.08
FRUIT GROWERS LABORATORY, INC	\$ 23,377.00
FTI SERVICES, INC.	\$ 65,935.35
GABRIEL JAIMES	\$ 2,507.00
GAS COMPANY	\$ 2,443.23
GENERAL PUMP COMPANY INC	\$ 996.18
GEOTECH ENVIRONMENTAL EQUIPMENT, INC	\$ 965.55
GINA VASQUEZ-HOUSLEY	\$ 387.00
GOVERNMENT FINANCE OFFICERS ASSOCIATION	\$ 620.00
GRANICUS, INC	\$ 14,077.35
GRANITE CONSTRUCTION COMPANY	\$ 1,332.91
GROUNDWATER SOLUTIONS, INC.	\$ 64,849.00
GUTIERREZ, RHONDA	\$ 325.00
GUY SMITHSON PAINTING & DECORATING INC.	\$ 45,565.00
HACH COMPANY	\$ 218.85
HAMNER, JEWELL & ASSOCIATES	\$ 9,057.50
HARRINGTON INDUSTRIAL PLASTICS	\$ 336.55
HAYWARD LUMBER CO.	\$ 346.87
HOSE-MAN, INC	\$ 401.53
IMPULSE INTERNET SERVICES, LLC	\$ 1,725.18
INDUCTIVE AUTOMATION	\$ 3,477.36

Vendor	Amount
INFOSEND INC	\$ 35,401.19
INNOVYZE, INC	\$ 1,560.00
INTERNAL REVENUE SERVICE	\$ 6,127.85
ITRON, INC.	\$ 2,938.33
JACK HENRY & ASSOCIATES, INC.	\$ 4,776.95
JACOB DE LOS REYES	\$ 150.00
JAMES GILBERT	\$ 129.00
JAMES WIDDOES	\$ 8,223.44
JOSEPH DANIEL BARON	\$ 1,250.00
JOY EQUIPMENT PROTECTION	\$ 573.67
KATZ & ASSOCIATES, INC.	\$ 1,582.50
KIYOI ENGINEERING, INC.	\$ 4,257.83
KOFF & ASSOCIATES	\$ 16,870.00
KOPPL PIPELINE SERVICES, INC.	\$ 1,130.00
LANCE EDMONDSON	\$ 163.44
LINCOLN LIFE	\$ 163,483.14
LINKO TECHNOLOGY, INC	\$ 1,600.00
LISA SILVA	\$ 129.00
M.CUBED	\$ 28,347.50
MATTHEW T. ROBERTS	\$ 659.93
MC CORMIX CORP	\$ 3,076.08
METER, VALVE & CONTROL	\$ 1,693.38
MNS ENGINEERS, INC	\$ 45,580.00
MONTECITO WATER DISTRICT	\$ 5,666.54
MONTGOMERY & ASSOCIATES	\$ 59,345.00
MSDS ONLINE INC.	\$ 3,397.97
MYERS, WIDDERS, GIBSON JONES & FEINGOLD, LLP	\$ 59,162.18
NEWPORT GROUP, INC.	\$ 3,500.00
NIELSEN MERKSAMER PARRINELLO GROSS & LEONI LLP	\$ 7,436.50
NTS MIKEDON, LLC	\$ 3,769.36
O'CONNOR & SONS INC.	\$ 922.50
OPENEDGE	\$ 92,466.01
P E R S	\$ 259,742.95
PACIFIC COAST WELL DRILLING INC	\$ 15,000.00
PACIFIC SURVEYS, LLC	\$ 7,319.22
PADRE ASSOCIATES, INC	\$ 14,948.20
PENN STATE	\$ 2,850.00
PERRY'S WELDING	\$ 3,640.00
PETTY CASH	\$ 264.09
PMA ONLINE	\$ 1,195.00
POWERSTRIDE BATTERY CO #55	\$ 51.73
PRES-TECH MANUFACTURER'S REPRESENTATIVES, INC.	\$ 773.56
PUBLIC EMPLOYEES' RETIREMENT	\$ 11,185.00

Vendor	Amount
PUEBLO WATER RESOURCES, INC	\$ 83,870.00
PURETEC	\$ 1,467.71
QUADIENT LEASING USA, INC.	\$ 3,955.60
QUINN COMPANY	\$ 17,968.48
RAFTELIS	\$ 58,812.50
RAUCH COMMUNICATION CONSULTANTS, INC.	\$ 78.75
ROCKWELL PRINTING INC	\$ 1,270.35
ROSEBRO GARAGE LLC	\$ 3,819.79
SANSUM-SBMFC OCCUPATIONAL	\$ 993.00
SANTA BARBARA COUNTY - LAFCO	\$ 10,961.00
SANTA BARBARA COUNTY EHS/CUPA	\$ 2,784.00
SANTA MARIA COMMUNITY FOUNDATION	\$ 805.00
SAWASKE LANDSCAPE	\$ 3,511.58
SC FUELS	\$ 4,222.41
SHIRLEY JOHNSON	\$ 128.70
SHORELINE WELDING INC	\$ 130.00
SIEMENS PUBLIC, INC.	\$ 538,677.32
SOUTHERN CA EDISON	\$ 91.08
SOUTHWEST VALVE & EQUIPMENT	\$ 4,154.37
SPENCER SEALE	\$ 624.89
STACY LOYAL	\$ 500.00
STANTEC CONSULTING SERVICES, INC	\$ 10,928.50
STAPLES BUSINESS ADVANTAGE	\$ 2,264.74
STATE OF CALIFORNIA - EDD	\$ 104,700.49
STATE READY MIX, INC	\$ 1,750.66
STATE WATER RESOURCES CONTROL BOARD	\$ 665.00
STRADLING, YOCCA, CARLSON & RAUTH	\$ 908.50
SUN COAST RENTALS INC	\$ 4,324.93
SUNBELT RENTALS INC	\$ 2,036.47
SWRCB ACCOUNTING OFFICE	\$ 27,253.13
T & T TRUCK & CRANE SERVICE	\$ 8,623.75
TAFT ELECTRIC COMPANY	\$ 12,218.70
TECHNIQUE DATA SYSTEMS	\$ 892.00
THE JOHNSON LIVING TRUST	\$ 665.18
THE PAPE' GROUP INC	\$ 129.37
TIERRA CONTRACTING, INC	\$ 68,891.68
TIERRA CONTRACTING, INC.	\$ 28,460.00
TIMECLOCK PLUS LLC	\$ 1,291.50
TOTAL BARRICADE SERVICE INC.	\$ 34,683.00
TRAFFIC TECHNOLOGIES	\$ 816.10
TRICOUNTY ELECTRIC	\$ 939.00
TRI-COUNTY OFFICE FURNITURE	\$ 42,283.72
TYLER TECHNOLOGIES, INC	\$ 48,264.46

<b>Vendor</b>	<b>Amount</b>
U.S. POSTAL SERVICE	\$ 732.00
ULINE	\$ 337.79
UMB BANK N.A.	\$ 1,200.00
UNDERGROUND SERVICE	\$ 1,979.13
UNION BANK	\$ 508,915.29
UNION PACIFIC RAILROAD COMPANY	\$ 3,055.00
UNITED RENTALS INC	\$ 2,767.50
UNUM LIFE INSURANCE COMPANY	\$ 8,328.42
URSULA SANTANA	\$ 242.04
USA BLUEBOOK	\$ 9,103.30
USC FOUNDATION OFFICE	\$ 208.40
USPS	\$ 1,500.00
UTILITY SERVICE CO, INC	\$ 10,803.84
VENTURA FEED & PET SUPPLIES, INC.	\$ 3,229.72
VENTURA STEEL	\$ 201.65
VERIZON WIRELESS	\$ 3,843.35
VULCAN MATERIALS COMPANY	\$ 11,111.10
W. W. GRAINGER, INC.	\$ 4,380.70
WAGE WORKS DISBURSEMENTS	\$ 5,668.51
WAGeworks INC	\$ 9,697.27
WATERS CARDENAS LAND SURVEYING LLP	\$ 10,175.00
WEST COAST TELCOM PRODUCTS, INC	\$ 1,098.18
WOODARD & CURRAN INC	\$ 215,386.79
YOURMEMBERSHIP.COM, INC	\$ 360.00
<b>Report Total: \$ 14,364,575.88</b>	



## STAFF REPORT VII. A.

**Prepared By: Maso Motlow, Management Analyst**

For Consideration:

### **Item VII. A. Review proposed methods for determining initial water allocations**

#### **Background**

This District is developing an allocation program that will provide each account or parcel within the District guidance on their expected water use in times of drought. These allocations will also help the District understand total system demand, and plan for future changes in demand. The first step in developing this program is to determine specific methods for calculating the water allocation assigned to each parcel or account. District staff are seeking input from the Strategic Water Management Committee and Board of Directors to ensure the proposed methods are appropriate and equitable.

#### **Methods**

##### Initial allocations

Each account or parcel within the District receives a monthly allocation in hundred cubic feet (HCF). These represent total monthly indoor and outdoor water use regardless of whether that water use is currently supplied by a well, or District metered water. Further, these allocations represent the expected use based on the account or parcel's characteristics. This ensures allocations do not underrepresent potential use.

These allocations are primarily driven by account classification, parcel characteristics, and data availability. The size of the parcel, type of use, and number of dwelling units will influence the allocation. For example, a residential parcel with one dwelling unit will have a different allocation than a master meter residential parcel with many dwelling units. Additionally, the formula for calculating residential allocations is different than the formula for calculating commercial, industrial & institutional (CII) allocations.

##### Missing data

Because allocations are based on factors like irrigable area and land use type, data may be unavailable for an individual account. In these cases, the program uses averages, or historical use to determine the allocation. The method for addressing missing data varies with account classification.

### Complications that require assumptions

The initial allocation method does not work perfectly for each account due to limitations in the data. For example, if there are multiple accounts on one parcel, the total area of a parcel may be known, but the portion of the parcel associated with individual accounts may not be available. As a result, the District must make assumptions about the area associated with each account.

### **Deliverable**

For initial review and discussion, District staff are documenting the allocation method in a PowerPoint. After gathering feedback from the Committee, Board, and public, District staff will document the final methodology in a policy document (Word document). An Excel spreadsheet will calculate the allocation for each individual parcel or account. Information about the program and opportunities for public involvement will be available on the District's website.

### **Schedule**

- **July, September, October, November, December** – District meetings internally with staff, with the Strategic Water Management Committee and with the Board of Directors to refine and improve the method, results, and policies.
- **August, September, October, November** – Public workshops on the proposed method, results, and policies. *The District will provide two weeks' notice for each workshop, make workshop information publicly available online, and post responses to workshop comments online.*

### **Recommendation**

N/A – This is an informational item that does not require a recommendation.



# Carpinteria Valley Water District

1301 Santa Ynez Avenue • Carpinteria, CA 93013  
Phone (805) 684-2816

BOARD OF DIRECTORS

*Case Van Wingerden*  
President  
*Kenneth Stendell*  
Vice President  
*Polly Holcombe*  
*Shirley L. Johnson*  
*Matthew Roberts*

To: Bob McDonald, General Manager

From: Brian King, District Engineer

Date: July 6th, 2022

GENERAL MANAGER

*Robert McDonald, P.E. MPA*

## For Consideration: Siemens Project Completion

### Background

The District entered into an agreement for energy and meter reading efficiencies program with Siemens Company. The idea was that after implemented the District would realize savings through efficiencies and energy production that would offset the cost of the improvements. Additionally, there were intangible benefits that would be gained by implementing the improvements such as; solar energy production options, better visibility into water use that could be used for conservation planning, knowledge with respect to the meters and their condition, eliminating or greatly reducing the need to reading meters onsite, providing customers with the ability to track their water use from an online portal and detecting leaks quickly.

The implementation of the project can be broken into five phases. Originally the project was to be implemented in four phases however the installation of endpoints became an issue because the original vendor for endpoints was unable to deliver contracted performance levels with their technology and therefore those endpoints had to be removed and replaced with another technology. This caused one additional phases, removal and replacement of endpoint was the last phase to be completed. Below is a timeline of the project in phases.

1. First phase was replacing the lighting within the District office building with high efficient lights. This part of the program was completed 2017 within 2 months of the execution of contract.
2. The second phase of the project was the replacement of all water meter 2 inch and smaller with Badger stainless steel E-series meters. The 3 inch and larger meters had already been replaced with new Sensus meters by the District staff. This included installation of "radio" endpoints that ultimately failed to perform. The installation of meters and radio endpoints was completed in 2019.
3. This phase of the project was the replacement of endpoints on all the meter for a complete AMI metering system. This was completed June 2022.
4. This Phase of the project was the installation of the Solar Arrays in the District parking lot. This was completed in 2019
5. This phase of the project was to analyze the placement of solar arrays on the Carpinteria Reservoir. This phase was not completed.



After delays resulting from a number of events such as Thomas Fire, flooding, Pandemic and supply chain issues the project is substantially complete. No additional charges for the District were added to the contract from these events. A number negotiated concessions did result from the changes that occurred during the implementation of the project: a summary of those changes are below.

1. Badger endpoints were used to replace the Itron endpoint. The Badger endpoints use cellular technology as opposed to Itron which uses its own proprietary radio network. This means the need to locate and install network antennas throughout the District service area was removed from the project. Staff believes that this cut the overall project complexity and cost by a significant amount.
2. The District took on the cost of the annual cellular charges in lieu of the radio licensing charge, a roughly equal swap in dollars. In addition to this, the District was able to include under the contract a customer portal piece that is included in Badgers system, that was not part of the original contract at no additional cost.
3. The Solar analysis for Carp Reservoir was not completed due to the fact that details of the bolted connections on the reservoir roof were not available for the structural engineer to analyze. A preliminary report was issued and can be used to complete the work if the District chooses to. Because the work was not completed Siemens agreed to refund the cost of that work in the amount of \$15,438.
4. The annual performance verification technically could not be started until the contract was completed. The verification was to be annually for 15 years. The Lease payments started on 2018 and will be completed in 15 years from then, or 2033. The Performance guarantee will extend 15 years from 2022, or 2037. This is a result of the delays.

## **Analysis**

The Largest component of the Project was the meter replacement and AMI system. This was also the most complex part of the project. The outcome is excellent though, as we now have in place a robust real time leak alert, an on-demand meter reading system, a reduction apparent water loss from 10% to 4%, or a savings of ~250 AFY resulting from better meter accuracy, and customers can manage their water use through a water user portal. The Solar array has been completed and produced 900,000 kWh since commissioning that's equal to 1300 AF of groundwater pumped on solar power. Finally, the replacement of the bulbs with LED bulbs has shown no negative issues for the lighting in District buildings but has certainly reduced the overall power consumption.

## **Recommendation:**

Staff recommends that the General manager be authorized to issue a notice of completion and do everything necessary to close out the implementation of the project.



Task No.	Task Description	WSC														WSC Labor Hours	WSC Labor Fee	Expenses	WSC Fee
		Program Manager	Program Coordinator	Deputy Program Manager	Staff Engineer	Permitting Support	Senior Engineer - AWP	Senior Engineer - Pipelines	Senior Engineer - Wells	Resident Engineer	Inspector / Doc Mgmt	Inspector / Doc Mgmt	Communications Strategist	Communications Support					
		Dylan Wade	Robert Morrow	Kendall Stahl		Antonia Estevez-Olea	Justin Pickard	Joshua Reynolds	Joseph Kingsbury				Haili Matsukawa	Nina Thoming					
	<i>Billing rates, \$/hr</i>	\$320	\$280	\$195	\$155	\$195	\$280	\$320	\$260	\$230	\$195	\$165	\$280	\$170					
<b>1</b>	<b>Program Management &amp; Coordination</b>																		
1.1	Program Administration	144	72	216											432	\$ 108,360	\$ -	\$ 108,360	
1.2	Implementation Plan	16	4	40											60	\$ 14,040	\$ -	\$ 14,040	
1.3	CVWD & CSD Coordination	144	72	216											432	\$ 108,360	\$ -	\$ 108,360	
1.4	Team Meetings	99	63	180											342	\$ 84,420	\$ -	\$ 84,420	
1.5	Board Updates	48	24	36											108	\$ 29,100	\$ -	\$ 29,100	
1.6	Non-Recurring Meetings	36	36	72											144	\$ 35,640	\$ -	\$ 35,640	
	<b>SUBTOTAL</b>	<b>487</b>	<b>271</b>	<b>760</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1518</b>	<b>\$ 379,920</b>	<b>\$ -</b>	<b>\$ 379,920</b>	
<b>2</b>	<b>Program Controls</b>																		
2.1	Data Management	18	2	54											74	\$ 16,850	\$ -	\$ 16,850	
2.2	Schedule Management	10	6	28											44	\$ 10,340	\$ -	\$ 10,340	
2.3	Cost Management	18	4	70											92	\$ 20,530	\$ -	\$ 20,530	
2.4	Change Management	24	8	48											80	\$ 19,280	\$ -	\$ 19,280	
2.5	Risk Management	36	4	52											92	\$ 22,780	\$ -	\$ 22,780	
2.6	Program Status Reports	24	3	32											59	\$ 14,760	\$ -	\$ 14,760	
	<b>SUBTOTAL</b>	<b>130</b>	<b>27</b>	<b>284</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>441</b>	<b>\$ 104,540</b>	<b>\$ -</b>	<b>\$ 104,540</b>	
<b>3</b>	<b>Funding &amp; Financing Support</b>																		
3.1	Funding & Financing Strategy	16	32		40										88	\$ 20,280	\$ -	\$ 20,280	
3.2	CWSRF Loan Support	8	32		40										80	\$ 17,720	\$ -	\$ 17,720	
3.3	Prop 1 IRWM Grant Program Support	8	32		40										80	\$ 17,720	\$ -	\$ 17,720	
3.4	Title XVI Grant Support	8	32		40										80	\$ 17,720	\$ -	\$ 17,720	
3.5	Grant Application	20	40	48	80										188	\$ 39,360	\$ 640	\$ 40,000	
	<b>SUBTOTAL</b>	<b>60</b>	<b>168</b>	<b>48</b>	<b>240</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>516</b>	<b>\$ 112,800</b>	<b>\$ 640</b>	<b>\$ 113,440</b>	
<b>4</b>	<b>Permitting Support</b>																		
4.1	Coastal Development Permit Support	40	40	80											160	\$ 39,600	\$ -	\$ 39,600	
4.2	Title 22 Engineering Report	16	40	80		120									256	\$ 55,320	\$ -	\$ 55,320	
4.3	WDRs / WRRs Permit	16	40	80		120									256	\$ 55,320	\$ 70,000	\$ 125,320	
	<b>SUBTOTAL</b>	<b>72</b>	<b>120</b>	<b>240</b>	<b>0</b>	<b>240</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>672</b>	<b>\$ 150,240</b>	<b>\$ 70,000</b>	<b>\$ 220,240</b>	
<b>5</b>	<b>Final Design Oversight</b>																		
5.1	Consultant Selection	16	8	48											72	\$ 16,720	\$ -	\$ 16,720	
5.2	Consultant Coordination	52	36	76	40	18									222	\$ 51,250	\$ -	\$ 51,250	
5.3	Design Submittal Review	144	48	144											336	\$ 87,600	\$ -	\$ 87,600	
5.4	Bidability and Constructability Review	48		48			16	16							128	\$ 34,000	\$ -	\$ 34,000	
5.5	Permitting Support	12	8	40											60	\$ 13,880	\$ -	\$ 13,880	
5.6	Equipment Pre-Selection	40	8	40	40										128	\$ 29,040	\$ -	\$ 29,040	
5.7	Value Engineering (60% Design)	16	4	24	16		40	4	4						108	\$ 26,920	\$ -	\$ 26,920	
	<b>SUBTOTAL</b>	<b>328</b>	<b>112</b>	<b>420</b>	<b>96</b>	<b>18</b>	<b>40</b>	<b>20</b>	<b>20</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1054</b>	<b>\$ 259,410</b>	<b>\$ -</b>	<b>\$ 259,410</b>	

Task No.	Task Description	WSC														WSC Labor Hours	WSC Labor Fee	Expenses	WSC Fee
		Program Manager	Program Coordinator	Deputy Program Manager	Staff Engineer	Permitting Support	Senior Engineer - AWP	Senior Engineer - Pipelines	Senior Engineer - Wells	Resident Engineer	Inspector / Doc Mgmt	Inspector / Doc Mgmt	Communications Strategist	Communications Support					
		Dylan Wade	Robert Morrow	Kendall Stahl		Antonia Estevez-Olea	Justin Pickard	Joshua Reynolds	Joseph Kingsbury				Haili Matsukawa	Nina Thoming					
	<i>Billing rates, \$/hr</i>	\$320	\$280	\$195	\$155	\$195	\$280	\$320	\$260	\$230	\$195	\$165	\$280	\$170					
<b>6</b>	<b>Bid Phase Services</b>																		
6.1	Contractor Pre-Qualification	32	4	32			4	2	2						76	\$ 19,880	\$ -	\$ 19,880	
6.2	Bidding	32	4	32			4	4	4						80	\$ 21,040	\$ -	\$ 21,040	
	<b>SUBTOTAL</b>	<b>64</b>	<b>8</b>	<b>64</b>	<b>0</b>	<b>0</b>	<b>8</b>	<b>6</b>	<b>6</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>156</b>	<b>\$ 40,920</b>	<b>\$ -</b>	<b>\$ 40,920</b>	
<b>7</b>	<b>Construction Management</b>																		
7.1	Project Set Up	96								160	160	160			576	\$ 125,120	\$ -	\$ 125,120	
7.2	Construction Contract Administration	1800								1800	1800	1800			7200	\$ 1,638,000	\$ 25,000	\$ 1,663,000	
7.3	Submittal Review Processing	120								120	120	120			480	\$ 109,200	\$ -	\$ 109,200	
7.4	Start Up, Commissioning And Project	480								480	480	480			1920	\$ 436,800	\$ -	\$ 436,800	
	<b>SUBTOTAL</b>	<b>2496</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2560</b>	<b>2560</b>	<b>2560</b>	<b>0</b>	<b>0</b>	<b>10176</b>	<b>\$ 2,309,120</b>	<b>\$ 25,000</b>	<b>\$ 2,334,120</b>	
	<b>COLUMN TOTALS</b>	<b>3637</b>	<b>706</b>	<b>1816</b>	<b>336</b>	<b>258</b>	<b>48</b>	<b>26</b>	<b>26</b>	<b>2560</b>	<b>2560</b>	<b>2560</b>	<b>0</b>	<b>0</b>	<b>14533</b>	<b>\$ 3,356,950</b>	<b>\$ 95,640</b>	<b>\$ 3,452,590</b>	
<b>Final Design Phase (Tasks 1 to 6) Subtotal \$1,118,470</b>																			
<b>OT 1</b>	<b>Strategic Communications &amp; Stakeholder Outreach</b>																		
OT 1.1	Strategic Communications & Stakeholder Outreach	16	16	16									80	80	208	\$ 48,720	\$ -	\$ 48,720	
	<b>Strategic Communications &amp; Stakeholder Outreach</b>	<b>16</b>	<b>16</b>	<b>16</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>80</b>	<b>80</b>	<b>208</b>	<b>\$ 48,720</b>	<b>\$ -</b>	<b>\$ 48,720</b>	
<b>OT 2</b>	<b>Enhanced Source Control Program Development</b>																		
OT 2.1	Industrial Waste Survey	16	4	8	80										108	\$ 20,200	\$ -	\$ 20,200	
OT 2.2	Sewer Use Ordinance Update	16	4	8		80									108	\$ 23,400	\$ -	\$ 23,400	
OT 2.3	Enforcement Response Plan	16	4	8	32										60	\$ 12,760	\$ -	\$ 12,760	
OT 2.4	Source Mapping & Collection System	8	4	8	40										60	\$ 11,440	\$ -	\$ 11,440	
OT 2.5	Funding & Resources Report	4	2	4	24										34	\$ 6,340	\$ -	\$ 6,340	
OT 2.6	Outreach Program Plan	8	2	8	40										58	\$ 10,880	\$ -	\$ 10,880	
OT 2.7	Sampling Plan and Implementation	8			24										32	\$ 6,280	\$ -	\$ 6,280	
OT 2.8	Enhanced Source Control Program G	16	8	8	48										80	\$ 16,360	\$ -	\$ 16,360	
	<b>Enhanced Source Control Program</b>	<b>92</b>	<b>28</b>	<b>52</b>	<b>288</b>	<b>80</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>540</b>	<b>\$ 107,660</b>	<b>\$ -</b>	<b>\$ 107,660</b>	
<b>OT 3</b>	<b>Permitting Support</b>																		
OT 3.1	CSD WWTP NPDES Permit	8	16	40		24									88	\$ 19,520	\$ -	\$ 19,520	
OT 3.2	Environmental Permitting Support	12	6	54											72	\$ 16,050	\$ -	\$ 16,050	
OT 3.3	EIR Addendum Support	16	8	54											78	\$ 17,890	\$ -	\$ 17,890	
	<b>Permitting Support TOTAL</b>	<b>36</b>	<b>30</b>	<b>148</b>	<b>0</b>	<b>24</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>238</b>	<b>\$ 53,460</b>	<b>\$ -</b>	<b>\$ 53,460</b>	
	<b>OPTIONAL TASKS TOTAL</b>	<b>144</b>	<b>74</b>	<b>216</b>	<b>288</b>	<b>104</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>80</b>	<b>80</b>	<b>986</b>	<b>\$ 209,840</b>	<b>\$ -</b>	<b>\$ 209,840</b>	

10% mark-up on direct expenses; 10% mark-up for sub-contracted services  
 Standard mileage rate \$0.56 per mile (or current Federal Mileage Reimbursement Rate)  
 Rates are subject to revision as of January 1 each year.

# Scope of Services for CAPP Program Management & Construction Management

7/7/2022

Prepared for the:



## Contents

Introduction .....	1
Task 1.0 CAPP Administration and Coordination .....	2
1.1 Program Administration.....	2
1.2 Implementation Plan .....	2
1.3 CVWD & CSD Coordination .....	2
1.4 Team Meetings .....	3
1.5 Board Updates .....	3
1.6 Non-Recurring Meetings.....	3
Task 2.0 Program Controls .....	3
2.1 Data Management .....	3
2.2 Schedule Management .....	4
2.3 Cost Management.....	4
2.4 Change Management.....	4
2.5 Risk Management .....	4
2.6 Program Status Reports.....	4
Task 3.0 Funding and Financing Support .....	5
3.1 Funding and Financing Strategy.....	5
3.2 Clean Water State Revolving Fund Loan Support.....	5
3.3 Proposition 1 IRWM Grant Support.....	5
3.4 Title XVI Grant Support .....	5
3.5 Grant Application .....	6
Task 4.0 Permitting Support.....	6
4.1 Coastal Development Permit Support .....	6
4.2 Title 22 Engineering Report .....	6
4.3 Waste Discharge Requirements / Water Recycling Requirements Permit.....	7
Task 5.0 Design Oversight .....	8
5.1 Consultant Selection .....	8
5.2 Consultant Coordination.....	8
5.3 Design Submittal Review.....	9
5.4 Biddability and Constructability Review .....	9
5.5 Permitting Support.....	9
5.6 Equipment Pre-Selection .....	9
5.7 Value Engineering of 60% Design .....	10
Task 6.0 Bid Phase Support .....	10
6.1 Contractor Pre-Qualification .....	10
6.2 Bidding .....	11
Task 7.0 Construction Management .....	11
7.1 Project Set Up .....	11

Carpinteria Valley Water District

Scope of Services: CAPP Program Management and Construction Management

7.2 Construction Contract Administration..... 11

7.3 Submittal Review Processing ..... 13

7.4 Start Up, Commissioning And Project Closeout..... 13

OPTIONAL TASKS..... 14

Optional Task 1.0 Strategic Communications and Stakeholder Outreach..... 14

Optional Task 2.0 Enhanced Source Control Program Development..... 14

    O2.1 Industrial Waste Survey (IWS) ..... 14

    O2.2 Sewer Use Ordinance (SUO) Update..... 15

    O2.3 Enforcement Response Plan (ERP)..... 15

    O2.4 Source Mapping & Collection System and Treatment Plant Monitoring Program..... 15

    O2.5 Funding and Resources Report ..... 15

    O2.6 Outreach Program Plan..... 15

    O2.7 Sampling Plan and Implementation..... 16

    O2.8 Enhanced Source Control Program Guiding Document..... 16

Optional Task 3.0 Permitting Support ..... 16

    O3.1 CSD WWTP NPDES Permit Modifications ..... 16

    O3.2 Environmental Permitting Support ..... 16

    O3.3 Environmental Impact Report Addendum Support ..... 17

**SCOPE OF SERVICES: CAPP PROGRAM MANAGEMENT AND CONSTRUCTION MANAGEMENT**

## INTRODUCTION

The Carpinteria Valley Water District (CVWD) is implementing the Carpinteria Advanced Purification Project (CAPP) to increase local, drought-resistant water supplies and reduce dependence on imported, drought-impacted surface water supplies. CVWD is partnered with the Carpinteria Sanitary District (CSD) to implement the CAPP. To date, a preliminary design report is complete and the CAPP EIR was certified in 2019. In addition, 50% design plans were prepared for CWSRF loan application. The focus of the next phase of efforts include final design, permitting, and funding; following by construction and startup, as presented in the following table.

Phase	Duration	Assumed Schedule	Associated Tasks
<b>Project Planning</b>	--	Feb 2014 – Jul 2022	Complete
<b>Final Design and Permitting</b>	18 months	Aug 2022 – Jan 2024	Tasks 1 to 6
<b>Construction, Startup, and Close-Out</b>	18 months	Feb 2024 – Oct 2025	Task 7

In addition to common construction permits and approvals, CAPP must receive a discharge/reuse permit from the Regional Water Quality Control Board (RWQCB) that requires antidegradation analysis, geochemical analysis, and State Water Resources Control Board (SWRCB) Division of Drinking Water (DDW) approval of a Title 22 project Engineering Report. Also, CSD will need to modify their existing National Pollutant Discharge Elimination System (NPDES) permit for discharge of treated wastewater effluent to the ocean. Efforts under this contract include leading permit acquisition and preparing materials for non-construction related permits (which will be handled by the Design Engineer).

Several funding opportunities have been and are being pursued. A SWRCB Clean Water State Revolving Fund (CWSRF) loan agreement is expected to be completed in 2022 and CVWD submitted a grant application to the United States Bureau of Reclamation (USBR) on March 15, 2022 that could fund up to 25% of eligible capital costs. CVWD’s goal is to receive an addition 25% funding from State or other non-Federal funding. Efforts under this contract include identifying and pursuing this funding.

This scope and fee estimate is for Program and Construction Management services through startup and close-out and include program management, design oversight, funding support, permitting support, construction management, and startup support. The Design Engineer(s) will contract with CVWD directly to prepare the Final Design and perform Engineering Services During Construction for the three project components: 1) Advanced Water Purification Facility; 2) Pipelines; and 3) Wells. As program manager, WSC would oversee the Design Engineer(s)’ efforts along with other consultants contracted by CVWD for CAPP, such as Pueblo Water Resources for groundwater and well work and Katz and Associates for public engagement.

Note that the “**CAPP Team**” term used in this scope includes CVWD, CSD, WSC, and other consultants supporting CAPP.

The work under this contract is expected to commence in August 2022 and is divided into two phase: 1) the Final Design phase (Tasks 1 to 6) is expected to take 18 months and continue through January 2024; 2) the Construction phase (Task 7) is expected to take 18 months, starting in February 2024 and continue through October 2025.

Work under this contract will be performed on a Time and Materials Basis. Given the preliminary characterization of CAPP, it is anticipated that the tasks will evolve to accommodate changing CAPP needs. Therefore, the budget allocations provided for each task are estimates only and CVWD will have the flexibility to reallocate budgets between tasks, as dictated by CAPP needs and as directed by CVWD. In the task descriptions below, assumptions are provided to clarify the included scope and budget. To the extent that revised assumptions and/or scope necessitate additional budget, WSC will work with CVWD in good faith to negotiate a contract change or amendment as appropriate.

In addition, due to the duration of the work in this scope – over three years – initiation of work under each task will require approval from the CVWD General Manager.

## **TASK 1.0 CAPP ADMINISTRATION AND COORDINATION**

### **1.1 Program Administration**

- Provide oversight of resources, manage communication, and coordinate work efforts of the Project Team to align with CAPP priorities and to deliver the final design phase scope.
- Plan, organize, and conduct regular internal CAPP Team meetings to facilitate delivery of scope.
- Coordinate with Project Team consultants, as needed.
- Prepare monthly invoices and monthly progress reports.
- *Assumption: Budget is based upon an assumed level of effort for this task of 24 hours per month for 18 months.*

### **1.2 Implementation Plan**

- Develop an Implementation Plan for construction of CAPP infrastructure, including simple evaluation of delivery methods (e.g., design-bid-build, design-build, etc.), scope of bid packages, and equipment pre-purchase/pre-selection.
- Evaluation will include regulatory, cost, schedule, and risk considerations.
- Prepare a draft Implementation Plan detailing the recommended implementation approach.
- Prepare a final Implementation Plan incorporating CVWD and CSD review comments.

### **1.3 CVWD & CSD Coordination**

- Engage, collaborate, and coordinate with CVWD and CSD.
- Facilitate and/or participate in impromptu meetings, phone/conference calls, and site visits.
- Support and facilitate information sharing and knowledge transfer.
- Provide technical expertise when needed to advise CVWD and CSD on key decisions related to final design and permitting phase.
- *Assumption: Budget is based upon an assumed level of effort for this task of 24 hours per month for 18 months.*



#### 1.4 Team Meetings

- CVWD and CSD Meetings
  - (1) Plan, organize, conduct, and document meetings with CVWD and CSD to discuss CAPP status, coordination needs, resource requirements, CAPP risks, and key issues. Monthly meetings are assumed.
  - (2) *Assumption: The budget is based on 18 meetings with a 1.5-hour duration.*
- CAPP Team Meetings
  - (1) Plan, organize, conduct, and document bi-weekly (i.e., twice per month) with the CAPP Team to:
    - (a) Provide updates on CAPP progress
    - (b) Present interim results
    - (c) Review data needs
    - (d) Discuss key issues and other topics of interest as CAPP progresses
  - (2) *Assumption: The budget is based on 36 meetings with a 1-hour duration.*

#### 1.5 Board Updates

- Prepare and participate in board meetings for CVWD and CSD, including joint Board or committee meetings, to provide updates on CAPP status and key CAPP milestones.
- *Assumption: The budget is based on CAPP Team participation in six (6) board meetings with a two-hour duration.*

#### 1.6 Non-Recurring Meetings

- Prepare and participate in meetings scheduled as needed with CVWD, CSD, and/or the CAPP Team members.
- *Assumption: Budget is based upon an assumed level of effort for this task of 8 hours per month 18 months.*

***Deliverables: Monthly Invoices and Progress Reports, Draft and Final Implementation Plan, Meeting Agendas and Meeting Summaries.***

## TASK 2.0 PROGRAM CONTROLS

### 2.1 Data Management

- Develop and maintain a management information system (MIS) using the Microsoft Office suite to manage CAPP documentation and facilitate access to CAPP documents by CVWD and CSD staff.
- Provide MIS training resources to new CAPP team members, as needed.
- Assist CVWD and CSD staff in the development of procedures for management and tracking of CAPP-related information as required by funding sources.
- Manage data requests, and provide information, design criteria, and technical standards to CAPP team members and stakeholders.
- *Assumption: The budget is based upon an assumed level of effort of 4 hours per month.*

## 2.2 Schedule Management

- Develop an updated CAPP schedule for permitting and final design through CAPP completion based on the Implementation Plan prepared in Task 1.2. Incorporate detailed schedules from CAPP Team members.
- Maintain and monitor CAPP schedule. Provide updates on a quarterly basis.
- Incorporate construction schedules when submitted
- *Assumption: The schedule will be updated quarterly. After the schedule is developed, the budget is based upon an assumed level of effort of 4 hours per quarter.*

## 2.3 Cost Management

- Compile and monitor budget, cost, and cash flow information for CAPP. Update CAPP budget and produce budget and cost projections monthly.
- Assist CVWD and CSD staff in the development of accounting procedures to track CAPP-related expenditures, grant funding, and loan disbursements as required by funding sources.
- Monitor scope, including tracking approved out of scope work.
- *Assumption: The program cost will be updated monthly. After the budget tool is developed, the budget is based upon an assumed level of effort of 4 hours per month.*

## 2.4 Change Management

- Coordinate with CAPP Team to proactively manage changes to scope and/or budget of CAPP and implement change management procedures.
- *Assumption: A total of 80 hours is assumed for this task.*

## 2.5 Risk Management

- Identify CAPP risks and develop mitigation measures and contingency plans. Document these in a CAPP risk register.
- Characterize, quantify, and prioritize CAPP risks utilizing CAPP risk register, and analyze impacts on CAPP budget and schedule.
- Implement risk mitigation measures identified through risk characterization efforts as applicable.
- Prepare monthly CAPP risk register updates.
- *Assumption: The risk register will be updated monthly. After the budget tool is developed, the budget is based upon an assumed level of effort of 4 hours per month.*

## 2.6 Program Status Reports

- Provide six (6) quarterly status updates in a dashboard format that summarize CAPP performance relative to the baseline CAPP budget and schedule and summarize activities completed in current quarter and planned for the next quarter. Quarterly status updates will be distributed to the Project Team via email.

***Deliverables: Program Schedule and Updates, Cost Projections and Updates, Risk Register and Updates, Program Status Reports***

## **TASK 3.0 FUNDING AND FINANCING SUPPORT**

### **3.1 Funding and Financing Strategy**

- Identify applicable funding and financing sources and criteria, including availability, eligibility, application process, and schedule.
- Engage with funding agencies to determine funding opportunities, constraints, requirements, and logistics.
- Screen applicable sources based on eligibility criteria, funding availability, CAPP goals and objectives, and/or CAPP constraints.
- Define a funding and financing portfolio, including one or more outside funding sources as well as internal CVWD and CSD funding and financing.
- Develop a cash flow model and funding plan to meet cash flow requirements for the duration of CAPP. The cash flow model will reflect expected processing and payment timelines from funding sources. Cash flow model will be maintained and updated as part of Task 2.3.

### **3.2 Clean Water State Revolving Fund Loan Support**

- Coordinate with the SWRCB Division of Financial Assistance (DFA).
- Coordinate with CVWD to address loan requirements and requests from the SWRCB.
- Prepare formal responses to information requests from the SWRCB.
- *Assumption: The budget is based upon an assumed level of effort of 80 hours.*

### **3.3 Proposition 1 IRWM Grant Support**

CAPP is anticipated to be included in the 2022 DWR IRWM grant application from Santa Barbara County. To support grant acquisition, WSC will:

- Coordinate with DWR and Santa Barbara County (regional IRWM grant administrator).
- Prepare requested grant application materials (grant will be submitted by Santa Barbara County).
- Respond to information requests to fill grant application data gaps.
- Support grant contract negotiations.
- *Assumptions: The budget based upon an assumed level of effort of 80 hours.*

### **3.4 Title XVI Grant Support**

If the USBR awards CAPP funding from the Fiscal Year 2022 (FY22) Title XVI Water Infrastructure Improvements for the Nation (WIIN) project implementation grant, WSC will provide the following services:

- Coordination with USBR, which includes coordination, preparation, and attendance at calls to agreement documentation and requirements.
- General email correspondence and impromptu phone calls with USBR are anticipated.
- Coordination with CVWD to discuss USBR requirements and prepare information as necessary in advance of attending meetings with USBR.
- *Assumption: The budget is based upon an assumed level of effort of 80 hours.*

### 3.5 Grant Application

- Professional services may be required to investigate, prepare, and submit a grant application.
- Grant or loan application level of effort is dependent on the grant or loan CAPP. An estimate of \$40,000 is included based on WSC's previous grant application efforts for CAPP.

***Deliverables: Funding Opportunity Table, Grant Application***

## TASK 4.0 PERMITTING SUPPORT

*Note that a CEQA Addendum is not included in this scope. In addition, the following permits are assumed to not be needed: United States Army Corps of Engineers Section 404 permit, Regional Water Quality Control Board Section 401 Water Quality Certification, and California Department of Fish and Wildlife 1600 Streambed Alteration Agreement. These services are included as optional tasks, if needed.*

### 4.1 Coastal Development Permit Support

A Coastal Development Permits (CDP) from the City of Carpinteria will be required for infrastructure in the coastal zone.

- WSC will prepare the CDP application and support CVWD in negotiations with the City. Support services may include:
  - (1) Participation in meetings with CAPP Team and the City.
  - (2) Prepare application materials and prepare revisions to the application or additional information requested by the City
  - (3) Preparation of exhibits detailing Program improvements and construction requirements.
- *Assumption: The budget is based upon an assumed level of effort for this task of 160 hours.*

### 4.2 Title 22 Engineering Report

A Title 22 Engineering Report approved by the SWRCB Division of Drinking Water (DDW) is required for the WDR/WRR permit.

- Engage DDW as needed to support report preparation.
- Lead regulatory discussions on the permit documents and meet with regulatory staff to attain regulatory approval.
- Update current Title 22 Engineering Report and Prepare Admin Draft report compliant with DDW requirements. Work includes compilation of existing material in accordance with DDW standards as well as development of some new materials. DDW requires potable reuse facilities meet an extensive list of performance criteria for pathogens, nutrients, and trace pollutants. Treatment system performance information from other potable water reuse facilities may be required to provide an accurate estimation of future performance for Central Coast Blue.
- The Engineering Report will detail the following issues:
  - (1) Potable Reuse program summary
  - (2) Participating partners; including roles, responsibilities, and contractual relationships
  - (3) Summary of CEQA related items
  - (4) Summary of stakeholder outreach and coordination

- (5) Potable reuse regulatory requirements
  - (6) Summary of infrastructure (treatment, conveyance, injection, extraction) for the potable reuse project
  - (7) Source water quality for potable reuse, including description of industrial pretreatment and source control program.
  - (8) Pathogen and pollutant control and treatment
  - (9) Potable reuse operational strategy, including groundwater recharge and extraction schemes. All groundwater analysis and modeling will be done by others.
  - (10) Development of monitoring and response retention time requirements
  - (11) Review of alternative water sources
  - (12) Demonstration of potable reuse water quality
  - (13) Summary of groundwater basin and basin water quality
  - (14) Summary of domestic water supply production wells
  - (15) Groundwater recharge impacts, including anti-degradation analysis
  - (16) Development of a Monitoring and Reporting Program
  - (17) Potable Reuse Operations Plan
  - (18) Summary of startup testing requirements
- Incorporate comments from CVWD and CSD on the Admin Draft Report and prepare a Draft Report for submission to DDW.
  - Review and discuss DDW comments on the Draft Report. Engage with DDW to address comments
  - Prepare Final Report for submission to DDW for approval
  - *Assumptions: Content for groundwater related topics, such as groundwater modeling, will be prepared by Pueblo Water Resources. Content related to the AWWP, such as operations plan, will be prepared by the Design Engineer.*
  - *Assumptions: Budget does not include generation of new data, unless specifically listed above, and is assumed to rely on existing reports and information. Any new data would be sampled and analyzed by others, based upon recommendations by the Program Team.*
  - *Assumption: The budget is based on up to three (3) DDW meetings, attended remotely, by three (3) Program Team staff with a duration of 1.5 hours.*

#### **4.3 Waste Discharge Requirements / Water Recycling Requirements Permit**

CAPP will require a new Waste Discharge Requirement (WDR) / Water Recycling Requirements (WRR) permit to inject purified water into the groundwater basin.

- Coordinate the efforts of CAPP Team and RWQCB.
- Engage RWQCB as needed to support the application.
- Coordinate and support additional geochemical analysis requested by the RWQCB.
- Coordinate and support additional antidegradation analysis requested by the RWQCB.
- Prepare the ROWD for review and approval by RWQCB. The ROWD will detail the following issues:
  - (1) Potable Reuse program summary
  - (2) NPDES Summary for the relevant utilities

- (3) Documentation of water and wastewater characteristics
  - (4) Summary of primary, secondary, and advanced treatment facilities
  - (5) Summary of treatment and recharge operations
  - (6) Recycled water rules and regulations
  - (7) Documentation of best management practices, including industrial pretreatment, laboratory monitoring, etc.
  - (8) Groundwater quality assessment
  - (9) Anti-degradation analysis
- Incorporate comments from CVWD and CSD on the Admin Draft ROWD Report and prepare a ROWD for submission to RWQCB.
  - Review and discuss DDW comments on the ROWD. Engage with RWQCB to address comments.
  - Participation in one (1) public hearing is assumed.
  - Prepare supplemental materials for submission to RWQCB for approval
  - *Assumptions: Antidegradation analysis and geochemical analysis to be conducted by a subconsultant. Placeholder budget for the subconsultant is included in expenses.*
  - *Assumption: The budget is based on up to three (3) RWQCB meetings, attended remotely, by three (3) Program Team staff with a duration of 1.5 hours.*

***Deliverables: Meeting Agendas and Meeting Summaries; Admin Draft, Draft, and Final Title 22 Engineering Report; Draft and Final Report of Waste Discharge***

## **TASK 5.0 DESIGN OVERSIGHT**

### **5.1 Consultant Selection**

- Develop Request for Proposal (RFP) for Design Engineer.
- Develop selection criteria for consultant selection
- Support process to select Design Engineer.

### **5.2 Consultant Coordination**

- Manage and monitor the work of Design Engineer through design completion. Manage the review of regular submittals and reviews of documents.
- Review designers progress against the project schedule and recommend corrective action as needed.
- Attend regular progress meetings (assume 36) with the designer, including routine management and status meetings, focused design meetings, and design review workshops.
- Provide existing information, design criteria, and technical standards to Design Engineer.
- Research, compile and provide other available information requested by Design Engineer

### 5.3 Design Submittal Review

- Review design submittals including plans, specifications, calculations, cost estimates, geotechnical report, study reports, startup and testing plans, etc. for completeness and consistency with the Preliminary Design and CAPP objectives. This includes discipline specialists, such as civil, mechanical, process, electrical, geotechnical, architectural, structural, etc. Coordinate comments and assist in resolving conflicting comments.
- Review, evaluate, and provide recommendations to CVWD and CSD for its determination, any requests for scope changes during design.
- Provide technical expertise when needed to advise CVWD and CSD on key decisions during design.
- Participate in design workshops for 60%, 90%, final, and bid submittals.
- Assume separate workshops for distribution system, wells, and AWPf for each submittal for a total of 12 workshops.

### 5.4 Biddability and Constructability Review

- Perform constructability reviews for 50% and 60% design submittals, and biddability review at 90%. This includes scope, schedule and cost estimate review, as well as discipline specialists, such as civil, mechanical, process, electrical, geotechnical, architectural, structural, etc. Coordinate comments and assist in resolving conflicting comments.

### 5.5 Permitting Support

- Design Engineer will lead preparation on construction permits, which may include, City encroachment permit, County well permit, SWPPP, NPDES, and Air Pollution Permit packages.
- Review draft permit applications
- Provide existing information and studies as needed
- Participate in meetings with permitting agencies, as needed
- Review, evaluate, and provide recommendations to CVWD and CSD for its determination, any requests for scope changes during design.
- Provide technical expertise when needed to advise CVWD and CSD on key decisions.
- *Assumption: This budget is based upon an assumed level of effort of 60 hours.*

### 5.6 Equipment Pre-Selection

- Pre-selection of the MF, RO, UV-AOP systems will allow CVWD and CSD to make a value-based selection of the major mechanical equipment based on criteria established by CVWD and CSD (e.g., capital cost, lifecycle cost, operational requirements, etc.). Pre-selection of these systems will also facilitate progression of the AWPf 60% design submittal. The pre-selected equipment packages will be assigned to the construction contractor as part of the AWPf bid package.
- WSC will provide oversight of Design Engineer's preparation of equipment pre-selection procurement packages
- Coordinate with the CAPP Team to develop the minimum qualifications and proposal evaluation criteria prior to issuance of requests for proposals.

- Plan, organize, conduct, and document a workshop for each procurement package to determine scope of supply and to facilitate development of minimum qualifications and proposal evaluation criteria. Each workshop is assumed to be two (2) hours in duration.
- Coordinate with City legal counsel to facilitate development of contract language related to assignment of procurement packages and requirements from funding and financing sources (e.g., DBE outreach, federal cross cutters, American Iron and Steel, etc.).
- Plan, organize, and conduct pre-proposal meetings for each procurement package.
- Evaluate proposals received and coordinate with Partner Agency staff to identify the preferred vendor.
- *Assumptions: CVWD, CSD, and their legal counsel will develop contract language for contract assignment and to satisfy requirements from funding and financing sources (e.g., DBE outreach, federal cross cutters, American Iron and Steel, etc.). One (1) addendum will be prepared for each procurement package.*

### 5.7 Value Engineering of 60% Design

- Coordinate and conduct a Value Engineering (VE) Workshop of 60% Design. The VE Team will include a Value Engineering Team Coordinator and four to five VE Team Members. The following tasks are included:
  - (1) Coordination
  - (2) VE Review of Project Information
  - (3) VE Kickoff Call
  - (4) VE Review of Construction Cost Estimate
  - (5) VE Workshop
  - (6) VE Report

***Deliverables: Meeting Agendas, Meeting Summaries, Comments on 60% Design Package, 90% Design Package, Final Design Package, and Bid Package; Draft and Final VE Report for 60% Design***

## TASK 6.0 BID PHASE SUPPORT

### 6.1 Contractor Pre-Qualification

- Prepare notice inviting contractors to submit a proposal for pre-qualification.
- Prepare a prequalification package for the plant and instrumentation and controls subcontractor based on DIR's standard pre-qualification materials
- Coordinate and participate in pre-qualification package evaluation, including:
  - Review pre-qualification packages;
  - Prepare evaluation criteria;
  - Prepare pre-qualification responses.
- Prepare letter recommending pre-qualified contractor's to be invited to bid.



## 6.2 Bidding

- Prepare the Notice Inviting Bids from the pre-qualified contractors.
- Attend a pre-bid conference as CVWD's representative.
- Respond to bidder inquiries as appropriate and provide input for program-related addenda.
- Coordinate with Design Engineer to review the acceptability of substitute materials, equipment, subcontractors and suppliers proposed during the bid process.
- Tabulate all bids received, review responsiveness of bids, and make a recommendation for award.
- *Assumption: This budget is based upon an assumed level of effort of 60 hours.*

**Deliverable: Award Recommendation Letter**

## TASK 7.0 CONSTRUCTION MANAGEMENT

Construction management and inspection services throughout the construction and startup phases of the Project include:

- Construction Management and Inspection
- Materials Testing and Engineering
- Survey – verification/checking of contractor's work

**The level of effort included in the fee is based on four staff at mostly full-time for 18 months: construction manager, resident engineer, and two inspectors / document managers. A more refined estimated will be submitted prior to the start of the construction phase.**

### 7.1 Project Set Up

WSC will complete the following tasks:

- Prepare a Project-specific construction management plan containing the specific procedures to be followed for the Project. This plan will include the "chain of command" and the roles and responsibilities for all project team members (including but not limited to: who will perform them, and to what degree and frequency the tasks will be executed, etc.) and define the project tracking and reporting procedures. The primary purpose of this plan is to define the level of project administration, public relations, and communications.
- Compile construction phase engineering services scope of work for CM's subconsultants (materials testing, geotechnical services and construction field survey – verifying contractor's survey).

### 7.2 Construction Contract Administration

- Meetings
  - (1) Conduct the pre-construction meeting and prepare and distribute meeting summary.
  - (2) Conduct weekly meetings with the contractor, subcontractors, utility representatives, design team representatives, and CVWD representatives. Prepare meeting summary and distribute to all participants.

- RFI/RFC: Review, coordinate (with CVWD and design engineer), and respond to contractor's Requests for Information (RFI) and Requests for Clarification (RFC).
- Change Management Review and process change orders. When appropriate, recommendations, suggestions and alternatives will be provided to the contractor, and/or CVWD.
- Change Orders: Manage the change order process to defend CVWD against unwarranted change orders and to obtain a fair and reasonable price for those items determined to be extra-work items. Change order requests from the contractor will be received and logged along with requests by CVWD and recommendations of the design engineering team. Upon resolution of the issues and costs, the CM will recommend acceptance or rejection of the change order and, if accepted, prepare the document for processing. The CM will verify changes performed with detailed justification on a time- and-materials basis daily.
- Files: Maintain a set of contract files at CM's office and files at CM's field office (located at construction site). The document tracking will be conducted using software to log, track and process all correspondence, submittals, RFIs/RFCs, cost quotations, potential change orders, change orders, claims, progress payment requests, and other documents received at the field office. At the completion of the Project, the master set of project related files will be indexed and turned over to CVWD.
- CPM: Perform a detailed review of the contractor's baseline "critical path method" (CPM) schedule to analyze the logic between activities, key activity durations, proper cost loading, and verification of the critical path. This will confirm that all specified construction sequencing and schedule constraints, as well as all submittals; construction, shutdowns, tie-ins, startup and testing, and closeout activities are included for all contract work. Review the schedule to check for any logic that places undue burden on CVWD, the CM, or design engineer, such as accelerated submittal review and need for increased CVWD and CM resources. Detailed reviews of the contractor's monthly schedule update will be conducted to ensure that actual work progress, based upon the contractor's and CM's records, is properly incorporated including any approved change order work. The CM will prepare written recommendations to CVWD on contractor requests for contract time extension, and will include a time impact analysis.
- Extra Work: Track and manage all extra work items through a tracking system. Disputed work items unable to be processed as a change order will be tracked via a potential claims system, and reasonable effort should be made by the CM to resolve the issue.
- Compliance: Review compliance with contractor's documents, contractor's monthly progress payment requests, as well as construction contract records and reports specified to be submitted. Compile written recommendations and forward to CVWD.
- Payment Requests: Compare the contractor's progress payment requests to the schedule of values and their own daily and weekly report records to confirm that the requested amounts are consistent. This will include confirmation of "materials on hand" by checking materials stored on site with paid invoice records. Appropriate contract change order work will also be confirmed and included. The CM will then recommend to CVWD the monthly progress payment amount. A copy of the progress payment will be included in each Monthly Progress Report.

- Punch List: Punch lists will be developed to permit CVWD acceptance of each segment of work to occur after the contractor attains substantial completion. Conduct a final project review with CVWD project manager and grant agencies as required. Submit a recommendation for project acceptance.

### **7.3 Submittal Review Processing**

- Receive and consolidate the contractor's submittals of equipment operations and maintenance manuals, warranties and guarantees for materials and equipment installed in the Project. This effort will be concurrent with the final testing and project closeout phase.
- Coordinate closely with the contractor, equipment vendors, design engineering team, other CMs, and CVWD's operations staff during the development of the contractor's startup and commissioning plan. This plan will contain a pre-commissioning checklist and a systematic startup procedure, as required by the contract specifications.
- Coordinate preparation and review of record drawings. Provide evidence to CVWD that the contractor maintained record drawings.
- Coordinate with the contractor in order to verify that Storm Water Pollution Prevention and Waste Discharge Requirements are in compliance. The CM will review the Storm Water Pollution Prevention Plan (SWPPP) initially prepared by CVWD or the Design Engineer and then revised by the contractor and provide recommendations to any necessary revisions. The CM will enforce the requirements of the approved SWPPP with the contractor. The CM will confirm that the contractor meets specified construction mitigation requirements as outlined in the approved SWPPP in order to minimize the potential for violations with the Project's Stormwater Construction NPDES permit condition.
- Coordinate with the contractor on acquisition of other construction permits.

### **7.4 Start Up, Commissioning And Project Closeout**

- In general, assist in facilitating commissioning and startup of Project facilities including long-term operational support by contractor and/or manufacturers. Coordinate with CVWD on overall project closeout including substantial completion, pre-final inspection and final completion.
- Receive and review O&M Manuals prepared by the contractor and coordinate comments from both CVWD and CVWD's treatment operations consultant and ensure that all comments from the reviewers are addressed prior to having the contractor finalize the documents. Transmit to CVWD; and deliver all keys, manuals, records drawings and maintenance records to CVWD.
- AWPf: Coordinate the Treatment Process and SCADA specialty teams (from both CVWD and Design Engineer) and operations consultant on operational matters; including troubleshooting and fine-tune operations procedures.
- Pipelines: Coordinate with CVWD and Design Engineer on operational matters, including pressure testing and disinfection of pipelines prior to putting the pipelines into operation. The coordination efforts include: troubleshooting and fine-tuning operations procedures.
- Wells: Coordinate with CVWD and Design Engineer on development and equipping of project wells.

- Facilitate final inspection and approval to operate all Project facilities; including but not limited to: treatment processes, generator, distribution pipeline, injection wells, monitoring wells, and air quality permitting.
- Facilitate administrative close out of the project with the Contractor and funding agencies. Anticipated efforts include issuing certificates of completion for recording by CVWD, collecting and documenting warranty items, coordinating withholdings, releases of retention, issuing opinion letters to grant agencies that the project is complete,

## OPTIONAL TASKS

### OPTIONAL TASK 1.0 STRATEGIC COMMUNICATIONS AND STAKEHOLDER OUTREACH

Prepare communications collateral, as needed, and as requested by CVWD. Potential materials include

- CAPP Summary Brochure
- Presentations
- Elected Official Talking Points
- Press Release and News Articles
- Social Media
- Video
- *Assumption: The budget is based upon an assumed level of effort of 80 hours.*

### OPTIONAL TASK 2.0 ENHANCED SOURCE CONTROL PROGRAM DEVELOPMENT

An enhanced source control program (ESCP) will serve as the guidance document that will supplement an existing pretreatment program to protect an AWPF. However, since the CSD has neither an ESCP nor a pretreatment program, an ESCP must be developed that includes pretreatment program elements. Elements that will be included in the ESCP are described in the following subtasks. The Assumptions and Deliverables for this section are provided at the end of this section.

#### 02.1 Industrial Waste Survey (IWS)

- An IWS will be conducted to identify and location of Industrial Users (IUs) in the CSD's sewershed that have the potential to discharge wastewater that could impact the wastewater treatment plant (WWTP) and AWPF, and help the CSD determine whether pretreatment standards and requirements apply to any of the facilities surveyed. The results of the IWS will be used to prepared and maintain a list of industries and select commercial types (SIUs, dentists, medical facilities, automotive shops, etc.). Protocols to update the IWS regularly will be developed.

**O2.2 Sewer Use Ordinance (SUO) Update**

- The CSD's existing SUO will be updated to give the CSD legal authority to implement and enforce all elements of the pretreatment program and ESCP. Discharge prohibitions will be expanded. Policies for IU permitting and monitoring requirements will be established.

**O2.3 Enforcement Response Plan (ERP)**

- An ERP will be developed to give the CSD formalized procedures for investigating and responding to instances of IU noncompliance. An ERP will give the CSD a basis for enforcing IU noncompliance in a consistent manner. It will be based on the CSD's legal authorities and IU requirements established in the ordinance. It will provide guidelines for enforcement steps and escalating enforcement steps, depending on the nature of the noncompliance.

**O2.4 Source Mapping & Collection System and Treatment Plant Monitoring Program**

- A source mapping strategy will be developed to investigate contaminant sources with a focus on drinking water and NPDES permit-related contaminants. The program will define areas and strategies for routing monitoring including major junctions in the collection system. The objective is to build a database for the CSD to perform long-term monitoring and trending.
- In order to assure regulators that the CSD understands their influent wastewater and maintains compliance, the CSD will need to develop a robust monitoring program that expands upon its current monitoring programs. Both proactive monitoring and a rapid response action plan will be needed. A proactive monitoring program includes maintaining an inventory of contaminants, a thorough characterization of the industrial and residential wastewater quality, routing sampling of industries and commercial businesses, and online monitoring. A rapid response action plan is needed to respond to elevated concentrations, tracing up through the wastewater treatment plant and collection system, and establishing sampling zones. A procedure for taking specific rapid actions to track the source of pollutants up through the collection system and act fast to protect the finished water will be a key part of the action plan.

**O2.5 Funding and Resources Report**

- To ensure that the CSD will have sufficient resources and qualified personnel to carry out the monitoring, enforcement, and outreach, a Funding and Resources report will be prepared. The Funding and Resources document will detail the staffing, equipment, and budgetary needs of the pretreatment and enhanced source control programs.

**O2.6 Outreach Program Plan**

- The first line of defense against unwanted discharges in the collection system is a robust outreach program for both industrial users (IUs) and the general public. The purpose of the outreach strategy is to communicate the need for an ESCP in protecting the pure water facility as well as the role that IUs and the public will play. This plan will summarize a proposed outreach approach with recommendations for both targeted outreach to and education of the CSD's various collection system users while maximizing existing resources and communication vehicles.

### **02.7 Sampling Plan and Implementation**

- Depending upon the information collected and compiled in earlier ESCP efforts, sampling of the collection system will range from limited to extensive. Due to the expected domestic and restaurant nature of the Pismo Beach collection system, sampling is anticipated to be minimal. The sampling and implementation plan will detail what sampling should be done for the different identified industrial dischargers as well as for residual sectors to verify anticipated sewage quality.

### **02.8 Enhanced Source Control Program Guiding Document**

- An ESCP guidance document will be developed that encompasses the aforementioned efforts.
- Assumptions: All sampling and laboratory analysis will be done by others. Program Team will recommend sampling that is needed.

***Deliverables: For each Subtask (e.g., 02.1 to 02.8), a Draft Subtask Document will be prepared for review, followed by one comprehensive Final Document.***

## **OPTIONAL TASK 3.0 PERMITTING SUPPORT**

### **03.1 CSD WWTP NPDES Permit Modifications**

This task provides technical support to CSD if CSD need to modify its existing WWTP National Pollutant Discharge Elimination System (NPDES) permit for ocean discharge because RO concentrate will be added to the existing ocean outfall discharge and secondary effluent flows to the ocean will be reduced.

- Three (3) meetings are assumed with the RWQCB: 1) Initial scoping meeting; 2) Preliminary findings meeting; and 3) Final findings meeting.
- Document expected effluent water quality with and without Program discharges for NPDES constituents of concern.
- Prepare and submit draft memorandum documenting proposed Project discharge to CSD for review. Address comments in draft final memorandum and submit to the RWQCB for consideration.
- Incorporate RWQCB comments in final memorandum and transmit document to RWQCB for attachment to existing NPDES permit.
- *Assumptions: The permit modification requirements and process will be determined in initial meeting with the RWQCB. Therefore, the scope and budget included in this task is based on our expected requirements and process but may need to be amended after RWQCB meeting(s).*

### **03.2 Environmental Permitting Support**

The following environmental permits may be required: United States Army Corps of Engineers Section 404 permit, Regional Water Quality Control Board Section 401 Water Quality Certification, and California Department of Fish and Wildlife Streambed Alteration Agreement. If needed, the following scope would be implemented

- WSC will prepare permit application materials on an as-needed basis. Support services may include:

- (1) Participation in meetings with CAPP Team and jurisdictional agencies.
  - (2) Preparation of technical information and exhibits.
  - (3) Responding to requests for information from jurisdictional agency staff.
- *Assumption: The budget is based upon an assumed level of effort for this task of 24 hours per permit application for three (3) permits for as-needed support for a total of 72 hours. It is assumed that additional discretionary permits from California Department of Fish and Wildlife, United States Army Corps of Engineers and others will not be required.*

### **O3.3 Environmental Impact Report Addendum Support**

An Environmental Impact Report (EIR) addendum is needed if facilities, such as wells, are located in areas not covered by the Final Program EIR. The EIR addendum will be prepared by the City's environmental consultant. WSC will support preparation of the EIR addendum on an as-needed basis.

Support services

may include:

- Participation in meetings with staff, consultant, jurisdictional agencies, and stakeholders.
  - Preparation of technical information to support preparation of supplemental EIR documentation.
  - Assistance to consultant to develop the project description.
- *Assumption: The budget is based upon an assumed level of effort for this task of 80 hours.*

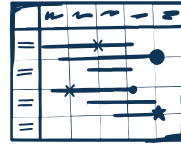
# Carpinteria Advanced Purification Project

**Recycled Water Committee Meeting  
February 15, 2022**





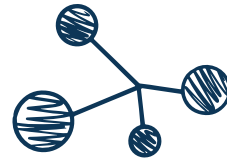
# Agenda



**Schedule Update**



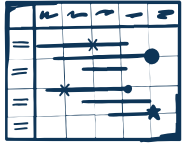
**Cost Updates**



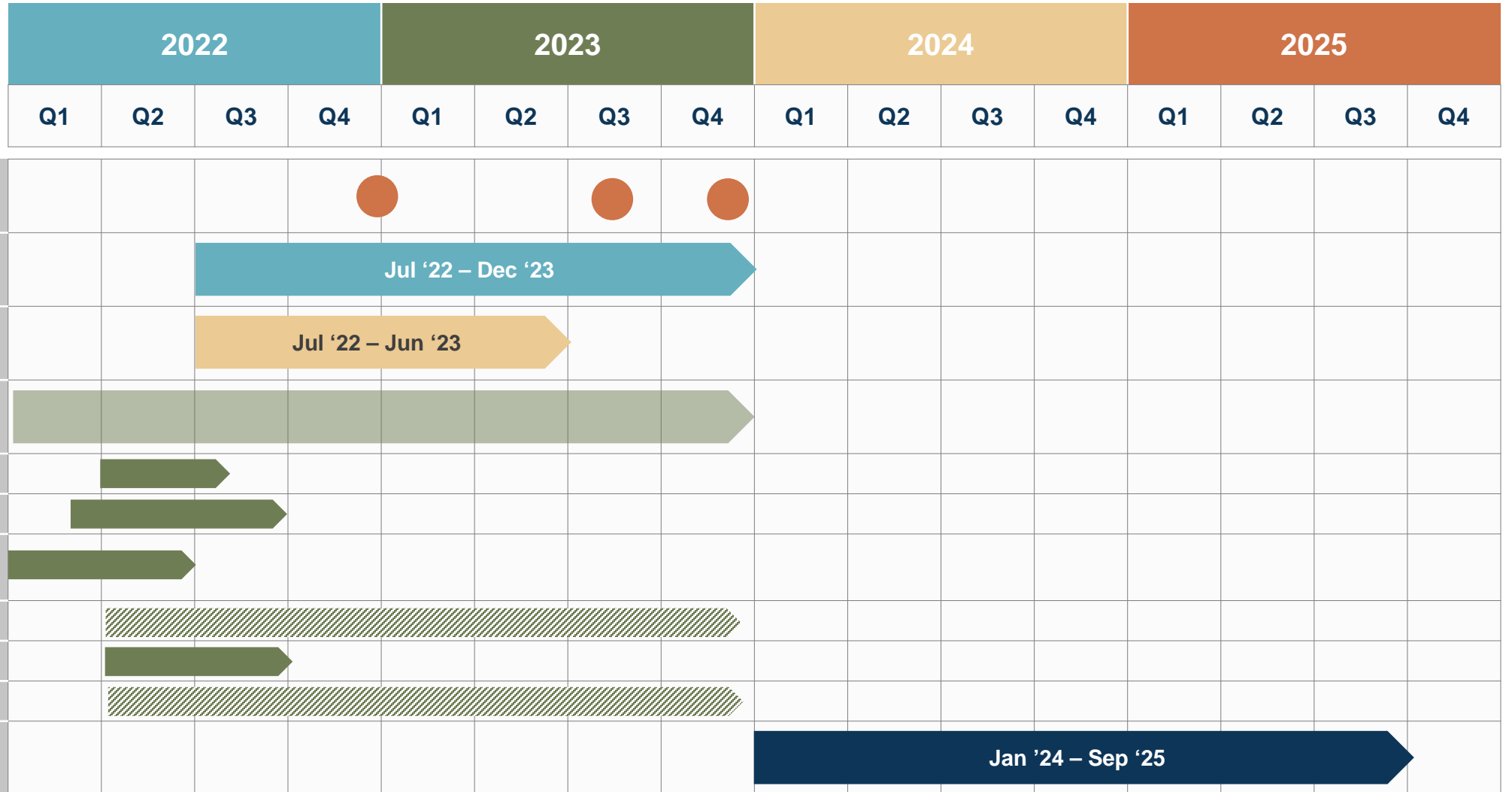
**Funding Status**

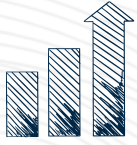


**Lobbying Support**

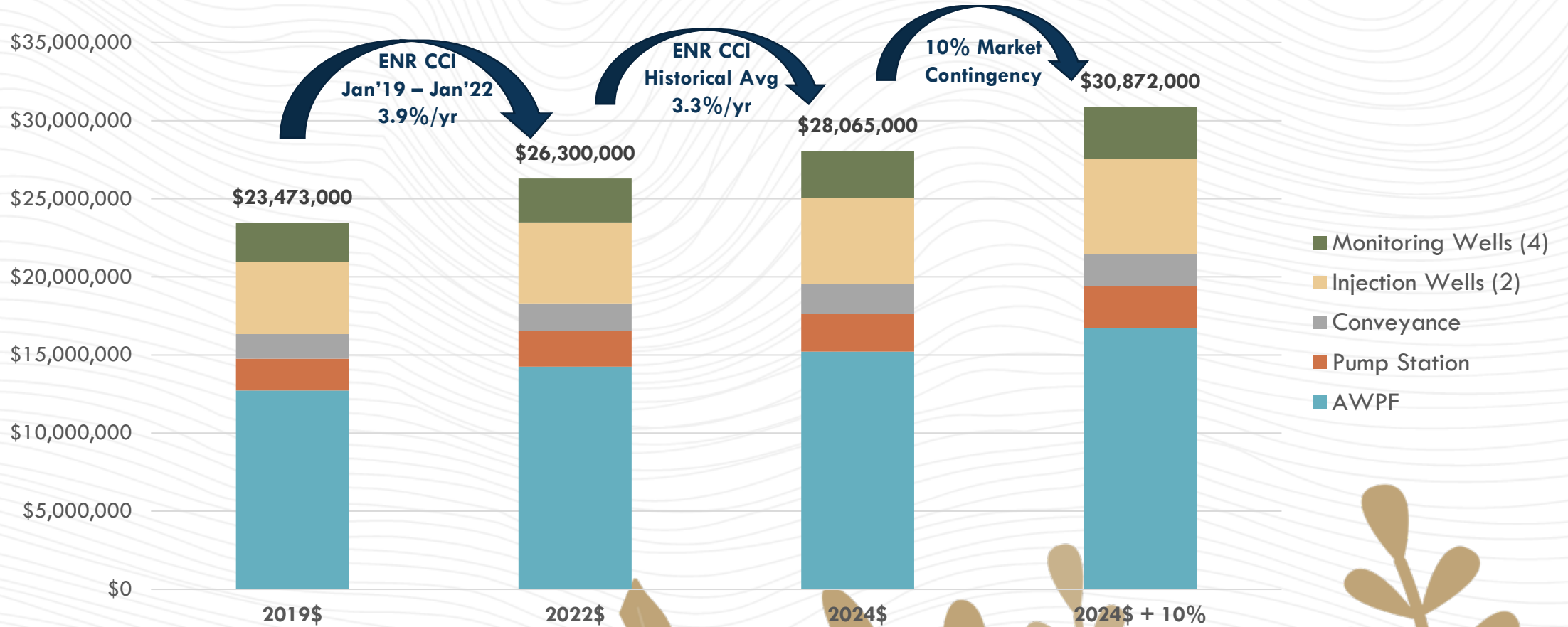


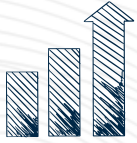
# 1. CAPP Schedule Update





# 2. CAPP Construction Cost Estimate



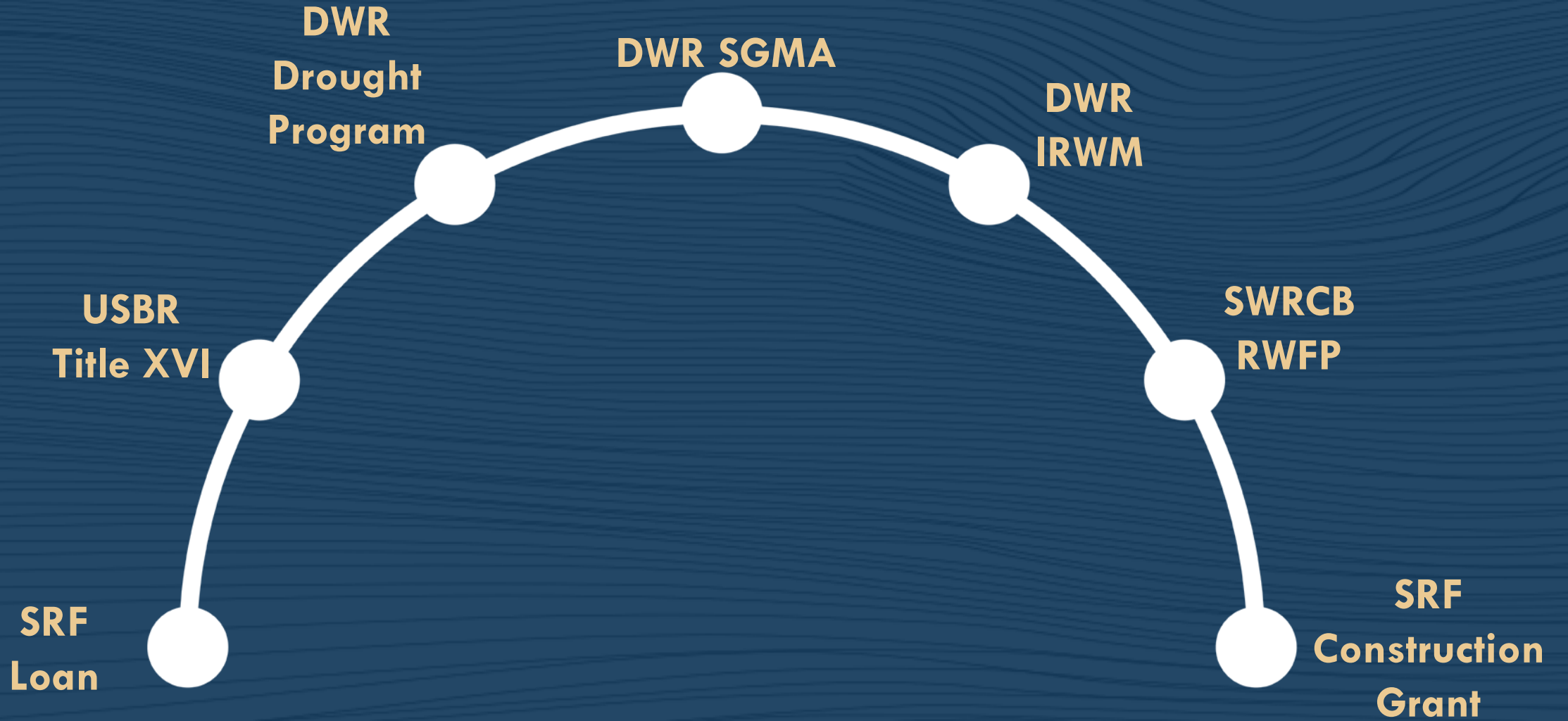


## 2. CAPP Implementation Costs

Item	\$
Land Purchase	\$300,000
Community Outreach	\$50,000
Program Management / Funding	\$560,000
Regulatory / Permitting	\$360,000
AWPF Design	\$1,370,000
Conveyance & Wells Design	\$1,160,000
<b>Total Pre-Construction</b>	<b>\$3,800,000</b>
Engineering Services during Construction	\$1,120,000
Construction Management	\$2,350,000
Construction	\$30,872,000
<b>Total</b>	<b>\$38,142,000</b>



# 3. CAPP Funding Opportunities





# 3. CAPP Funding Opportunities

Funding Program	Potential Funding	Notes	Expected Notification
<b>SWRCB CWSRF (Loan)</b>	~1%, 30-yr loan	Currently working through approval checklist	Agreement pending
<b>SWRCB CWSRF Construction Grant</b>	Up to \$5M (max)	Currently proposed in draft IUP May count as federal funds (reduces USBR max)	~2022~
<b>USBR Title XVI</b>	Up to \$9.6M (25%)	Application due March 15, 2022	Summer 2022
<b>DWR Small Community Drought Program</b>	Up to \$20M (max)	Application submitted; awaiting response	soon
<b>DWR SGMA</b>	Up to \$20M (max)	For medium and high priority basins; however, completed GSP required	N/A
<b>DWR IRWM</b>	~\$1M	Request to be released in ~March 2022	Late 2022
<b>SWRCB Recycled Water Funding Program</b>	tbd	Guidelines and funding currently under development	tbd

# 4. Lobbying Support Discussion



# Questions?





# Dylan Wade PE, CCM

## PROFESSIONAL EXPERIENCE

Dylan Wade is a professional engineer with over 22 years of professional experience including structural design, resident engineering, construction management, project delivery, and utility management. Dylan has served as the Owner Representative on many large, high-profile and multi-jurisdictional water resources projects including design and construction of intake facilities, water treatment plants, wastewater treatment plants, and major public works programs. These projects have been tremendous successes and some have won national recognition. He is responsible for managing numerous projects from initial planning to finished product. Dylan's extensive utility experience enables him to solve problems from an owner's perspective, while his construction background and expertise in contract management facilitates successful project delivery.

## REPRESENTATIVE PROJECTS

### **Program and Construction Management**

**Cayucos Sustainable Water Project, Cayucos Sanitary District, CA. Program Manager/Engineer of Record.** Provided the planning, design, program management and construction management for a program to create a sustainable water source for the community of Cayucos, cumulating in the design and construction of a 1.2 mgd (max day) greenfield Water Resource Recovery Facility. Program Management services included alternative project delivery, schedule management; stakeholder outreach coordination; meeting coordination and facilitation; risk management; and subconsultant management. Project development included project chartering, wastewater characterization, siting analysis, funding and financial strategy, rate setting, Proposition 218 process, wastewater collection system evaluation, and \$28 million dollars of USDA grants and low interest loans. Project also required evaluating regulatory and permitting requirements of potential disposal and beneficial use alternatives and coordinating with the Regional Water Quality Control Board for a new National Pollutant Discharge Elimination System (NPDES) permit and the permitting of a new ocean outfall through the California Coastal Commission. Prepared the design packages for the multiple

projects in the program and provided construction management and engineering services during construction of the WRRF, which includes a Lift Station, Pipeline project with directional drilling under Toro Creek, Coarse Screens, Fine Screens, Grit Removal, Equalization, Membrane bioreactor and UV disinfection treatment processes for California Title 22 compliance, Dewatering facilities, Chemical Storage and feed systems, pump stations, Operations and Maintenance Facilities, Well based Potable Water System, tanks, piping, and associated appurtenances. Lead a value engineering and rebid of a project Lift Station project to produce over \$1.4 million in project savings in a two month period.

### **Central Coast Blue, City of Pismo Beach and the Northern Cities Management Area Technical Group, Pismo Beach, CA. Technical Advisor.**

Providing Program Management, Preliminary Design, Funding, and Environmental Document Support services for the Indirect Potable Reuse project with advanced treatment facility using microfiltration or ultrafiltration, reverse osmosis, and ultraviolet radiation and advanced oxidation process before being injected into the Santa Maria Groundwater Basin to supplement groundwater supplies and protect the basin from seawater intrusion.



## EDUCATION

BS, Civil and Environmental Engineering, Brigham Young University, Provo, UT

AA, Liberal Arts, West Valley Community College, Cupertino, CA

## PROFESSIONAL REGISTRATIONS

Professional Engineer - Civil, California, No. C64044

Certified Construction Manager - No. 5761

**“I love working in the water and wastewater industry, where we get to make the world a better place while also making a difference for the communities we serve.”**

*Dylan Wade*

**North Pleasant Valley Groundwater Desalter, City of Camarillo, CA.**

*Technical Advisor.* This groundwater treatment facility will treat 4,500 AFY of brackish groundwater using reverse osmosis to yield up to 3,800 AFY of potable water, which will more than double the City's water supply. Provided assistance to the program management team including assisting the City in procuring design engineering permitting, and property acquisition services, as well as annexation support, public outreach support, and funding support.

**Water Resource Recovery Facility Project, City of San Luis Obispo, CA.**

*Technical Advisor.* Providing Program Management services for the City's seven year, \$156 million Water Resource Recovery Facility (WRRF) upgrade project from planning through commissioning. Responsibilities include management of scope, schedule, and quality of the program, contract management for multiple contracts, coordination with the SST program, assessment of renewable energy opportunities, coordination with other City departments, set up of data management system, and general program administration.

**Design-Build San Clemente Dam Removal and Carmel River Reroute Project, California American Water, Monterey, CA.**

*Construction Manager/Project Manager.* Project included the re-routing and reconstruction of the Carmel River and removing the San Clemente Dam. This project is the largest dam removal project ever completed in California and required close coordination with Department of Water Resources Division of safety of dams. Project was implemented as a public-private partnership between California American Water, the California Coastal Conservancy, and the National Marine Fisheries Service using the design/build delivery method.

**Owner's Representative, Wastewater Treatment Plant Upgrade, Brackish Water Reverse Osmosis (BWRO) Design Build Project, City of Morro Bay, CA.**

*Project Manager.* Owner's Project Manager for the development of a \$34 million wastewater treatment plant upgrade project with preliminary design complete, CEQA complete, Coastal Development Permitting efforts, and SRF funding anticipated. Emergency design and retrofit of BWRO treatment trains for an existing desalination plant include acquiring both CDPH and NPDES revised permits.

**Water Reclamation Facility Alternatives Analysis City of Atascadero, CA.**

*Principal In Charge.* Oversight and technical guidance for alternatives analysis for the City of Atascadero's WRF for treatment compliance relative to current and future regulations. The initial alternatives analysis establishes effluent limit targets, updates WRF flows and loads, and creates two alternatives for further economic and non-economic evaluations. The proposed alternatives include upgrading the current planned improvements to include membrane or MBR filtration with side stream reverse osmosis for salt reduction. The final alternatives will depend on effluent limits, specifically Total Dissolved Solids (TDS) and chloride. The alternatives will also be evaluated using a pair-wise analysis that considers: 1) ability to meet shifting regulations, 2) flexibility for expansion to meet changing flows, 3) operational reliability, 4) environmental stewardship, 5) potential for odor, 6) redundancy, 7) level of automation, and 8) operator certifications and staffing. Cost analysis includes construction capital costs

and comparative life cycle costs, and comparative life cycle cost analysis focuses on understanding the differences in near-term and future costs for the alternatives.

**Los Osos Wastewater Treatment Plant Construction, Los Osos, CA.**

*Resident Engineer.* \$135 million program including \$35 million Wastewater Treatment Plant. Resident Engineer when the project was suspended at 5% completion through a recall election and agency default on an SRF loan. This created unique financial and legal ramifications ultimately resolved through state legislative action. Participated in the development of approximately \$10 million in value engineering at the time the work was stopped.

**EA Fairbairn Water Treatment Plant (\$53.9M) and Intake (\$14M), City of Sacramento, CA.**

*Construction Manager/Resident Engineer.* Led the E.A. Fairbairn Intake project, located in the American River, completed one year early and under the original budget. Designed the retrofit and expansion of the existing structure with fish screens, diffuser plates, and a seismic retrofit. Served as Owner's representative for this project from construction of the coffer dam slab to the fish screen dive inspection by NOAA and facility start-up.

**Water Reclamation Facility Upgrade, Heritage Ranch Community Services District, Paso Robles, CA.**

*Project Manager.* Lead for design services for upgrading the District's WRF for compliance with National Pollutant Discharge Elimination System (NPDES) requirements and a Time Schedule Order (TSO) for copper, un-ionized ammonia, and nitrate effluent limits. The project replaces the District's secondary wastewater treatment pond system with a new membrane bioreactor (MBR) system. Critical project elements include selecting the optimal site configuration and process options; procuring equipment quickly, competitively, and cost-effectively; efficiently navigating environmental and permitting requirements; providing accurate cost estimating; integrating lifecycle costs; and assisting in meeting United States Department of Agriculture (USDA) requirements and identifying other funding/financing opportunities.

**Lopez Lake Water Treatment Plant Upgrade, San Luis Obispo County, CA.**

*Resident Engineer.* \$15 million upgrade to the WTP. Upgrades included owner-procured membrane filtration, chlorine dioxide generation equipment, and significant SCADA modifications on an aging operational plant.

**Marre Weir Fish Passage & Seawater Intrusion Barrier Project, San Miguelito Mutual Water Company, Avila Beach, CA.**

*Project Principal.* Responsible for facilitating the development of a local coalition to improve fish passage through the Marre weir. Lead a technical team conducting condition assessment of the Marre Weir and prepared a sea level rise analysis. Prepared a technical memorandum of findings and presented to the technical advisory committee. Led collaboration efforts between the District, state and federal regulatory agencies, non-profit organizations, and technical experts. Assisted District and project partners with the pursuit of grant funding and won a Proposition 1 grant for the design of passage improvements.

**City of Morro Bay Cayucos Sanitary District Joint Powers Authority Wastewater Treatment Plant Upgrade Project, City of Morro Bay, CA. Project Manager.** Owner's Project Manager for the development of a \$34 million wastewater treatment plant upgrade project with preliminary design complete, CEQA complete, Coastal Development Permitting efforts, and SRF funding anticipated.

**Hardy Croxton Plant and Intake Facilities Expansion, Beaver Water District, Lowell, AR. Resident Engineer.** The Intake project included a \$13.7 million drinking water intake, large diameter pipeline, and a chlorine feed building rehabilitation as part of a \$104 million program. The construction included drilling, blasting, rock anchoring, microtunneling, significant civil work, and underwater work in Beaver Lake. The project won several awards including Trenchless Technologies Project of the Year "honorable mention" and an Association of Building Contractors "National Award of Merit."

**Lopez Lake Water Treatment Plant Upgrade, San Luis Obispo County, CA. Resident Engineer.** \$15 million upgrade to the WTP. Upgrades included owner-procured membrane filtration, chlorine dioxide generation equipment, and significant SCADA modifications on an aging operational plant.

### **Treatment and Infrastructure Planning**

**Development of Conceptual Alternatives for the Treatment and Disposal of Wastewater, Cayucos Sanitary District, CA. Project Manager.** Performed initial data review of the wastewater treatment and disposal studies completed by the Cayucos Sanitation District (District and the City of Morro Bay). Hosted an Alternative Development Workshop with the District General Manager and members of the Board of the Directors to establish criteria for and to develop a preliminary list of conceptual alternatives. Evaluated and developed descriptions for four conceptual wastewater treatment and disposal alternatives that included potential facility locations, collections configurations, level of treatment considerations, O/M and capital cost estimates, disposal options, and key considerations for the future decision-making process.

**Wastewater Collection System Infrastructure Renewal Strategy, City of San Luis Obispo, CA. QA/QC.** Develop a Wastewater Collection System Infrastructure Renewal Strategy that includes the creation of a hydraulic model for the wastewater collection system, evaluation of pipeline capacity to deliver current and future loading, assessment of pipeline condition, and the development of an asset management plan to guide future capital improvement projects. Utilize spatially allocated sewer loads, based on water demands, and an all-pipes model to implement a prioritized manhole data collection strategy that enables the City to focus its surveying efforts to the capacity impacted portions of the collection system. Intersect current wastewater loading with underlying parcel and land use data to develop area-based loading factors for use in quantify loading for areas of future growth and densification. Develop a decision algorithm incorporating capacity and condition data to identify highest risk assets and prioritize replacement to limit the City's risk exposure.

**On-Call Engineering Services, City of Arroyo Grande, CA. Technical Advisor.** Provided as-needed research and analysis support for engineering services for the City of Arroyo Grande. Research, development of materials, and coordination with other agencies regarding water supply and demand data to inform water resources management actions. Developed monthly Water Status Updates presented by City Staff to the City Council.

**Chevron Tank Farm Service Extension Feasibility Study-Phase 1, San Miguelito Mutual Water Company, CA. Project Manager.** Assessed the capacity of the San Miguelito Mutual Water Company's (SMMWC) water and wastewater systems under current and future conditions, including the inclusion of a proposed development at the Chevron Tank Farm. Developed water and wastewater base maps in GIS and conducting an analysis of demand, supply, capacity and storage for SMMWC's existing and projected infrastructure. Developed demand and loading estimates for the current SMMWC service area at build-out. Analyzed the projected water demand and wastewater loading from the proposed development and compared against existing SMMWC demand/loading factors and the capacity of the SMMWC's water and wastewater systems. Prepared a summary Technical Memorandum that describes the existing systems, proposed growth and recommendations completing future phases of the project.

**System Energy Plan, Heritage Ranch Community Services District, CA. QA/QC.** Developing a System Energy Plan (SEP) for the Heritage Ranch CSD, which includes an assessment of energy efficiency and optimization opportunities in the water and wastewater systems and an assessment of solar PV generation opportunities in the District. Project targets high energy use facilities and will identify cost-effective energy improvement projects. Solar PV assessment includes an evaluation of permitting, grid interconnection requirements, power delivery mechanisms, funding, and overall project economics. Working with PG&E to perform subsidized pump efficiency testing.

**Wastewater Collection System Assessment and Rehabilitation Plan, City of Morro Bay, CA. Capital Projects Manager.** Created an asset management-based pipeline condition assessment and rehabilitation program. The cutting-edge program uses pre-designed standards, performance-based specifications, and GIS-enabled maps to reduce the rehabilitation project preparation timeline from several months to several days. Trenchless technologies were used extensively to increase repair efficiencies.

## Treatment and Infrastructure Design

### CSA 10A Water Tanks, County of San Luis Obispo, Cayucos, CA.

*Technical Advisor.* Providing QA/QC oversight for the design of a new 210,000-gallon reservoir, and the demolition and replacement of another same-sized reservoir. Tasks included reviewing site grading and piping configurations and layouts for the project.

### Thousand Oaks Interconnection Projects, California American Water, Thousand Oaks, CA. *Technical Advisor.*

Provided QA/QC review of 60% design plans and specifications for two interconnection projects in the City of Thousand Oaks. The Borchard Road project included the design for more than 300-LF of 8-inch mainline to connect CAW's system to an existing Calleguas Municipal Water District turnout connection. The Gainsborough Road project connected CAW's system to the City of Thousand Oaks' water system. WSC designed 220-LF of 8-inch pipeline and two buried vaults, one for a two-way mag meter and the other for a pressure regulating valve.

### Toro Creek Bridge Pipeline Replacement, Cayucos Sanitary District, CA.

*Construction Manager.* Provided design and construction management services to construct a temporary bridge for an existing sewerline across Toro Creek while Caltrans demolishes and replaces the existing bridge. Once the new Caltrans bridge is complete, a new force main will be hung from the new Caltrans bridge and the existing and temporary facilities will be removed and replaced. Responsible for coordination and outreach with Caltrans, reimbursement agreement negotiations, engineering and construction management.

### Rehabilitation of the City of Morro Bay Lift Stations #2 & #3, Morro Bay, CA. *Project Manager.*

Owner's Project Manager for the design, right-of-way negotiations, permit acquisition, and construction to replace two vintage wet well/drywell lift stations with wet well only facilities. Extensive dewatering and NPDES permitting was required to protect estuary and riparian habitats. Authored front-end documents to serve as a new standard for the City of Morro Bay.

### Well Condition Assessment, City of Pismo Beach, CA. *Technical Advisor.*

Performing an evaluation of the City's two drinking water production wells, Well #5 and Well #23. The project includes an evaluation of specific capacity, well performance, plant efficiency, energy intensity trends, energy savings potential, condition of motor, pump, and electrical system, and improvement costs. WSC is coordinating with PG&E to obtain baseline data and subsidized pump testing. Results will be incorporated into a prioritized well capital improvement plan.

### Five Cities Lift Station Replacement, City of Pismo Beach, CA. *Technical*

*Advisor.* Preparing design plans and specifications for the upgrade to the City's Five Cities Lift Station and forcemain. Project includes lift station alternatives analysis, pump selection, design of new submersible duplex lift station with a design flow of 625 gpm, and design of new 2,200-LF forcemain. Coordinating with PG&E to obtain energy efficiency incentives. Managing geotechnical, environmental, and surveying work.

**California American Water, Design of 300 Linear Feet of 8-inch mainline in Borchard Rd, City of Thousand Oaks, CA. QA/QC.** Design of 300 linear feet of 8-inch mainline in Borchard Rd. The new pipeline will connect an existing turnout connection with Calleguas Municipal Water District to CAW's system. Project includes the preparation of design drawings and specifications and construction support services.

### California American Water, Los Robles Tank #1 Replacement, City of Thousand Oaks, CA. *Technical Advisor.*

Project includes the replacement of a 140,000 gallon bolted steel tank with a 400,000 gallon welded steel reservoir. WSC is managing the planning, permitting, and design and preparing the grading plans, demolition plan, and site piping plans. Tasks include scheduling and budget management, technical oversight over design, permitting coordination, overview of design documents, and contract administration.

### Water Treatment Plant (\$80M) and Intake (\$31M), City of Sacramento, CA. *Project Engineer.*

The Sacramento River Intake and Water Treatment plant was upgraded to increase the plant capacity from 100 to 160 million gallons. Worked as a design engineer on components of both the new Intake and Treatment Plant.

### Coleman Drive Realignment and Harborwalk, City of Morro Bay, CA.

*Owner's Project Manager.* Worked in conjunction with the California State Coastal Conservancy and other agencies to remove and replace an existing road to create a tourist-engaging bicycle and pedestrian path along scenic Morro Bay's harbor frontage. This project included restoration of several acres of coastal dune habitat, and coordination and permitting with multiple federal, state, and local resource agencies.

### Eagle Ridge Reservoir and Pumping Station, South County Regional Wastewater Authority, Gilroy, CA. *Structural Engineer.*

Provided structural engineering and construction support services for the SCRWA Reclaimed Water Tank and Pumping Station. This project included the design of a 1.5 million gallon concrete reclaimed water tank. The site was on an old land slide and the scope of work included the design of a tie-back retaining wall and a pumping station. Designed the cigar-shaped reservoir and a tie-back retaining wall.

## PROFESSIONAL ENDEAVORS

---

Water Systems Consulting, Inc.

2012 to Present

---

City of Morro Bay

2007 to 2012

---

Montgomery Watson Harza (MWH)

2000 to 2007

---

Crossroads Engineering

1998 to 1999

---

JMH WEISS

1997

# Kendall Stahl PE, MS

## PROFESSIONAL EXPERIENCE

Ms. Stahl is a Professional Civil Engineer with environmental engineering specializing in water and wastewater treatment design. She has experience in hydraulic analysis, pump station design and analysis, wastewater and wastewater treatment and water master planning. Her graduate studies focused on water security analysis, water demand management optimization, with an emphasis on characterizing the drivers of household water demand.

## REPRESENTATIVE PROJECTS

**Alternatives Analysis for Water Reclamation Facility Improvements and Upgrades, City of Atascadero, CA. Staff Engineer.** Assisted with development of an alternatives analysis for the City of Atascadero's WRF to determine what the City needed to do to keep the treatment facility in compliance with regulations. Assisted the City in gaining a better understanding of the effluent limits that will apply to the WRF. The alternatives analysis established effluent limit targets, updated WRF flows and loads, and created two alternatives for further economic and non-economic evaluations.

**On-Call Groundwater Modeling and Well Equipping, City of San Luis Obispo, CA. Staff Engineer.** Assisted with program management services for a groundwater modeling and well equipping project. Aided development of a preliminary design to equip the existing well on the Water Resource Recovery Facility site near Highway 101 and evaluated treatment alternatives and beneficial uses for the well. Provided as-needed support the City in funding opportunities for the project.

**2020 Urban Water Management Plan, San Luis Obispo County Flood Control and Water Conservation District, CA. Contributing Author.** Developed the Zone 3 2020 UWMP which included a Demand Management Measures Technical Memorandum. In addition to developing the 2020 UWMP, Dan has assisted the Zone 3 stakeholders in developing a plan to limit downstream releases and municipal diversions from Lopez Reservoir during periods of low reservoir storage (i.e. less than 20,000 AF) to preserve water within the reservoir, above

the minimum pool level, for a minimum of 3 to 4 years. Dan developed a model for Lopez Reservoir to evaluate possible drought scenarios and their potential impact on reservoir storage.

**Central Coast Blue, City of Pismo Beach, CA. Engineering Support.** Providing Program Management, Preliminary Design, Funding, and Environmental Document Support services for the Indirect Potable Reuse project that will recover secondary effluent from the City of Pismo Beach and the South San Luis Obispo County Sanitation District's wastewater treatment plants, a resource currently discharged to the Pacific Ocean. The advanced treatment facility will use microfiltration or ultrafiltration, reverse osmosis, and ultraviolet radiation and advanced oxidation process before being injected into the Santa Maria Groundwater Basin to supplement groundwater supplies and protect the basin from seawater intrusion. Construction is expected to begin in 2019.

**2017 Engineering Report on Water Master Plan, Morro Rock Mutual Water Company, Cayucos, CA. Project Engineer.** Performing an update to the Mutual Water Company's Water Master Plan. Creating and calibrating an all-pipes, spatially allocated demand hydraulic model of the Mutual Water Company's water distribution system using Bentley's WaterGEMS software. Utilizing the hydraulic model to evaluate capacity limitations for current and future buildout scenarios and opportunities to optimize operations. Developing an updated CIP project list to prepare the City for budget planning.



## EDUCATION

**MS, Civil and Environmental Engineering, University of Adelaide**

**BS, Environmental Engineering, California Polytechnic State University, San Luis Obispo**

## PROFESSIONAL REGISTRATIONS

**Professional Engineer, Civil, CA No. 91431**

**“I am passionate about creating practical yet innovative water solutions for our communities and helping to make them a reality.”**

*Kendall Stahl*

**Cayucos Sustainable Water Project, Cayucos Sanitary District, CA.**

*Treatment Process Design Engineer.* Kendall was a process design lead and prepared plans and specifications for the recycled water system, on-site chemical feed and UV disinfection system. Design consisted of a recycled water dual pump station and on-site distribution system, 120,000-gallon recycled water tank, 1.2 MGD capacity effluent pump station and 8-inch force main, UV In-Vessel disinfection system, sodium hypochlorite chemical injection system, and an 8-inch fire protection distribution system.

**Water Resource Recovery Facility Construction Management, Cayucos Sustainable Water Project, Cayucos Sanitary District, CA.**

*Interim Resident Project Representative and Inspector.* Provided construction management as the client's interim onsite Resident Project Representative (RPR) for the construction of a new \$20.5 million 0.335 million gallon per day (MGD) water resource and recovery facility. The Project included green field construction of the new plant facilities including oversight of grading, pipeline placement, structural work for water bearing basins, vaults, and building pads. Provided onsite reporting and documentation of progress, provided document control through Bentley's ProjectWise, conducted regular progress meetings with client and contractor, tracked and resolved outstanding issues and conflicts, insured compliance with Contract Documents and permit requirements, and provided general inspection.

**Wastewater Resource Recovery Facility Construction Administration and Construction Management, Cayucos Sustainable Water Project, Cayucos Sanitary District, CA.**

*Field Design Engineer and SWPPP QSP Inspector.* Onsite field engineer for the construction of the 1.2 MGD Water Resource Recovery Facility (WRRF) as part of the Cayucos Sustainable Water Project. Provide field engineering services, document control, and assistance to the RPR during construction. Prepare design clarification memos, field orders and periodic construction observation, inspection and daily reports; review and respond to RFIs and submittals; perform QSP inspections, monitor and reporting with the Project's Stormwater Pollution Prevention Plan.

**Alta Mesa Plant Site GAC Treatment Design, Golden State Water Company, Nipomo, CA.**

*Project Design Engineer.* Prepared design documents for wellhead treatment facilities to treat 1,2,3 TCP at the Alta Mesa Well for a combined production capacity of 600 gpm. Completed the GAC filter system preliminary engineering and prepared the final design and construction bid documents. Construction documents for the GAC filter system included project civil, mechanical and instrumentation sheets, specifications, and opinion of probable construction cost. Additional services included bid and construction phase support.

**Northern Cities Staff Extension Services Fiscal Years 16-17, 17-18, 18-19, 19-20, and 20-21, Engineering Services.**

*Cities of Arroyo Grande, Pismo Beach, Grover Beach, and Oceano, CA. Project Engineer.* Provided as-needed engineering services for the City of Arroyo Grande, City of Grover Beach, City of Pismo Beach, and the Oceano Community Services District. Coordinated monthly meetings of the Northern Cities Management Area Technical Group. Interfaced with local and statewide regulatory agencies as an authorized agent of the Northern Cities. Tasks

include preparing monthly agendas, updating the monthly groundwater production report and database, reviewing their Annual Report, developing a comparison summary of Annual Reports from the NCMA and NMMA, drafting a Case Management Conference Statement, preparing GIS exhibits and excel graphics for the NCMA Case Management Conference.

**Northern Cities Management Agreement Update 2020, Cities of Arroyo Grande, Pismo Beach, Grover Beach, and Oceano, CA.**

*Project Engineer.* Provided professional services to assist the Northern Cities Management Area Technical Group (City of Arroyo Grande, City of Pismo Beach, City of Grover Beach, and Oceano Community Services District) with updating their 2002 Management Agreement. Assisted in the Northern Cities Technical Group in updating the agreement and develop an adaptive groundwater management strategy based on hydrogeologic conditions.

**Los Osos Basin Management Committee, Los Osos, CA.**

*Executive Director Staff Support.* Provides support to the executive Director for the Los Osos Groundwater Basin, Basin Management Committee (BMC), including assistance with BMC administration and facilitation, managing the work of BMC consultants, including completion of the Annual Monitoring Program and other water resource initiatives, and oversees the financial operation of the BMC. Functions as an extension of staff and is responsible for the timely completion of the Court-mandated annual reporting and represents the BMC to other entities, including DWR, RWQCB, and other agencies.

**Perchloroethene (PCE) Plume Delineation and Groundwater Development Program, City of San Luis Obispo, CA.**

*Project Engineer.* Developed a Proposition 1 Groundwater Grant Application that successfully secured \$2 million to fund the development of a groundwater program that will allow the City to address contamination and improve the reliability of its drinking water supply.

**North Pleasant Valley Desalter Facility, City of Camarillo, CA.**

*Funding Support.* Assisted with preparing a U.S Bureau of Reclamation (USBR) grant funding application through the WaterSMART Desalination Projects Under the WIIN Act for the design and construction of the City's North Pleasant Valley (NPV) Desalter Facility. Ms Stahl authored sections of the WIIN Act Desalination Program application for the NPV Desalter Facility which was successful in being awarded \$11,443,367 for the project.

**Central Coast Blue, City of Pismo Beach, CA.**

*Funding Support.* Assisted with preparing a U.S. Bureau of Reclamation (USBR) grant funding application through the WaterSMART Title XVI Water Reclamation and Reuse Program Under the WIIN Act. Ms Stahl authored sections of the WIIN Act Water Reclamation and Reuse Program application for Central Coast Blue which was successful in being awarded \$796,094 in grant funding for the project.

**Water Resources Analysis Technical Memorandum, Avila Beach Community Services District, CA. Staff Engineer.** Prepare draft technical memorandum for the Avila Beach Community Services District. Evaluation and assembly of water resource reliability data, supply and demand characterization, and conditional dry and average supply and demand comparison information.

**2015 Water Master Plan Update, City of Pismo Beach, CA. Staff Engineer.** Performing an update of the City of Pismo Beach 2004 Water Master Plan. Utilized the calibrated hydraulic model of the City's water distribution system using Bentley's WaterGEMS software to produce fire flow visuals for future buildout scenarios and opportunities to optimize operations. On-Call Services: Groundwater Modeling and Highway 101 Well Equipping Project, City of San Luis Obispo, CA. Project Design Engineer. Developed a preliminary design to equip the existing well on the Water Resource Recovery Facility site near Highway 101 and evaluated treatment alternatives and beneficial uses for the well. Provided as-needed support the City in funding opportunities for the Project.

**Lift Station 5 Replacement Construction Management, Cayucos Sustainable Water Project, Cayucos Sanitary District, CA. Resident Project Engineer and Inspector.** Onsite representative for construction of Lift Station 5 Replacement Project as part of the Cayucos Sustainable Water Project. The project includes the replacement of the existing lift station with 4 VFD driven pumps with a 2,900 gpm peak flow capacity that provide influent to the new Water Resource Recovery Facility and construction of the effluent pipeline tie in from the WRRF to the existing infrastructure. Assisted with development of Bid Phase documentation and contractor procurement. Owner's representative for site inspections, quality control and contract management.

**Lift Station 5 Replacement Design, Cayucos Sustainable Water Project, Cayucos Sanitary District, CA. Project Engineer/Engineer of Record.** Prepared design plans and specifications, prepared construction documents, and facilitated two bidding periods for the lift station 5 replacement project. Age of the existing lift stations infrastructure and inadequate size of the existing pumps to accommodate the hydraulic changes required to pump to the District's new Water Resource Recovery Facility necessitated the replacement of the existing lift station. The Project includes the design of a 2,900-gpm peak flow capacity sewer lift station with four variable frequency driven pumps in a high flow/low flow configuration to accommodate the various flows of the District's sewer system. Performed value engineering on the Project after the first bid period and completed a redesign for the project in 2 months that reduced the construction cost of the Lift Station by \$1.2M.

**Pipeline and Toro Creek Crossing Construction Management, Cayucos Sustainable Water Project, Cayucos Sanitary District, CA. Cayucos Sanitary District, CA.** Interim Resident Project Representative and Inspector. Onsite representative for construction of influent and effluent conveyance pipelines between Lift Station 5 and the Water Resource Recovery Facility. The project includes installation of approximately 4,000 feet of 16' and 14" HDPE pipe and includes Horizontal Directional

Drilling of two separate 1,400 foot bores under Toro Creek. Assisted with development of Bid Phase documentation and contractor procurement. Owner's representative for site inspections, quality control and contract management.

**Capacity and Connection Fee Study, City of San Luis Obispo, CA. Staff Engineer.** Performing a lift station life cycle energy cost and savings analysis the City on-call services to update their 2013 water and sewer impact fees development data. Evaluate the energy cost associated to the City lift stations and catchment cost savings from reduced sewer inflow and infiltration reduction. Developed unit hydrographs for 10 year 24-hour storm event to model program and infrastructure renewal strategy.

**GSA Formation, City of Arroyo Grande, CA. Staff Engineer.** Support the City in preparing a Groundwater Sustainability Agency (GSA) formation notification for the California Department of Water Resources for the intent to undertake sustainable groundwater management in accordance with the Sustainable Groundwater Management Act. The GSA formation notification included the preparation of boundary maps, stakeholder lists, and support coordination with adjacent local agencies forming a GSA.

#### PROFESSIONAL ENDEAVORS

---

Water Systems Consulting, Inc., December 2016 to present

---

TMK Consulting Engineers – Environmental Team, December 2015 – February 2016

---

State Water Quality Control Board, March 2013 – June 2015





## STAFF REPORT

### Credit/Debit Card Processing Fee

#### Background

When customers use a credit/debit card to pay their water bill, the District is charged a processing fee. Currently, the District does not pass this fee on to customers. As a result, the District pays about \$92,000 per year in credit/debit card processing fees. The District has the option to pass these processing fees on to the customer. The District expects an individual customer would pay about \$7 per month in credit card processing fees. Collectively, all customers who pay their bills via credit/debit card would pay a total of \$87,000 – \$95,000 per year.

#### Summary

The District could save approximately \$92,000 per year by passing credit/debit card fees on to customers.

#### Method

##### ***Charges to the District***

Credit/debit card processing fees currently paid by the District are based on billing system data (Incode). By passing processing fees onto customers, the District's credit/debit card processing fees would reduce from \$92,000 year on average to \$0 per year.

Calendar Year	Credit card processing fee paid by District
2020	\$63,705
2021	\$94,023
2022	\$117,525 (expected)
Average Historical cost/ year	\$92,000
Proposed cost/ year	\$0
Difference	-\$92,000

**Charges to Customers**

There are several options for Customers to pay their bills; cash, check, direct payment (EFT), with a credit card in person, by phone, or online. Currently all payment methods are free to customers, with the exception of pay-by-phone (\$1.25 fee).

The pricing proposal the District received from our credit/debit card processing company assumes the average credit/debit card payment per customer is \$230. The District is charged 3.15% of each card transaction (with a minimum amount of \$2.00). Therefore, the District assumes each customer who pays their water bill with a card will pay \$7 per month in processing fees.

$$\begin{aligned} \text{Monthly fee per transaction: } & \$7 \\ & = \$230 \text{ payment} \times 3.15\% \text{ fee per transaction} \end{aligned}$$

The following examples show the range in annual fee (for all transactions) expected depending on the total number of transactions.

$$\begin{aligned} \text{Annual fee (all transactions): } & \$87,000 \\ & = \$7 \frac{\text{transaction}}{\text{month}} \times 12,500 \text{ transactions} \end{aligned}$$

$$\begin{aligned} \text{Annual fee (all transactions): } & \$95,000 \\ & = \$7 \frac{\text{transaction}}{\text{month}} \times 13,600 \text{ transactions} \end{aligned}$$

**Recommendation**

This is an informational item that does not require a recommendation. The Board of Directors has the option to pass along a portion of processing fees, all processing fees or continue absorbing processing fees as a cost of doing business.

# Memo

To: Bob McDonald, General Manager

From: Greg Stanford, Operation & Maintenance Manager

Date: July 8, 2022

RE: Fiscal 2022/2023 Auxiliary Services Contract – HQ Well Filtration Plant Coating

Please review the attached summary of the subject project. This recommendation is for the Fiscal 2022/2023 Auxiliary Services Contract to re-coat the Headquarters Well Filtration Plant. It is necessary for the District to outsource the re-coating of the Headquarters Well Filtration Plant including both filters, all inlet and outlet piping. The District does not have the necessary staff or equipment to perform the necessary processes to prep and apply the necessary coating to the facility. The District constructed this facility in 2003, the exterior surface coatings of the filters and piping are showing signs of deterioration. Several areas of the piping and the filter vessels, rust is beginning to show through the existing coating. Staff solicited bids from four service providers of which two responded and provided proposals.

The following are the contractors who submitted proposals:

- CD Lyons
- SUEZ / Utility Services Company

Each of the Contractors have been deemed qualified based on previous projects with District Staff. Please find Proposals from both contractors attached for review.

	<b>CD Lyon</b>	<b>Suez</b>
Labor	19,963.95	Not Broken Down
Equipment	2,590.10	Not Broken Down
Consumables	875.35	Not Broken Down
Paint Material	3,116.60	Not Broken Down
Trucking Service	2,310.00	Not Broken Down
<b>Proposal Total Cost</b>	<b>28,856.00</b>	<b>64,824.00</b>

\*State law requires the District to only use Contractors that pay prevailing wage.

Based on the attached proposals submitted, I recommend award of this contract to CD Lyon, Inc. for this project.



## C.D. Lyon, Inc.

General Engineering Contractor  
P.O. Box 1386, Ventura, CA 93002-1386 • (805) 653-0174  
California State License # A974335

Alex Sapien  
Coating Superintendent  
C. D. Lyon, Inc.  
PO Box 1386  
Ventura, CA 93002  
6-2-2022

Attention: Greg Stanford / Lance

Carpinteria Valley Water District  
Operations Manager  
O: (805) 684-2816 x 114  
C: (805) 901-3038

Re: Coating filters vessels, valves, and piping Proposal– **REV 1**

Thank you for the opportunity to provide a Lump Sum Proposal to coat Below and enclosed please find the Project Scope of Work (PSO), Clarifications and Exclusions, and the Lump Sum Cost Breakdown.

### **Section 1: PSO**

The PSO is for C.D. Lyon Inc, for field work, C.D. Lyon will gather all equipment ready for project in the field at Carpinteria Valley Water District Plant, Cd Lyon will mechanical clean filter vessels, valves and piping, coating 2 coat system primer epoxy, and a polyurethane Ellwood tan

### **Section 2: Clarifications and Exclusions**

The following is a list of Clarifications and Exclusions:

- This project is to be conducted on Straight Time; Overtime is excluded
- **This project is bases on Prevailing wage rates**
- Lump Sum Price is based on the specified coating system listed below; changing the system may impact the price
- This proposal is good for 30 days



## C.D. Lyon, Inc.

General Engineering Contractor

P.O. Box 1386, Ventura, CA 93002-1386 • (805) 653-0174  
California State License # A614787

### Section 3: Clarifications and Exclusions

The following is the proposed coating system:

- **Blast:** SSPC-SP 2, 3 hand tool cleaning and power tool cleaning
- **Primer:** Carboline 890 epoxy
- **Topcoat polyurethane Ellwood tan**
- **Color:** tan

### Section 4: Lump Sum Cost

The Lump Sum Cost for the Project is **\$.28,856.00** the following is a cost breakdown per task

Labor, \_\_\_\_\_ 19,963.95

Equipment air compressor, paint pots /hose, air lines, ladders, power tools, hand, tools  
\_\_\_\_\_ 2,590.10

Consumables \_\_\_\_\_ 875.35

Paint material \_\_\_\_\_ 3,116.60

Trucking service \_\_\_\_\_ 2,310.00

Thank you for the opportunity to provide this proposal and we look forward to working with you on this Project.

If you have any questions please feel free to contact me (Cell: 805-391-4508).

Sincerely,

Alex Sapien  
Coating Superintendent



Proposal from  
**UTILITY SERVICE CO., INC.**

535 Gen. Courtney Hodges Blvd · P O Box 1350 · Perry, GA 31069  
 Toll-free: 855-526-4413 | Fax: 478-987-2991  
 suez-na.com

Date: 6-17-2022

Submitted by: **Keith M. Jones**

Local Phone: **702-461-4966**

SFID: 74079-74080

CN:

SO:

Proposal Submitted To: <b>Carpinteria Valley Water District</b>		Phone Number: <b>(805) 684-2816 x 114</b>	Fax Number: <b>(805) 880-0352</b>
Street Address: <b>1301 Santa Ynez Ave</b>		Description of Work to be Performed: <b>Exterior Renovation and Repairs</b>	
City: <b>Carpinteria</b>	State: <b>CA</b>	Zip Code:	Tank Name: <b>HQ Pressure Vessels #1 and #2</b>
Accounts Payable Contact Name: <b>Greg Stanford</b>	Email: <b>greg@cvwd.net</b>	Job Site Address: <b>1301 Santa Ynez Ave</b>	
Job Contact (Inspection Reports): <b>Greg Stanford</b>	Email: <b>greg@cvwd.net</b>	County / Parish: <b>Santa Barbara</b>	Tank Size: <b>2 x 5K Gal</b>
			Tank Style: <b>Horizontal Press Vessel</b>

Utility Service Co., Inc. agrees to provide all labor, equipment, and materials needed to complete the following:

Below Scope of Work to be performed on both Pressure Vessels. A date shall be coordinated by both parties for the Owner to drain the tank.

**Exterior Renovations**

1. Exterior Pressure Vessel and Piping Manifold (Overcoat):
2. Exterior renovation of exterior exposed pressure vessel, supports and piping manifold.
3. Surface Preparation: Power wash all specified surfaces to remove all grease, oil, foreign or any loose deleterious material. Spot power tool clean per SSPC-SP3. Some areas may require spot SP-6 abrasive blast due to amount of rust present. Prime bare spots immediately after abrading.
4. Spot Prime: Apply one (1) coat of Tnemec Series 135 ChemBuild at 3.0 to 5.0 mils DFT to repair areas only.
5. Prime: Apply one (1) coat of Tnemec Series 135 ChemBuild at 3.0 to 5.0 mils DFT
6. Finish: Apply one (1) coat of Tnemec Series 72 EnduraShield at 3.0 to 4.0 mils DFT

**Tank Repairs**

There are no repairs to be made to the tanks

Please sign and date this proposal and fax one copy to our office.

**Sixty Four Thousand Eight Hundred Twenty Four and -----00/100 Dollars \$64,824.00**

Payment to be made as follows:

**Payment Due in Full Upon Completion of Work – plus all applicable taxes**

**Remittance Address: Utility Service Co., Inc., P O Box 207362, Dallas, TX 75320-7362**

All material is guaranteed to be as specified. All work to be completed in a substantial workmanlike manner according to specifications submitted, per standard practices. Any alteration or deviation from above specifications involving extra costs will be executed only upon written orders, and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents or delays beyond our control. Owner to carry fire, tornado and other necessary insurance. Our workers are fully covered by Workmen's Compensation Insurance.

Authorized  
USCI Signature \_\_\_\_\_

Note: This proposal may be withdrawn by us if not accepted within Sixty (60) days.

**Acceptance of Proposal -** The above prices, specifications and conditions are satisfactory and are hereby accepted. You are authorized to do the work as specified. Payment will be made as outlined above.

Fiscal Yr Beginning Month \_\_\_\_\_

Signature \_\_\_\_\_

Date of Acceptance \_\_\_\_\_

Printed Name \_\_\_\_\_



Proposal from

**UTILITY SERVICE CO., INC.**

535 Gen. Courtney Hodges Blvd · P O Box 1350 · Perry, GA 31069

Toll-free: 855-526-4413 | Fax: 478-987-2991

suez-na.com

# Memo

To: Bob McDonald, General Manager  
From: Greg Stanford, Operation & Maintenance Manager  
Date: July 8, 2022  
RE: Fiscal 2022/2023 On-Call Construction

Please review the attached summary of the subject project. This recommendation is for the Fiscal 2022/2023 On-Call Construction. Throughout each fiscal year it is necessary for the District to outsource particular water distribution system repair and maintenance work; this circumstance can be the result of emergency work, skillsets, workload, or additional support staff. By entering into an on-call construction contract with qualified contractors the District will have gone through a competitive selection process and be able to maintain insurance requirements in the case of an emergency. In addition, on-call contracts can reduce response time and provide a higher level of service to our customers. A Request for Qualifications (RFQ) was developed with the following attributes emphasized:

- Licensure
- Longevity
- Certificate of Insurance
- Company's capabilities with specific examples similar to our requirements
- Proximity to the District
- Rate Sheet
- References

Qualifications were solicited on Tuesday June 14, 2022, from seven regional contractors with a proven track record of installing water infrastructure for the District. The qualifications were due on Monday June 27, 2022, at 3:00 pm with the intent of the District selecting three contractors to provide options for reactionary work. By maintaining three contractors for on-call services the District will have options should one contractor be unable to respond or there are multiple projects occurring at one time. Three contractors submitted qualifications for the subject project. The following are the contractors who submitted qualifications:

- BSN Construction
- Elite General Engineering Inc.
- Sam Hill & Sons, Inc.
- Shaw Contracting Inc.
- Tierra Contracting
- Torro Enterprises



Each of the Contractors have been deemed qualified based on submitted documents and proven track records with District Staff. Rates sheets were submitted as part of the qualifications package with the following a selection for comparison:

	BSN	ELITE	TIERRA	TORO	SAM HILL	SHAW
FOREMAN	\$105.00	\$81.00	\$120.30	\$120.00	Did Not Bid	Did Not Bid
OPERATOR	\$130.00	\$80.00	\$103.45	\$114.00		
PIPE FITTER	\$105.00	\$78.00	\$99.24	\$89.00		
DRIVER	\$105.00	\$78.00	\$99.24	\$93.00		
LABORER	\$105.00	\$74.00	\$98.39	\$89.00		
EXCAVATOR	\$55.00	\$93.75	\$130.00	\$240.00		
BACKHOE	\$55.00	\$45.00	\$83.00	\$172.00		
DUMP TRUCK	\$55.00	\$45.00	\$60.00	\$125.00		
ASPHALT ROLLER	\$40.00	\$56.25	\$90.00	\$150.00		
Total	\$755.00	\$631.00	\$883.62	\$1,192.00		

\*State law requires the District to only use Contractors that pay prevailing wage.

Therefore, I recommend that the top three contractors be awarded a contract for On-Call Services with Elite General Engineering as the primary contractor, BSN second and Tierra as the third contractor.



June 27<sup>th</sup>, 2022

Greg Stanford

Operation & Maintenance Manager  
Carpinteria Valley Water District  
1301 Santa Ynez Avenue  
Carpinteria, CA 93013

RE: On-Call Construction Services June 2022 – Request for Proposals (RFP)

Dear Greg,


Thank you for allowing Tierra Contracting the opportunity to provide a proposal for the On-Call Construction Services June 2022 project. We are always excited when a local project comes along that allows us to showcase the exceptional qualities of our company.

Tierra Contracting, Inc is a union, certifiable small business based in Santa Barbara, CA. Tierra's focus is the public works / prevailing wage market. Tierra's annual volume is between \$15M and \$20M. Tierra was founded in 1978 and incorporated in 1981. Being in business for over 44 years means we have a long history of satisfied customers. The relationships we have built run deep with all of the local water and sewer districts.

Approximately 98-99% of the work performed on this project will be constructed by Tierra Contracting's own forces. The only anticipated subcontractors would be for sawcutting or landscaping. This allows us to maintain total control over the quality of the workmanship and provide exceptional attention to detail when following Carpinteria Water District's Standards.

Thank you again for the opportunity to provide a proposal for the On-Call Construction Services Project. Tierra Contracting has the manpower and a fleet of equipment and trucks ready to respond to any on-call repair situation.

Sincerely,

  
Blair Douglas  
President  
Tierra Contracting

**Tierra Contracting, Inc**  
5484 Overpass Road, Santa Barbara, CA 93111  
805.964.8747 / 805.964.4438 Fax  
[www.TierraContracting.com](http://www.TierraContracting.com)  
Lic. No. 416114



**Tierra Contracting General Information:**

Name of Business: Tierra Contracting  
Business Address: 5484 Overpass Road, Santa Barbara, CA 93111  
Telephone Number: (805) 964-8747  
Fax Number: (805) 964-4438  
Email Address: [blair@tierracontracting.com](mailto:blair@tierracontracting.com)

Federal Tax ID Number: 95-3635989  
California Class A License Number: 416114  
DIR Number: 1000008320 Exp 6/30/2025

Type of Business: Corporation  
Number of Years in Business: 44 Years

**Name, Title, Telephone Number and address of persons authorized to represent business entity:**

Blair Douglas, President, (805) 964-8747, 5484 Overpass Road, Santa Barbara, CA 93111

**Name, Title, Telephone Number and address of persons authorized to sign contracts on behalf business entity:**

Blair Douglas, President, (805) 964-8747, 5484 Overpass Road, Santa Barbara, CA 93111

Certificate of Insurance: Provided at end of RFQ.

**Tierra Contracting, Inc**  
5484 Overpass Road, Santa Barbara, CA 93111  
805.964.8747 / 805.964.4438 Fax  
[www.TierraContracting.com](http://www.TierraContracting.com)  
Lic. No. 416114



### **Qualifications and Experience:**

Tierra Contracting has been successfully working in the public works arena for 44 years. Our territory includes Santa Barbara, Carpinteria, Ventura, and as far north as Santa Maria. Tierra has approximately 45 employees, many of whom have been with Tierra for over 20 years. Tierra operates out of our singular office / yard located in Santa Barbara. This close proximity to Carpinteria Water Districts facilities will make responding to on-call emergencies / projects quick and efficient.

Tierra is very accustomed to On-Call type projects. Tierra currently responds to all on-call sewer issues from the City of Santa Barbara. Tierra also responds and supports Goleta Water District with any on-call / emergency related repairs to their water infrastructure system. Our staff and equipment is local and able to respond immediately to any issue that may arise day or night.

### **Overview of Tierra Contracting's Capabilities:**

- Underground Utilities - (Storm Drain, Water, Sewer, Gas, Dry Utilities)
- Concrete Structures / Driveways / Sidewalks
- Equipment - (Excavators, Wheel Loaders, Backhoes, Dozers, Water Trucks)
- Trucking - (Lowbed, End Dump, Transfers, Ten Wheelers, Bobtails)
- Debris Basin Excavation / Cleaning
- Offhaul of Material (Dirt, Mud, Sand, Rock, Brush)
- Installation of Storm Water Prevention BMP's
- Bypass Systems - Installation and Monitoring
- Rip Rap Slope Protection
- Retaining Walls / Rock Revetment
- Dewatering
- AC Paving
- 24Hr Emergency Response

**Tierra Contracting, Inc**  
5484 Overpass Road, Santa Barbara, CA 93111  
805.964.8747 / 805.964.4438 Fax  
[www.TierraContracting.com](http://www.TierraContracting.com)  
Lic. No. 416114

## Experience - Similar Projects

### Tierra - Reference Project #01 - Ventura Street Watermain

Project Name: Ventura Street Watermain

Owner: Casitas Mutual Municipal Water District - Contact: Virgil Clary phone:  
(805) 649-2251 x109, email: vclary@casitaswater.com

Project Delivery: Design - Bid - Build

Engineer: Canon - Contact: Michael Kielborn phone: (805) 544-7407, email:  
michaelk@cannoncorp.us

Key Personnel: Project Manager - Jason Wiley  
Project Superintendent - Daniel Barnard  
Project Foreman - Francisco Lemus

Contract Value: \$966,715

Year Completed: 2020

Project Details: Install approximately 2500 lf of new 8" watermain, including all service laterals, fire hydrants and AC pavement restoration

## Tierra - Reference Project #02 - Santa Rosa Lane Waterline

---

Project Name: Santa Rosa Lane Waterline

Owner: Montecito Water District - Contact: Adam Kanold phone: (805) 969-2271, email: akanold@montecitowater.com

Project Delivery: Design - Bid - Build

Engineer: Montecito Water District - Contact: Adam Kanold phone: (805) 969-2271, email: akanold@montecitowater.com

Key Personnel: Project Manager - Jason Wiley  
Project Superintendent - Daniel Barnard  
Project Foreman - Francisco Lemus

Contract Value: \$994,873

Year Completed: 2020

Project Details: Implanted traffic control as approved by the County of Santa Barbara to install and incorporate into the existing Montecito Water district distribution system approximately 4400 LF of 8" ductile iron pipe water main, fittings, valves, 7 EA Fire hydrant assemblies, 40 water services of various sizes, other misc. pipe work, backfill and pavement restoration. Completed the disinfection of the newly installed water pipes in concurrence with MWD standards prior to introducing to the existing system. Coordinated the slurry seal of 1250,230 square feet and replacement of roadway striping over the entire length of the project.

## Tierra - Reference Project #03 - Riven Rock Sewer Force Main

---

Project Name: Riven Rock Sewer Force Main

Owner: Montecito Sanitary District Contact: Carrie Poytress phone: (805) 969-4200, email: CPoytress@montsan.org

Project Delivery: Design - Bid - Build

Engineer: Montecito Sanitary District Contact: Carrie Poytress phone: (805) 969-4200, email: CPoytress@montsan.org

Filippin Engineering Contact: Tyler Beets phone: (805) 845-4602, email: tyler@fecivil.com

Key Personnel: Project Manager - Jason Wiley  
Project Superintendent - Daniel Barnard  
Project Foreman - Osbaldo Romo

Contract Value: \$378,166

Year Completed: 2021

Project Details: Coordinated survey for proposed depth and alignment of new 2" low pressure sewer force main throughout the Riven Rock Community. Implement traffic control in order to install approximately 1000 LF (after change orders added length) of 2" fused HDPE pipe for low pressure force main, with laterals going to properties, valves, fittings, air vac valves, galvanized steel bridge crossing sleeve, tie into existing sewer drop manhole, backfill and pavement restoration. Coordinate compaction testing per County of Santa Barbara standards, implement trench shoring per Cal OSHA. Coordinate the slurry seal and replacement of roadway striping throughout the entire project.

\*\*\* Please Note: Additional References provided in Tabular Format at the end of the RFQ.



**Tierra Certifications and Training:**

- Confined Space
- First Aid / CPR
- Railroad Property Access Training
- OSHA Competent Person
- HDPE Pipe Fusion Certification
- Abestos Cement Pipe Certification
- OSHA 24 Hour HAZWOPER Training

**Tierra Contracting, Inc**  
5484 Overpass Road, Santa Barbara, CA 93111  
805.964.8747 / 805.964.4438 Fax  
[www.TierraContracting.com](http://www.TierraContracting.com)  
Lic. No. 416114





**Tierra Safety Record:**

Tierra Contracting has an excellent safety record. Many of our safety programs have been developed internally by Tierra to create a culture of safety where each employee is responsible for the safety of another. Tierra Contracting has not had any OSHA complaints or violations since our beginning in 1978.

Through the years, Tierra Contracting has created not just a safety program, but a “culture” of safety. Our culture of safety is instilled in our employees through quarterly safety breakfasts, weekly tailgate meetings, daily safety discussions, drug and alcohol screening, and random safety checks. Even our tee-shirt logo states “Safety First, Everyone Wins” which we truly believe.

One of the most telling indicators as to whether a company makes safety a priority is the Experience Modification Rate (EMR). It is through Tierra’s culture of safety that we can have an incredibly low Experience Modification Rate. This rate is published by the insurance companies and is the leading indicator of the amount of annual claims a company has. In other words, it is based on a company’s safety record. Most companies have EMR numbers greater than one. The higher the number the worse safety record the company has. It is extremely rare to have an EMR less than one like Tierra’s. Below is our 3 year average Experience Modification Rate which we are very proud of.

<u>Policy Year</u>	<u>Experience Modification Rate</u>
2019-2020	0.79
2020-2021	0.84
2021-2022	0.70
<b>3-Year Avg</b>	<b>0.78</b>

**\*\*\*Please see attached OSHA Form 300A Logs which show an Annual Summary of Work Related Injuries and Illnesses.\*\*\***

**Tierra Contracting, Inc**  
5484 Overpass Road, Santa Barbara, CA 93111  
805.964.8747 / 805.964.4438 Fax  
www.TierraContracting.com  
Lic. No. 416114

# Annual Summary of Work-Related Injuries and Illnesses

2021 Year



Department of Industrial Relations  
Division of Occupational Safety & Health

All establishments covered by CCR Title 8 Section 14300 must complete this Annual Summary, even if no work-related injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete and accurate before completing this summary.

Using the Log, count the individual entries you made for each category. Then write the totals below, making sure you've added the entries from every page of the Log. If you had no cases, write "0."

Employees, former employees, and their representatives have the right to review the Cal/OSHA Form 300 in its entirety. They also have limited access to the Cal/OSHA Form 301 or its equivalent. See CCR Title 8 Section 14300.35, in Cal/OSHA's recordkeeping rule, for further details on the access provisions for these forms.

### Number of Cases

Total number of deaths	Total number of cases with days away from work	Total number of cases with job transfer or restriction	Total number of other recordable cases
0	0	0	0
(G)	(H)	(I)	(J)

### Number of Days

Total number of days away from work	Total number of days of job transfer or restriction
0	0
(K)	(L)

### Injury and Illness Types

Total number of . . . (M)			
(1) Injuries	0	(4) Poisonings	0
(2) Skin disorders	0	(5) Hearing loss	0
(3) Respiratory conditions	0	(6) All other illnesses	0

Post this Annual Summary from February 1 to April 30 of the year following the year covered by the form.

### Establishment information

Your establishment name Tierra Contracting, Inc

Street 5484 Overpass Road

City Santa Barbara State CA ZIP 93111

Industry description (e.g., *Manufacture of motor truck trailers*)  
Construction

Standard Industrial Classification (SIC), if known (e.g., *SIC 3715*)  
1 6 2 3

### Employment information (If you don't have these figures, use the optional Worksheet to estimate.)

Annual average number of employees 48

Total hours worked by all employees last year 85,977

Sign here

Knowingly falsifying this document may result in a fine.

I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate, and complete.

Veronica Flores Accounting Manager

Company executive Title

(805) 964-8747 01/27/22

Phone Date

t

# Annual Summary of Work-Related Injuries and Illnesses

2020 Year



Department of Industrial Relations  
Division of Occupational Safety & Health

All establishments covered by CCR Title 8 Section 14300 must complete this Annual Summary, even if no work-related injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete and accurate before completing this summary.

Using the Log, count the individual entries you made for each category. Then write the totals below, making sure you've added the entries from every page of the Log. If you had no cases, write "0."

Employees, former employees, and their representatives have the right to review the Cal/OSHA Form 300 in its entirety. They also have limited access to the Cal/OSHA Form 301 or its equivalent. See CCR Title 8 Section 14300.35, in Cal/OSHA's recordkeeping rule, for further details on the access provisions for these forms.

### Number of Cases

Total number of deaths	Total number of cases with days away from work	Total number of cases with job transfer or restriction	Total number of other recordable cases
0	0	0	0
(G)	(H)	(I)	(J)

### Number of Days

Total number of days away from work	Total number of days of job transfer or restriction
0	0
(K)	(L)

### Injury and Illness Types

Total number of . . . (M)			
(1) Injuries	0	(4) Poisonings	0
(2) Skin disorders	0	(5) Hearing loss	0
(3) Respiratory conditions	0	(6) All other illnesses	0

Post this Annual Summary from February 1 to April 30 of the year following the year covered by the form.

### Establishment information

Your establishment name Tierra Contracting, Inc  
 Street 5484 Overpass Road  
 City Santa Barbara State CA ZIP 93111

Industry description (e.g., *Manufacture of motor truck trailers*)  
Construction

Standard Industrial Classification (SIC), if known (e.g., *SIC 3715*)  
1 6 2 3

### Employment information (If you don't have these figures, use the optional Worksheet to estimate.)

Annual average number of employees 44  
 Total hours worked by all employees last year 88,686

Sign here

Knowingly falsifying this document may result in a fine.

I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate, and complete.

Veronica Flores Accounting Manager  
 Company executive Title  
(805) 964-8747 02/19/21  
 Phone Date

f



# Annual Summary of Work-Related Injuries and Illnesses

All establishments covered by CCR Title 8 Section 14300 must complete this Annual Summary, even if no work-related injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete and accurate before completing this summary.

Using the Log, count the individual entries you made for each category. Then write the totals below, making sure you've added the entries from every page of the Log. If you had no cases, write "0."

Employees, former employees, and their representatives have the right to review the Cal/OSHA Form 300 in its entirety. They also have limited access to the Cal/OSHA Form 301 or its equivalent. See CCR Title 8 Section 14300.35, in Cal/OSHA's recordkeeping rule, for further details on the access provisions for these forms.

### Number of Cases

Total number of deaths	Total number of cases with days away from work	Total number of cases with job transfer or restriction	Total number of other recordable cases
0	0	0	0
(G)	(H)	(I)	(J)

### Number of Days

Total number of days away from work	Total number of days of job transfer or restriction
0	0
(K)	(L)

### Injury and Illness Types

Total number of ... (M)	(1) Injuries	(2) Skin disorders	(3) Respiratory conditions	(4) Poisonings	(5) Hearing loss	(6) All other illnesses
	0	0	0	0	0	0

Post this Annual Summary from February 1 to April 30 of the year following the year covered by the form.

### Establishment information

Your establishment name Tierra Contracting, Inc

Street 5484 Overpass Road

City Santa Barbara State CA ZIP 93111

Industry description (e.g., *Manufacture of motor truck trailers*)  
Construction

Standard Industrial Classification (SIC), if known (e.g., *SIC 3715*)  
1 6 2 3

### Employment information (If you don't have these figures, use the optional Worksheet to estimate.)

Annual average number of employees 51

Total hours worked by all employees last year 87,701

### Sign here

Knowingly falsifying this document may result in a fine.

I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate, and complete.

Veronica Flores Accounting Manager  
Company executive Title  
(805) 964-8747 02/24/20  
Phone Date

# Annual Summary of Work-Related Injuries and Illnesses



All establishments covered by CCR Title 8 Section 14300 must complete this Annual Summary, even if no work-related injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete and accurate before completing this summary.

Using the Log, count the individual entries you made for each category. Then write the totals below, making sure you've added the entries from every page of the Log. If you had no cases, write "0."

Employees, former employees, and their representatives have the right to review the Cal/OSHA Form 300 in its entirety. They also have limited access to the Cal/OSHA Form 301 or its equivalent. See CCR Title 8 Section 14300.35, in Cal/OSHA's recordkeeping rule, for further details on the access provisions for these forms.

### Number of Cases

Total number of deaths	Total number of cases with days away from work	Total number of cases with job transfer or restriction	Total number of other recordable cases
0	1	0	1
(G)	(H)	(I)	(J)

### Number of Days

Total number of days away from work	Total number of days of job transfer or restriction
6	0
(K)	(L)

### Injury and Illness Types

Total number of . . . (M)			
(1) Injuries	2	(4) Poisonings	0
(2) Skin disorders	0	(5) Hearing loss	0
(3) Respiratory conditions	0	(6) All other illnesses	0

Post this Annual Summary from February 1 to April 30 of the year following the year covered by the form.

### Establishment information

Your establishment name Tierra Contracting, Inc

Street 5484 Overpass Road

City Santa Barbara State CA ZIP 93111

Industry description (e.g., *Manufacture of motor truck trailers*)  
Construction

Standard Industrial Classification (SIC), if known (e.g., *SIC 3715*)  
1 6 2 3

### Employment information (If you don't have these figures, use the optional Worksheet to estimate.)

Annual average number of employees 46

Total hours worked by all employees last year 84,972

### Sign here

Knowingly falsifying this document may result in a fine.

I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate, and complete.

Veronica Flores Accounting Manager

Company executive Title

(805) 964-8747 02/12/19

Phone Date

t

# Annual Summary of Work-Related Injuries and Illnesses

2017  
Year



Department of Industrial Relations  
Division of Occupational Safety & Health

All establishments covered by CCR Title 8 Section 14300 must complete this Annual Summary, even if no work-related injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete and accurate before completing this summary.

Using the Log, count the individual entries you made for each category. Then write the totals below, making sure you've added the entries from every page of the Log. If you had no cases, write "0."

Employees, former employees, and their representatives have the right to review the Cal/OSHA Form 300 in its entirety. They also have limited access to the Cal/OSHA Form 301 or its equivalent. See CCR Title 8 Section 14300.35, in Cal/OSHA's recordkeeping rule, for further details on the access provisions for these forms.

### Number of Cases

Total number of deaths	Total number of cases with days away from work	Total number of cases with job transfer or restriction	Total number of other recordable cases
0	0	0	1
(G)	(H)	(I)	(J)

### Number of Days

Total number of days away from work	Total number of days of job transfer or restriction
0	0
(K)	(L)

### Injury and Illness Types

Total number of ... (M)	(1) Injuries	(2) Skin disorders	(3) Respiratory conditions	(4) Poisonings	(5) Hearing loss	(6) All other illnesses
	1	0	0	0	0	0

Post this Annual Summary from February 1 to April 30 of the year following the year covered by the form.

### Establishment information

Your establishment name Tierra Contracting   
 Street 5484 Overpass Rd  
 City Santa Barbara State CA ZIP 93111

Industry description (e.g., *Manufacture of motor truck trailers*)  
Construction

Standard Industrial Classification (SIC), if known (e.g., *SIC 3715*)  
1623

### Employment information (If you don't have these figures, use the optional Worksheet to estimate.)

Annual average number of employees 47  
 Total hours worked by all employees last year 78,641

Sign here

Knowingly falsifying this document may result in a fine.

I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate, and complete.

Whisper Flow Accounting  
 Company executive (805) 964-8747 Title Manager  
 Phone \_\_\_\_\_ Date \_\_\_\_\_

t



**Tierra: Labor and Equipment Rate Sheet**

\*\*\* Please see attached current Labor and Equipment Rate Sheet. \*\*\*

**Tierra Contracting, Inc**  
5484 Overpass Road, Santa Barbara, CA 93111  
805.964.8747 / 805.964.4438 Fax  
[www.TierraContracting.com](http://www.TierraContracting.com)  
Lic. No. 416114

TIERRA CONTRACTING, INC  
 5484 Overpass Rd., Santa Barbara, CA 93111  
 Ph: 805 964-8747 Fax: 805 964-4438  
 BILLING RATES 07/01/2021

Emergency Contact:  
 Blair Douglas Cell.-331-3486  
 Daniel Barnard Cell-315-6284

LABOR - HOURLY RATES  
 STRAIGHT TIME                      OVER TIME                      DOUBLE TIME

CONSTRUCTION LAB-FOREMAN	120.30	165.01	209.72
CONSTRUCTION LAB - 4 D	103.45	139.72	176.00
CONSTRUCTION LAB - 4 C	101.76	137.20	172.63
CONSTRUCTION LAB - 4 B	99.24	133.41	167.58
CONSTRUCTION LAB - 4 A	100.08	134.67	169.26
CONSTRUCTION LAB - 4	98.39	132.14	165.89
OPERATING ENG.-FOREMAN	130.01	176.78	223.55
OPERATING ENG. -A	126.64	171.73	216.81
OPERATING ENG.	124.96	169.20	213.44
SUPERINTENDENT	131.71	179.33	226.95
PROJECT MANAGER	127.00	185.90	244.80

**NOTE: LABOR RATES INCLUDE ALL MARK-UP**  
**NOTE: RATES ARE SUBJECT TO CHANGE IN ACCORDANCE WITH UNION AGREEMENTS**

EQUIPMENT

	HOURLY RATE		HOURLY RATE
CAT 320 EXCAVATOR	135.00	CREW TRUCK	50.00
CAT 321 EXCAVATOR	140.00	TRANSFER	125.00
CAT 330 EXCAVATOR	180.00	DUMP TRUCK (BOBTAIL)	60.00
CAT 303 EXCAVATOR	70.00	END DUMP	125.00
CAT 305 EXCAVATOR	75.00	LOW BED	145.00
CAT 305 w/ BREAKER	120.00	10-WHEELER	115.00
CAT 308 EXCAVATOR	83.00	WATER TRUCK	65.00
CAT 315 EXCAVATOR	130.00	WATER WAGON	20.00
HITACHI Z135 EXCAVATOR	100.00	PAVING UNIT	63.00
CAT 930 LOADER	110.00	CAT ROLLER	90.00
CAT 938 LOADER	113.00	CROSSING PLATES	25.00/DAY
FORD SKID STEER	80.00	WACKER	20.00
JOHN DEERE 444	95.00	VIBRA PLATE	20.00
CAT 924/926 LOADER	100.00	COMPACTION WHEEL	40.00
CAT 924 W/ROCK BUCKET	129.00	REED SCREEN	90.00
CAT SKID STEER 259B	70.00	VOGELE PAVER	90.00
CAT SKID STEER 289D W/grinder	135.00	ARROW HAMMER	90.00
CAT 446 BACKHOE	83.00	HOLE HOG	15.00
JD 310, 410, 510 BACKHOES	83.00	COMPRESSOR	30.00
CAT D4 DOZER	120.00	ARROW BOARD	35.00
HYDRO PUMP	20.00	BROOM	50.00
PUMP	13.00	DISCHARGE TANK	100.00/DAY
LAZER	30.00	ZIPPER	3.25/LF
FUSHION MACHINE	165.00/DAY	MECHANICS TRUCK	90.00
PIPE THREADER	85.00/DAY	VACUUM TRAILER	80.00

NOTE: EQUIPMENT RATES ARE HOURLY, UNOPERATED, UNLESS INDICATED.  
 ADD \$30.00 PER HOUR FOR EXCAVATORS WORKING IN CREEK/BEACH.

Material	Cost + 15%
Rented Equipment	Cost +15%
Subs	Cost + 10%





**Additional Information**

**Letters of Recommendations:** Please see attached letters of recommendations.

**Associations:** Tierra Contracting is an active member of the Santa Barbara Contractor's Association and the Associated General Contractors Association. Blair Douglas and Bill Parker both serve on the Tri-Counties AGC Board as Directors.

**Tierra Contracting, Inc**  
5484 Overpass Road, Santa Barbara, CA 93111  
805.964.8747 / 805.964.4438 Fax  
[www.TierraContracting.com](http://www.TierraContracting.com)  
Lic. No. 416114



**Stantec Consulting Services Inc.**  
200 East Carrillo Street, Suite 101  
Santa Barbara CA 93101-2137

December 16, 2021

**Reference: Letter of Recommendation for Tierra Contracting, Inc.**

To Whom It May Concern:

Stantec Consulting has had the great fortune of working with Tierra Contracting, Inc (Tierra) on many projects over the past three decades. Blair Douglas and his team consistently provide an excellent work product along with the highest level of professionalism, honesty, and integrity. Utilizing Tierra as a construction member of the team has allowed Stantec to collaborate with Tierra to solve design and construction challenges that arise on our projects.

From large campus wide utility infrastructure upgrade projects at UCSB, to sewer projects serving private residents in Montecito, Stantec is always excited to work together with Tierra on construction projects. It is with confidence that I recommend Tierra for any utility related project. Please don't hesitate to contact me if I can provide additional information about this excellent company.

Thank you,

A handwritten signature in blue ink that reads "Carrie Poytress".

**Carrie Poytress, P.E.**  
Senior Technical Leader  
Phone: (805) 308-9158  
carrie.poytress@stantec.com

Design with community in mind



December 15, 2021

**Subject: Letter of Recommendation – Tierra Contracting Inc.**

To whom it may concern,

The Montecito Water District is an independent Special District local agency with a strong presence in Montecito and Summerland since 1921. The mission of Montecito Water District is to provide an adequate and reliable supply of high-quality water to the residents of Montecito and Summerland, at the most reasonable cost. The District has a surprisingly complex system of sources, pump stations, piping network, pressure zones, and treatment plants.

For several decades, the Montecito Water District has relied on Tierra Contracting as a trustworthy and reliable local contractor. Tierra assists the District with complex water main replacement projects including small and large diameter ductile iron pipe installation, galvanized and copper service line installation and repair, water meter and valve installation and repair, and pressure regulator repair and installation. Tierra is our go-to contractor during unplanned emergencies when repairs exceed the capabilities of our own staff. The employees at Tierra, from top to bottom, are professional, well trained, hardworking, and respectful individuals.

More recently, Tierra spent several weeks dedicated to assisting our agency's efforts to respond to the January 9, 2018 debris flow. Tierra played a critical role in helping our agency repair the water system to restore water service to the community in just 2 weeks following the event.

With this letter, I would like to strongly recommend Tierra for any similar work in our community and in the region. Please contact me with any questions.

Sincerely,

Adam Kanold, PE  
Assistant General Manager / Engineering Manager

CC:

**Board of Directors**

Tobe Plough  
**President**

Ken Coates  
**Vice President**

Brian Goebel  
**Director**

Cori Hayman  
**Director**

Floyd Wicks  
**Director**

**General Manager  
and Board Secretary**  
Nick Turner

583 San Ysidro Road  
Santa Barbara, CA  
931089-2124

Ph 805.969.2271  
Fax 805.969.7261

info@montecitowater.com  
www.montecitowater.com

Appendix B: PROFESSIONAL SERVICES AGREEMENT ACCEPTANCE FORM

Company Name: Tierra Contracting


Address: 5484 Overpass Road

City Santa Barbara State CA Zip Code 93111

Telephone: 805-964-8747 Fax: 805-964-4438

I have reviewed the RFQ and Professional Services Agreement in their entirety. Our firm will execute the Professional Services Agreement with no exceptions.

Name of Authorized Representative: Blair Douglas

Signature of Authorized Representative: 

Date: 6/27/2022

Include with Proposal

Tierra Contracting, Inc.  
Experience Statement  
General Engineering Contractors Lic. No. 416114, Class A

6/27/2022

Job No.	Project	Customer/Agency	Contact Phone No.	Year Complete	Value
3589	Point Repairs	Goleta Sanitary	Luis Astorga <a href="mailto:lastorga@goletasanitary.org">lastorga@goletasanitary.org</a> (805) 967-4519	In Progress	32,980
3588	Sewer Replacement	City of Santa Maria	cstoyos@cityofsantamaria.org (805) 925-0951	In Progress	481,700
3587	FY-21-WW-1	City of Lompoc	Joshua Leard <a href="mailto:j_leard@ci.lompoc.ca.us">j_leard@ci.lompoc.ca.us</a> (805) 875-8261	In Progress	1,476,210
3584	La Marina Storm Drain	City of Camarillo	Kyle Butler <a href="mailto:kbutler@cityofcamarillo.org">kbutler@cityofcamarillo.org</a> (805) 388-5139	In Progress	108,900
3583	Waste Water Rehab FY22	Southwest Pipeline	Justin P. Duchaineau <a href="mailto:justin@swpipeline.com">justin@swpipeline.com</a> (310) 329-8717 ext 104	In Progress	98,125
3581	Calle Real Water Line	County of Santa Barbara	Darrell Goo <a href="mailto:dgoo@countyofsb.org">dgoo@countyofsb.org</a> (805) 234-4328	In Progress	382,836
3579	Water Facility Relocation	Goleta Water District	Paula Butcher <a href="mailto:pbutcher@goletawater.com">pbutcher@goletawater.com</a> (805) 961-7500	In Progress	620,042
3578	Sewer Mainline	City of Lompoc	Dorin Marrs <a href="mailto:d_morris@ci.lompoc.ca.us">d_morris@ci.lompoc.ca.us</a> (805) 315-7098	In Progress	183,099
3574	Fairview/Foothill	Casitas Municipal Water	Virgil Clary <a href="mailto:vclary@casitaswater.com">vclary@casitaswater.com</a> (805) 649-2251 x109	In Progress	452,067
3571	Hollister Ave Café	Shawmut Design and Construction	Shawnta Larkin <a href="mailto:slarkin@shawmut.com">slarkin@shawmut.com</a> (617) 622-9426	In Progress	109,339
3567	Edison Line Extension	Craig Moore	Craig Moore <a href="mailto:cdowdmoore@gmail.com">cdowdmoore@gmail.com</a> (805) 680-1228	In Progress	39,520
3565	Waterline	Santa Barbara Farms	Jake Buenaventura <a href="mailto:jake@santabarbarafarms.com">jake@santabarbarafarms.com</a> (805) 741-4364	In Progress	59,234
3564	Via Tranquila	La Cumbre Water	Mike Alvarado <a href="mailto:malvarado@lacumbrewater.com">malvarado@lacumbrewater.com</a> (805) 967-2376 Ext 115	2022	46,685

Tierra Contracting, Inc.  
Experience Statement  
General Engineering Contractors Lic. No. 416114, Class A

6/27/2022

3560	Rametto Rd Underground Utilities	Bailey Construction	Jimmy Wilcox <a href="mailto:Jimm@baileyconstructionsb.com">Jimm@baileyconstructionsb.com</a> (805) 845-1061	In Progress	151,500
3559	Mission Canyon Manhole	County of Santa Barbara	Rafael Reyez <a href="mailto:rreyez@countyofsb.org">rreyez@countyofsb.org</a> (805) 739-8756	2022	59,180
3558	East Valley & Cota Water Main	Montecito Water District	David Wong <a href="mailto:dwong@montecitowater.com">dwong@montecitowater.com</a> (805) 969-2271	In Progress	267,275
3556	Calle Real Manhole Rings & Covers	Goleta Sanitary District	Luis Astorga <a href="mailto:lastorga@goletasanitary.org">lastorga@goletasanitary.org</a> (805) 967-4519	2022	41,225
3551	Bacara Beach House	Bulley & Andrews	Jay Hunger (773) 235-2433	In Progress	155,750
3549	La Goleta Rd	F Barbaria/M Smith	Fred Barbaria <a href="mailto:fredb51@cox.net">fredb51@cox.net</a>	2022	88,657
3539	Burrows Residence - Sewer Lateral	Manzo Construction, Inc	Martin Manzo <a href="mailto:info@manzoci.com">info@manzoci.com</a> (805) 705-1207	2022	18,955
3536	Lilac Sewer Main	Montecito Sanitary	Bradley Rahrer <a href="mailto:BRahrer@Montsan.org">BRahrer@Montsan.org</a> 805-969-4200	In Progress	2,036,855
3533	La Mirada Lane - Valve	COMB	Joel Degner (805) 687-4011	In Progress	357,951
3532	Sewer Main	Summerland Sanitary	Marjon Souza <a href="mailto:msouza@summerlandsd.org">msouza@summerlandsd.org</a> (805) 969-4344	2021	32,545
3527	Tajiguas Emergency Storm Drain	County of Santa Barbara	Leroy Cadena (805) 696-1170	2022	200,000
3526	8" Water Main Installation	Goleta Water	Ian Chapman <a href="mailto:IChapman@GoletaWater.com">IChapman@GoletaWater.com</a> (805) 879-4640	2022	44,545
3523	4" Pipeline Extension	Krotona Institute	Guru Prasad <a href="mailto:residenthead@krotonainstitute.org">residenthead@krotonainstitute.org</a> (805) 284-6999	2021	55,860

Tierra Contracting, Inc.  
Experience Statement  
General Engineering Contractors Lic. No. 416114, Class A

6/27/2022

3520	Sludge Bed No 1	Goleta Water	Christa Coski <a href="mailto:CCoski@goletawater.com">CCoski@goletawater.com</a> (805) 879-4648	2021	251,040
3517	Water Main Relocation - Butterfly Lane	Montecito Water	David Wong <a href="mailto:dwong@montecitowater.com">dwong@montecitowater.com</a> (805) 969-2271	2021	74,270
3515	Storm Drain Repair	Jeffrey Henley	Jeffrey Henley <a href="mailto:henjeff@gmail.com">henjeff@gmail.com</a>	2021	74,550
3514	Storm Drain	Nu-Line Technologies	Frank Durazo <a href="mailto:fdurazo@nulinetech.net">fdurazo@nulinetech.net</a> (760) 634-5153	2021	84,138
3512	On-Call Sewer FY22	City of Santa Barbara	Shannon Eminhizer <a href="mailto:seminhizer@SantaBarbaraCA.gov">seminhizer@SantaBarbaraCA.gov</a> (805) 568-1027	In Progress	319,590
3508	Carpinteria High School Admin Building	McGillivray	Russell Trozera <a href="mailto:russell@mcgillivrayconstruction.com">russell@mcgillivrayconstruction.com</a> (805) 648-1517	2022	66,536
3503	Sewer Main Replace	City of Lompoc	Steffen Meyer <a href="mailto:s_meyer@ci.lompoc.ca.us">s_meyer@ci.lompoc.ca.us</a> (805) 875-8240	2022	2,000,320
3492	Water Main	La Cumbre Water	Mike Alvarado <a href="mailto:malvarado@lacumbrewater.com">malvarado@lacumbrewater.com</a> (805) 967-2376 Ext 115	2021	61,610
3490	Lion St	Casitas Water	Virgil Clary <a href="mailto:vclary@casitaswater.com">vclary@casitaswater.com</a> (805) 649-2251 x109	2021	622,458
3489	Storm Drain - 1130 Camino Viejo	Scott McClelland	Mike Alvarado <a href="mailto:malvarado@lacumbrewater.com">malvarado@lacumbrewater.com</a> (805) 967-2376 Ext 115	2021	37,690
3487	8" VCP	Carpinteria Sanitary	Matt Oliver <a href="mailto:Matto@carpsan.com">Matto@carpsan.com</a> (805) 684-7214 ext. 122	2021	59,295
3485	Frenald Point Lane Bridge	Montecito Water	David Wong <a href="mailto:dwong@montecitowater.com">dwong@montecitowater.com</a> (805) 969-2271	2021	59,790
3482	Seismic Trenching	Webcor	Cicely Rice <a href="mailto:Cicely@webcor.com">Cicely@webcor.com</a> (213) 605-0293	In Progress	1,170,300

Tierra Contracting, Inc.  
Experience Statement  
General Engineering Contractors Lic. No. 416114, Class A

6/27/2022

3481	Cottage Hospital Sewer Lateral	Prowest	Robert Ferguson <a href="mailto:rferguson@prowestconstructors.com">rferguson@prowestconstructors.com</a> (805) 318-5321	2021	30,806
3480	Walkway Replacement	UCSB	Chris Kelsey <a href="mailto:chris.kelsey@ucsb.edu">chris.kelsey@ucsb.edu</a> (805) 618-8768	2021	49,529
3476	HDPE Pipe	Cultured Abalone Farm	Douglas Bush <a href="mailto:dbush@culturedabalone.com">dbush@culturedabalone.com</a> (805) 729-4830	2021	45,460
3474	Granada Plaza	Towbes	Ismael Castillo <a href="mailto:ICastillo@towbes.com">ICastillo@towbes.com</a> (805) 962-2121	2021	161,320
3471	Romero Canyon Sewer	Montecito Sanitary	Bradley Rahrer <a href="mailto:BRahrer@Montsan.org">BRahrer@Montsan.org</a> 805-969-4200	2021	337,353
3460	Sandpit Rd Waterline	Goleta Water District	Daniel Brooks <a href="mailto:dbrooks@goletawater.com">dbrooks@goletawater.com</a> (805) 319-8481	2021	108,625
3453	SB Wildlife Care Network	Frank Schipper Const	Kaitlin Barrett <a href="mailto:kaitlin@schipperconstruction.com">kaitlin@schipperconstruction.com</a> 805.963.4359	2021	98,163
3450	Ojai Pipeline	Casitas Water	Lindsay Cao <a href="mailto:lcao@casitaswater.com">lcao@casitaswater.com</a> (805) 649-2251, Ext. 144	2021	1,544,046
3449	Sand Point Water Main	Caprinteria Water	Brian King <a href="mailto:Brian@cvwd.net">Brian@cvwd.net</a> (805) 684-2816 ext107	2021	53,925
3448	Sandpoint Water Main	Paul Franz	Brian Fuller <a href="mailto:BFuller@franzconst.com">BFuller@franzconst.com</a> (805) 745-8320	2021	78,683
3446	Highway 101 Waterline Sleeve	Carpinteria Water	Brian King <a href="mailto:Brian@cvwd.net">Brian@cvwd.net</a> (805) 684-2816 ext107	2021	28,460
3445	Las Canoas	Arndt Construction	Paul Felicetta <a href="mailto:paul@arndtconstructioninc.com">paul@arndtconstructioninc.com</a> 805.560.6920	2021	906,734
3443	Sand Point Road - Water Main Relocation	RHC Construction	Neilla Robbins <a href="mailto:neilla@rhcoffice.com">neilla@rhcoffice.com</a> (805) 452-3801	2021	86,200



Tierra Contracting, Inc.  
Experience Statement  
General Engineering Contractors Lic. No. 416114, Class A

6/27/2022

3441	Riven Rock Force Main	Montecito Sanitary District	Carrie Poytress cpoytress@montsan.org (805) 969-4200	2021	378,166
3440	Clay Sewer Line Replacement UCSB Little Theatre	UCSB	Ulysses McKeown umckeown@ucsb.edu (805)729-0107	2020	48,953
3427	Dos Pueblos High School	Telacu Construction	Hamid Emami aacurso@telacu.com (714) 547-2390	In Progress	311,545
3424	East and West Bike Path Improvements	UCSB	Ernie Knapp ernest.knapp@ucsb.edu (805) 729-3603	2020	403,350
3422	Turnpike Shopping Center	Menemsha	Peter Mar (310) 343-3430	2022	147,724
3419	On-Call Sewer FY21	City of Santa Barbara	Bradley Rahrer brahrer@SantaBarbaraCA.gov (805) 568-1080	In Progress	198,393
3418	Tree Farm Valve Cans	Goleta Water District	Ian Chapman lchapman@goletawater.com (805) 879-4640	2020	25,370
3416	Water Main FY20	City of Santa Barbara	Mehdi Moussavian mmoussavian@santabarbaraca.gov (805) 897-2501	2022	3,517,979
3415	East Valley Road Paving	Montecito Water District	Adam Kanold akanold@montecitowater.com (805) 969-2271	2020	39,625
3414	Ag Well Tie In	El Capitan Mututal Water	Allen Paneral elcapwaterallen@gmail.com (805) 968-2831 / (805) 968-2831	2020	38,495
3413	San Leandro Drainage	County of Santa Barbara	German Neyra gneyra@cosbpw.net	2020	42,958
3411	Sewer Repair	Summerland Sanitary	Noe Aguilar Vega (805) 969-4344	2020	34,576
3410	Concrete Walkway	UCSB	Kenneth Herman ken.hermann@ucsb.edu (805) 893-5374	2020	45,435
3407	Waterline Sleeve	Carpinteria Water District	Brian King Brian@cvwd.net (805) 684-2816 ext107	2020	49,760

Tierra Contracting, Inc.  
Experience Statement  
General Engineering Contractors Lic. No. 416114, Class A

6/27/2022

3405	3516 State St	Frank Schipper Construction	Kaitlin Barrett <a href="mailto:kaitlin@schipperconstruction.com">kaitlin@schipperconstruction.com</a> (805) 963-4359	2020	144,451
3402	Anacapa St Emergency Sewer Repair	City of Santa Barbara	Bradley Rahrer <a href="mailto:brahrer@SantaBarbaraCA.gov">brahrer@SantaBarbaraCA.gov</a> (805) 568-1080	2020	173,550
3401	Water Water Main Rehab FY2020	Southwest Pipeline	Justin P. Duchaineau <a href="mailto:justin@swpipeline.com">justin@swpipeline.com</a> (310) 329-8717 ext 104	In Progress	720,848
3400	Fire Line	Pacific Acoustics	James Tooley <a href="mailto:James@PacificAcoustics.com">James@PacificAcoustics.com</a> (805) 963-1538	2021	52,775
3399	Kapalua Sewer Replace	County of Santa Barbara	Mark Masoner <a href="mailto:mmasone@countyofsb.org">mmasone@countyofsb.org</a> (805) 568-2692	2020	131,575
3398	Aliso School	McGillivray	Russell Trozera <a href="mailto:russell@mcgillivrayconstruction.com">russell@mcgillivrayconstruction.com</a> (805) 648-1517	2021	200,385
3397	Essential Services	Montecito Sanitary	Carrie Poytress <a href="mailto:cpoytress@montsan.org">cpoytress@montsan.org</a> (805) 969-4200	2020	31,310
3394	Romero Canyon Off Set	Montecito Water District	Adam Kanold <a href="mailto:akanold@montecitowater.com">akanold@montecitowater.com</a> (805) 969-2271	2020	87,275
3393	Santa Rosa Lane Main Replacement	Montecito Water District	Adam Kanold <a href="mailto:akanold@montecitowater.com">akanold@montecitowater.com</a> (805) 969-2271	2020	994,873
3392	1253 Coast Village Fireline	The Towbes Group	Teresa Ortiz <a href="mailto:tortiz@towbes.com">tortiz@towbes.com</a> (805) 962-2121	2020	59,755
3391	Shepard Place Sewer Improvement	The Towbes Group	Derek Hanson <a href="mailto:derekhansen@towbes.com">derekhansen@towbes.com</a> (805) 962-2121	2020	115,095
3389	Generator Upgrades	UCSB	Jim Morrison <a href="mailto:morrisoj@ucsb.edu">morrisoj@ucsb.edu</a>	2020	122,350
3388	Old Town Vavle Replacement	Goleta Water District	Ian Chapman <a href="mailto:ichapman@goletawater.com">ichapman@goletawater.com</a> (805) 879-4640	2020	174,324
3384	Ocean Ave Water Main	Montecito Water District	Adam Kanold <a href="mailto:akanold@montecitowater.com">akanold@montecitowater.com</a> (805) 969-2271	2020	192,748

Tierra Contracting, Inc.  
 Experience Statement  
 General Engineering Contractors Lic. No. 416114, Class A

6/27/2022

3375	Lateral Replacement Phase 2	Santa Ynez River Water	Paeter Garcia <a href="mailto:pgarcia@syrwd.org">pgarcia@syrwd.org</a> (805) 688-6015	2021	640,828
3371	Santa Monica Bridge	Carpinteria Water District	Brian King <a href="mailto:Brian@cvwd.net">Brian@cvwd.net</a> (805) 684-2816 ext107	2020	84,745
3370	Santa Rosa Hall Gas Lines	UCSB	Ulysses McKeown <a href="mailto:umckeown@ucsb.edu">umckeown@ucsb.edu</a> (805)729-0107	2020	61,953
3363	Robin Hill Road	Goleta Sanitary	Luis Astorga <a href="mailto:lastorga@goletasanitary.org">lastorga@goletasanitary.org</a> (805) 967-4519	2020	1,305,833
3362	Water System	South Coast Inn	Vern Williams- Flowers & Assoc <a href="mailto:vwilliams@flowersassoc.com">vwilliams@flowersassoc.com</a> 805.966.2224 ext 104	2020	327,940
3357	San Jose Creek Pipe Protection	Cachuma Operation Maintenance Board	Janet Gingras (805) 687-4011	2019	139,500
3354	Sludge Bed No 2	Goleta Water District	Chris Borges <a href="mailto:cborges@goletawater.com">cborges@goletawater.com</a> (805) 879-4693	2020	144,000
3352	Sewer Main Extension	La Cumbre Water	Mike Alvarado <a href="mailto:MAlvarado@lacumbrewater.com">MAlvarado@lacumbrewater.com</a> (805) 967-2376	2020	383,692
3349	Sewer Taps	City of Santa Barbara	Isaac D. Garcia <a href="mailto:IGarcia@SantaBarbaraCA.gov">IGarcia@SantaBarbaraCA.gov</a> (805) 568-4512	In Progress	1,187,239
3345	On Call Sewer FY20	City of Santa Barbara	Louis Gutierrez <a href="mailto:LGutierrez@SantaBarbaraCA.gov">LGutierrez@SantaBarbaraCA.gov</a> (805) 568-1027	2021	183,169
3344	Asphalt Repairs	University of CA, Santa Barbara	Ken Herman <a href="mailto:ken.hermann@ucsb.edu">ken.hermann@ucsb.edu</a> (805) 893-5374	2019	455,346
3343	Pavement Maintenance	Granite Construction Company	Martin Nunez <a href="mailto:martin.nunez02@gcinc.com">martin.nunez02@gcinc.com</a> (805) 879-5321	2019	50,234
3341	Ventura St Water Main Replacement	Casitas Municipal Water District	Virgil Clary <a href="mailto:vclary@casitaswater.com">vclary@casitaswater.com</a> (805) 649-2251 x109	2020	966,715

Tierra Contracting, Inc.  
Experience Statement  
General Engineering Contractors Lic. No. 416114, Class A

6/27/2022

3338	Target - Goleta	Whiting Turner	Ben Carron Ben.Carron@whiting-turner.com (818) 879-8100	2019	288,265
3337	Ashley Road	Montecito Water District	Adam Kanold akanold@montecitowater.com (805) 969-2271	2020	133,150
3334	La Colina Force Main	City of Santa Barbara	Heidi Braunger HBraunger@SantaBarbaraCA.gov (805) 897-1902	2019	429,250
3331	De La Guerra Bridge	Granite Construction Company	Martin Nunez martin.nunez02@gcinc.com (805) 879-5321	2019	93,850
3330	Phelps Road Sewer	Goleta Sanitary District	Mark Nation mnation@goletawest.org (805) 968-2617	2020	8,816,739
3328	Parra Grande Bridge	Montecito Water	Adam Kanold akanold@montecitowater.com (805) 969-2271	2019	119,350
3326	Holiday Inn Express	RD Olson	Marc Tran mtran@rdolson.com (949) 474-2001	2019	104,496
3324	Las Positas Sewer Lateral	The Towbes Group	Derek Hanson derekhansen@towbes.com (805) 962-2121	2019	61,820
3322	Wastewater Main Rehab FY18	Southwest Pipeline	Dan McCoy dan@swpipeline.com (310) 329-8717	2021	367,230
3321	2" Water Main Replacement	Montecito Water	David Wong dwong@montecitowater.com (805) 969-2271	2019	350,229
3318	New Fire Main	Rancho Estates	Daniel Guggenheim dguggie@gmail.com (949) 717-7995	2019	231,990
3311	Marina Dr	La Cumbre Water	Mike Alvarado malvarado@lacumbrewater.com (805) 967-2376	2019	49,925
3308	Reservoir, Via Presada	La Cumbre Water	Mike Alvarado malvarado@lacumbrewater.com (805) 967-2376	2019	43,585

Tierra Contracting, Inc.  
Experience Statement  
General Engineering Contractors Lic. No. 416114, Class A

6/27/2022

3292	Dunn School	Allen Construction	David Connaughton <a href="mailto:dconnaughton@builddallen.com">dconnaughton@builddallen.com</a> (805) 884-8777	2020	126,293
3282	Patterson Booster	Goleta Water District	Daniel Brooks <a href="mailto:dbrooks@goletawater.com">dbrooks@goletawater.com</a> (805) 964-6761	2020	921,495
3273	Bella Vista Highline	Montecito Water	Adam Kanold <a href="mailto:akanold@montecitowater.com">akanold@montecitowater.com</a> (805) 969-2271	2019	217,078
3269	Bike Paths	UCSB	Meagan Roa <a href="mailto:meagan.roa@ucsb.edu">meagan.roa@ucsb.edu</a> (805) 319-6055	2019	41,845
3266	Toro Canyon Bridge	Montecito Water	Adam Kanold <a href="mailto:akanold@montecitowater.com">akanold@montecitowater.com</a> (805) 969-2271	2019	95,170
3256	Target	Johnson Control	Joey Marquez <a href="mailto:joey.marquez-ext@jci.com">joey.marquez-ext@jci.com</a> (562) 405-3922	2019	69,845
3253	29 E Cabrillo Blvd	Young Construction	Mike Evans <a href="mailto:mike@youngconst.com">mike@youngconst.com</a> (805) 963-6787	2020	117,756
3252	Gardens on Hope	Frank Schipper	Phil Orr (805) 963-4359	2020	349,570
3250	Foothill Sewer Line	County of Santa Barbara	Todd Curtis <a href="mailto:tcurtis@cosbpw.net">tcurtis@cosbpw.net</a> (805) 882-3621	2018	43,000
3244	Walkway Replacement	UCSB	Chris Kelsey <a href="mailto:chris.kelsey@ucsb.edu">chris.kelsey@ucsb.edu</a> (805) 618-8768	2018	45,822
3242	Target	Whiting Turner	Ben Carron <a href="mailto:Ben.Carron@whiting-turner.com">Ben.Carron@whiting-turner.com</a> (818) 879-8100	2019	248,976
3241	Sewer Main Point Repairs FY 19	City of Santa Barbara	Louis Gutierrez <a href="mailto:LGutierrez@SantaBarbaraCA.gov">LGutierrez@SantaBarbaraCA.gov</a> (805) 568-1027	2019	173,170
3240	Villa Riviera	Cottage Hospital	Michael Rogers <a href="mailto:m3rogers@sbch.org">m3rogers@sbch.org</a>	2018	56,694
3236	UCSB - Henley Hall	Sundt Construction	David Kerr <a href="mailto:dekerr@sundt.com">dekerr@sundt.com</a> (805)886-3397 / (619) 321-4812	2020	1,732,507

Tierra Contracting, Inc.  
Experience Statement  
General Engineering Contractors Lic. No. 416114, Class A

6/27/2022

3228	Gutierrez Bridge	Granite Construction	Martin Nunez <a href="mailto:martin.nunez02@gcinc.com">martin.nunez02@gcinc.com</a> (805) 879-5321	2019	853,760
3227	Commencement Walkways	UCSB	Chris Kelsey <a href="mailto:chris.kelsey@ucsb.edu">chris.kelsey@ucsb.edu</a> (805) 618-8768	2018	49,470
3224	Santa Ynez High School	Diani Building	John Slobodnik (805) 925-9533	2018	650,197
3220	Bishop Ranch	Goleta Water District	Andrew Dudley <a href="mailto:adudley@goletawater.com">adudley@goletawater.com</a>	2018	301,692
3217	Modoc Road	La Cumbre Water	Mike Alvarado <a href="mailto:malvarado@lacumbrewater.com">malvarado@lacumbrewater.com</a> (805) 967-2376	2018	67,390
3215	Harbor Blvd W/L Stops	City of Ventura	Ernie Ferrer <a href="mailto:eferrer@cityofventura.gov">eferrer@cityofventura.gov</a> (805) 677-3905	2018	174,925
3208	Montecito Bridge	R Burke Construction	Reade Wickliffe <a href="mailto:readaw@burkecorporation.com">readaw@burkecorporation.com</a> (805) 543-8568	2019	381,718
3201	Las Palmas Waterline	La Cumbre Water	Mike Alvarado <a href="mailto:malvarado@lacumbrewater.com">malvarado@lacumbrewater.com</a> (805) 967-2376	2018	209,570
3182	FY18 Watermain Replacement	City of Santa Barbara	Mehdi Moussavian <a href="mailto:mmoussavian@santabarbaraca.gov">mmoussavian@santabarbaraca.gov</a> (805) 897-2501	2019	4,807,641
3180	Peking Street Sewer line	City of Ventura	Adam Bugielski 805.654.7765	2018	346,911
3179	Linden & Casitass Overpass Crossing	Carpinteria Water	Brian King <a href="mailto:Brian@cvwd.net">Brian@cvwd.net</a> (805) 684-2816 ext107	2020	876,280
3178	Romero Canyon	Montecito Sanitary	Carrie Poytress <a href="mailto:cpoytress@montsan.org">cpoytress@montsan.org</a> (805) 969-4200	2018	169,044
3170	Sludge Bed No 1	Goleta Water District	Tom Bunosky <a href="mailto:tbunosky@goletawater.com">tbunosky@goletawater.com</a>	2017	107,000
3169	On Call Sewer Main FY 18	City of Santa Barbara	Heidi Braunger <a href="mailto:HBraunger@SantaBarbaraCA.gov">HBraunger@SantaBarbaraCA.gov</a> (805) 897-1902	2018	155,848
3168	Drake Forest	The Towbes Group	Gary Marvel <a href="mailto:gmarvel@towbes.com">gmarvel@towbes.com</a>	2019	270,036

Tierra Contracting, Inc.  
Experience Statement  
General Engineering Contractors Lic. No. 416114, Class A

6/27/2022

3157	Santa Barbara High Peabody Stadium	AMG and Associates	Jonathan Oliveira <a href="mailto:joliveira@amgassociatesinc.com">joliveira@amgassociatesinc.com</a> (661) 673-6697	2019	4,540,304
3153	Westmont Housing	Parton & Edwards	Gil Johnson (805) 963-8182	2019	162,736
3149	CalPoly Vista Grande Dining Facility	Prowest	Steve Diamond (805) 748-1442	2017	412,887
3139	Cal Poly Student Housing	Royal Electric	David Manibusan <a href="mailto:davema@royalelect.com">davema@royalelect.com</a> (916) 226-2249	2017	369,885
3137	Lighthouse Bulb Out	Bruce Blodron	Bruce Blodron <a href="mailto:bruce@bgbgc.com">bruce@bgbgc.com</a> (805) 962-8989	2017	69,685
3135	Washington Elementary	Schock Construction	John Schock <a href="mailto:john@schockcontracting.com">john@schockcontracting.com</a> (805) 681-9796	2017	469,609
3130	Laguna Sanitary	Co of Santa Barbara	Kevin Thompson (805) 739-8756	2017	107,995
3127	Sierra Vista Sewer	Montecito Sanitary District	Carrie Poytress <a href="mailto:cpoytress@montsan.org">cpoytress@montsan.org</a> (805) 969-4200	2017	205,590
3125	Well Motor Rehab	Las Positas Water		2017	41,975
3122	Facilities Engineering Phase IV	Goleta West Sanitary District	Mark Nation <a href="mailto:mnation@goletawest.org">mnation@goletawest.org</a> (805) 968-2617	2017	1,917,244
3115	Lot 38 Fire Hydrant	UCSB	(805) 893-3356	2017	46,321
3114	Hitchcock Way Motor Court	Pacific West Builders	Peter Vangeison (805) 955-9158	2017	309,305
3053	Hot Springs	Montecito Water District	Adam Kanold <a href="mailto:akanold@montecitowater.com">akanold@montecitowater.com</a> (805) 969-2271	2017	172,695
3041	Waste Watermain Rehab	Southwest Pipeline	Dan McCoy <a href="mailto:dan@swpipeline.com">dan@swpipeline.com</a> (310) 329-8717	2018	129,611
3034	Rehab Sewer Main Extension	Southwest Pipeline	Dan McCoy <a href="mailto:dan@swpipeline.com">dan@swpipeline.com</a> (310) 329-8717	2018	57,945

Tierra Contracting, Inc.  
Experience Statement  
General Engineering Contractors Lic. No. 416114, Class A

6/27/2022

3021	Marriott	RD Olson	Kyle Nelson knelson@rdolson.com	2017	1,113,107
3020	Cal Poly	Webcor	Tegan Sullivan tsullivan@webcor.com (415) 978-1143	2017	831,784
3000	Sewer Improvements	Goleta Sanitary District	Luis Astorga lastorga@goletasanitary.org (805) 967-4519	2016	1,139,342
2999	3717 Santa Claus Lane	Froscher Lewis	Kirk Lewis kirklewis@101freeway.com	2016	250,956
2991	Goleta Valley Hospital	Snyder Langston	Chad Olson colson@snyderlangston.com (949) 863-9200	2017	272,356
2975	Goleta Beach Winter Sand Berm	County of Santa Barbara	Jill Van Wie (805) 961-8800	2016	130,248
2970	Sandmann Inn	Franciscan Development	(805) 845-4428	2016	301,650
2969	UCSB Infrastructure	UCSB	Telli Foster telli.foster@ucsb.edu (805) 893-2661 Ext. 2408	2018	7,354,327
2968	Cancer Center	GL Bruno	Mike Bogna MCBogna@glbruno.com	2018	343,939
2962	Cal Poly Student Housing	Papich Const'	Steve Manos SManos@papichconstruction.com (805) 473-3016	2020	2,525,710
2932	Lighthouse subdivision - Santa Barbara	Bruce Blodorn	Bruce Blodron bruce@investecre.com / bruce@bgbgc.com (805) 962-8989	2017	204,578
2857	Goleta Valley Cottage Hospital	Snyder Langston	Chad Olson colson@snyderlangston.com (949) 863-9200	2017	555,118
2831	UCSB Faculty Club	Diani	Pete Hemesath (805) 925-9533	2016	263,053
2832	UCSB-San Joquin Apts	Harper Const.	Richard Davies rdavies@harperconstructon.com	2017	2,078,935
2821	SB Botanic Garden	Schipper Construction	Fernando Orta (805) 963-4359	2016	401,240





CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

3/31/2022

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement.

PRODUCER License # 0757776 HUB International Insurance Services Inc. PO Box 5345 Riverside, CA 92517 CONTACT NAME: PHONE (A/C, No, Ext): (951) 788-8500 FAX (A/C, No): (951) 788-8502 INSURER(S) AFFORDING COVERAGE INSURER A: Executive Risk Indemnity 35181 INSURER B: Federal Insurance Company 20281 INSURER C: Travelers Property Casualty Company of America 25674

COVERAGES CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES.

Table with columns: INSR LTR, TYPE OF INSURANCE, ADDL INSD, SUBR WVD, POLICY NUMBER, POLICY EFF (MM/DD/YYYY), POLICY EXP (MM/DD/YYYY), LIMITS. Rows include Commercial General Liability, Automobile Liability, Umbrella Liab, and Workers Compensation.

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) RE: Tierra Contracting Job #3534; SCC Carpinteria Reach Lateral Isolation Valve Replacement Project; Caltrans Permit Number 0522 6MC 0091. CVWD, Carpinteria Valley Water District, Cachuma Operations & Maintenance Board, Bureau of Reclamation, Caltrans and Flowers & Associates, the State of California, California Department of Transportation, the directors, officers, employees, and/or agents of the State of California and/or the California Department of Transportation are included as Additional Insureds as respects General Liability, Auto Liability and Umbrella Liability per attached endorsements.

CERTIFICATE HOLDER CANCELLATION

Certificate holder information: Carpinteria Valley Water District 1, 1301 Santa Ynez Ave, Carpinteria, CA 93013. Cancellation notice: SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE signature.



## ADDITIONAL REMARKS SCHEDULE

AGENCY <b>HUB International Insurance Services Inc.</b>		License # 0757776	NAMED INSURED Tierra Contracting, Inc. 5484 Overpass Rd Santa Barbara, CA 93111
POLICY NUMBER <b>SEE PAGE 1</b>			
CARRIER <b>SEE PAGE 1</b>	NAIC CODE <b>SEE P 1</b>	EFFECTIVE DATE: <b>SEE PAGE 1</b>	

## ADDITIONAL REMARKS

THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM,  
FORM NUMBER: ACORD 25 FORM TITLE: Certificate of Liability Insurance

## Description of Operations/Locations/Vehicles:

**EXCESS LIABILITY POLICY NO. CUP-1T243807-22-NF**

\* Umbrella Liability Policy provides coverage in excess of the primary insurance policies listed below:

- General Liability Policy No. 54309932
- Automobile Liability Policy No. 54309931
- Employers Liability Policy No. 54309933

## Cancellation:

\* Should the policies be cancelled before the expiration date, Hub International Insurance Services Inc. (Hub), independent of any rights which may be afforded within the policies to the certificate holder named below, will provide to such certificate holder notice of such cancellation within thirty (30) days of the cancellation date, except in the event the cancellation is due to non-payment of premium, in which case Hub will provide to such certificate holder notice of such cancellation within ten (10) days of the cancellation date.

**THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.**

**ADDITIONAL INSURED – OWNERS, LESSEES OR CONTRACTORS – SCHEDULED PERSON OR ORGANIZATION**

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

**SCHEDULE**

Name Of Additional Insured Person(s) Or Organization(s)	Location(s) Of Covered Operations
Where required by written contract.	All locations where required by written contract.
Information required to complete this Schedule, if not shown above, will be shown in the Declarations.	

**A. Section II – Who Is An Insured** is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by:

1. Your acts or omissions; or
2. The acts or omissions of those acting on your behalf;

in the performance of your ongoing operations for the additional insured(s) at the location(s) designated above.

However:

1. The insurance afforded to such additional insured only applies to the extent permitted by law; and
2. If coverage provided to the additional insured is required by a contract or agreement, the insurance afforded to such additional insured will not be broader than that which you are required by the contract or agreement to provide for such additional insured.

**B.** With respect to the insurance afforded to these additional insureds, the following additional exclusions apply:

This insurance does not apply to "bodily injury" or "property damage" occurring after:

1. All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be performed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or
2. That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.

C. With respect to the insurance afforded to these additional insureds, the following is added to **Section III – Limits Of Insurance:**

If coverage provided to the additional insured is required by a contract or agreement, the most we will pay on behalf of the additional insured is the amount of insurance:

1. Required by the contract or agreement; or

2. Available under the applicable limits of insurance;  
whichever is less.

This endorsement shall not increase the applicable limits of insurance.

**THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.**

# ADDITIONAL INSURED – OWNERS, LESSEES OR CONTRACTORS – COMPLETED OPERATIONS

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART  
PRODUCTS/COMPLETED OPERATIONS LIABILITY COVERAGE PART

### SCHEDULE

Name Of Additional Insured Person(s) Or Organization(s)	Location And Description Of Completed Operations
WHERE REQUIRED BY WRITTEN CONTRACT, BUT ONLY WHERE THE CONTRACT SPECIFIES COVERAGE FOR COMPLETED OPERATIONS.	ALL LOCATIONS WHERE REQUIRED BY WRITTEN CONTRACT.
Information required to complete this Schedule, if not shown above, will be shown in the Declarations.	

**A. Section II – Who Is An Insured** is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury" or "property damage" caused, in whole or in part, by "your work" at the location designated and described in the Schedule of this endorsement performed for that additional insured and included in the "products-completed operations hazard".

However:

1. The insurance afforded to such additional insured only applies to the extent permitted by law; and
2. If coverage provided to the additional insured is required by a contract or agreement, the insurance afforded to such additional insured will not be broader than that which you are required by the contract or agreement to provide for such additional insured.

**B.** With respect to the insurance afforded to these additional insureds, the following is added to **Section III – Limits Of Insurance:**

If coverage provided to the additional insured is required by a contract or agreement, the most we will pay on behalf of the additional insured is the amount of insurance:

1. Required by the contract or agreement; or
  2. Available under the applicable limits of insurance;
- whichever is less.

This endorsement shall not increase the applicable limits of insurance.

**THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.**

## **PRIMARY INSURANCE FOR SCHEDULED ADDITIONAL INSURED**

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

### **SCHEDULE**

**Additional Insured:**  
**WHERE REQUIRED BY WRITTEN CONTRACT.**

**Location Of Covered Operations:**  
**ALL LOCATIONS**

(If no entry appears above, information required to complete this endorsement will be shown in the Declarations as applicable to this endorsement.)

With respect only to the Additional Insured and at the Location Of Covered Operations shown in the Schedule, the following is added to **SECTION IV – COMMERCIAL GENERAL LIABILITY CONDITIONS**, Paragraph 4. **Other Insurance** and supersedes any provision to the contrary:

#### **Primary And Noncontributory Insurance**

This insurance is primary to and will not seek contribution from any other insurance available to the Additional Insured with respect to the Location Of Covered Operations shown in the Schedule under this policy provided that:

- (1) The Additional Insured is a named insured under such other insurance; and
- (2) You have agreed in writing in a contract or agreement that this insurance would be primary and would not seek contribution from any other insurance available to the Additional Insured.

**THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.**

**DESIGNATED CONSTRUCTION PROJECT(S)  
GENERAL AGGREGATE LIMIT**

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

**SCHEDULE**

<p><b>Designated Construction Project(s):</b></p> <p>ALL OF YOUR DESIGNATED CONSTRUCTION PROJECTS WHERE REQUIRED BY CONTRACT.</p>
<p>Information required to complete this Schedule, if not shown above, will be shown in the Declarations.</p>

- A. For all sums which the insured becomes legally obligated to pay as damages caused by "occurrences" under Section I – Coverage A, and for all medical expenses caused by accidents under Section I – Coverage C, which can be attributed only to ongoing operations at a single designated construction project shown in the Schedule above:
  - 1. A separate Designated Construction Project General Aggregate Limit applies to each designated construction project, and that limit is equal to the amount of the General Aggregate Limit shown in the Declarations.
  - 2. The Designated Construction Project General Aggregate Limit is the most we will pay for the sum of all damages under Coverage A, except damages because of "bodily injury" or "property damage" included in the "products-completed operations hazard", and for medical expenses under Coverage C regardless of the number of:
    - a. Insureds;
    - b. Claims made or "suits" brought; or
    - c. Persons or organizations making claims or bringing "suits".
- 3. Any payments made under Coverage A for damages or under Coverage C for medical expenses shall reduce the Designated Construction Project General Aggregate Limit for that designated construction project. Such payments shall not reduce the General Aggregate Limit shown in the Declarations nor shall they reduce any other Designated Construction Project General Aggregate Limit for any other designated construction project shown in the Schedule above.
- 4. The limits shown in the Declarations for Each Occurrence, Damage To Premises Rented To You and Medical Expense continue to apply. However, instead of being subject to the General Aggregate Limit shown in the Declarations, such limits will be subject to the applicable Designated Construction Project General Aggregate Limit.

- B.** For all sums which the insured becomes legally obligated to pay as damages caused by "occurrences" under Section I – Coverage **A**, and for all medical expenses caused by accidents under Section I – Coverage **C**, which cannot be attributed only to ongoing operations at a single designated construction project shown in the Schedule above:
- 1.** Any payments made under Coverage **A** for damages or under Coverage **C** for medical expenses shall reduce the amount available under the General Aggregate Limit or the Products-completed Operations Aggregate Limit, whichever is applicable; and
  - 2.** Such payments shall not reduce any Designated Construction Project General Aggregate Limit.
- C.** When coverage for liability arising out of the "products-completed operations hazard" is provided, any payments for damages because of "bodily injury" or "property damage" included in the "products-completed operations hazard" will reduce the Products-completed Operations Aggregate Limit, and not reduce the General Aggregate Limit nor the Designated Construction Project General Aggregate Limit.
- D.** If the applicable designated construction project has been abandoned, delayed, or abandoned and then restarted, or if the authorized contracting parties deviate from plans, blueprints, designs, specifications or timetables, the project will still be deemed to be the same construction project.
- E.** The provisions of Section III – Limits Of Insurance not otherwise modified by this endorsement shall continue to apply as stipulated.



**COMMERCIAL AUTOMOBILE**

**THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.**

**COMMERCIAL AUTOMOBILE BROAD FORM ENDORSEMENT**

This endorsement modifies insurance provided under the following:

**BUSINESS AUTO COVERAGE FORM**

This endorsement modifies the Business Auto Coverage Form.

**1. EXTENDED CANCELLATION CONDITION**

Paragraph A.2.b. – CANCELLATION - of the COMMON POLICY CONDITIONS form IL 00 17 is deleted and replaced with the following:

- b. 60 days before the effective date of cancellation if we cancel for any other reason.

**2. BROAD FORM INSURED**

**A. Subsidiaries and Newly Acquired or Formed Organizations As Insureds**

The Named Insured shown in the Declarations is amended to include:

- 1. Any legally incorporated subsidiary in which you own more than 50% of the voting stock on the effective date of the Coverage Form. However, the Named Insured does not include any subsidiary that is an "insured" under any other automobile policy or would be an "insured" under such a policy but for its termination or the exhaustion of its Limit of Insurance.
- 2. Any organization that is acquired or formed by you and over which you maintain majority ownership. However, the Named Insured does not include any newly formed or acquired organization:
  - (a) That is an "insured" under any other automobile policy;
  - (b) That has exhausted its Limit of Insurance under any other policy; or
  - (c) 180 days or more after its acquisition or formation by you, unless you have given us written notice of the acquisition or formation.

Coverage does not apply to "bodily injury" or "property damage" that results from an "accident" that occurred before you formed or acquired the organization.

**B. Employees as Insureds**

Paragraph A.1. – WHO IS AN INSURED – of SECTION II – LIABILITY COVERAGE is amended to add the following:

- d. Any "employee" of yours while using a covered "auto" you don't own, hire or

borrow in your business or your personal affairs.

**C. Lessors as Insureds**

Paragraph A.1. – WHO IS AN INSURED – of SECTION II – LIABILITY COVERAGE is amended to add the following:

- e. The lessor of a covered "auto" while the "auto" is leased to you under a written agreement if:
  - (1) The agreement requires you to provide direct primary insurance for the lessor; and
  - (2) The "auto" is leased without a driver. Such leased "auto" will be considered a covered "auto" you own and not a covered "auto" you hire. However, the lessor is an "insured" only for "bodily injury" or "property damage" resulting from the acts or omissions by:
    - 1. You;
    - 2. Any of your "employees" or agents; or
    - 3. Any person, except the lessor or any "employee" or agent of the lessor, operating an "auto" with the permission of any of 1. and/or 2. above.

**D. Persons And Organizations As Insureds Under A Written Insured Contract**

Paragraph A.1 – WHO IS AN INSURED – of SECTION II – LIABILITY COVERAGE is amended to add the following:

- f. Any person or organization with respect to the operation, maintenance or use of a covered "auto", provided that you and such person or organization have agreed under an express provision in a written "insured contract", written agreement or a written permit issued to you by a governmental or public authority to add such person or organization to this policy as an "insured". However, such person or organization is an "insured" only:

- (1) with respect to the operation, maintenance or use of a covered "auto"; and
- (2) for "bodily injury" or "property damage" caused by an "accident" which takes place after:
  - (a) You executed the "insured contract" or written agreement; or
  - (b) The permit has been issued to you.

**3. FELLOW EMPLOYEE COVERAGE**

EXCLUSION B.5. - FELLOW EMPLOYEE – of SECTION II – LIABILITY COVERAGE does not apply.

**4. PHYSICAL DAMAGE – ADDITIONAL TEMPORARY TRANSPORTATION EXPENSE COVERAGE**

Paragraph A.4.a. – TRANSPORTATION EXPENSES – of SECTION III – PHYSICAL DAMAGE COVERAGE is amended to provide a limit of \$50 per day for temporary transportation expense, subject to a maximum limit of \$1,000.

**5. AUTO LOAN/LEASE GAP COVERAGE**

Paragraph A. 4. – COVERAGE EXTENSIONS - of SECTION III – PHYSICAL DAMAGE COVERAGE is amended to add the following:

**c. Unpaid Loan or Lease Amounts**

In the event of a total "loss" to a covered "auto", we will pay any unpaid amount due on the loan or lease for a covered "auto" minus:

1. The amount paid under the Physical Damage Coverage Section of the policy; and
2. Any:
  - a. Overdue loan/lease payments at the time of the "loss";
  - b. Financial penalties imposed under a lease for excessive use, abnormal wear and tear or high mileage;
  - c. Security deposits not returned by the lessor;
  - d. Costs for extended warranties, Credit Life Insurance, Health, Accident or Disability Insurance purchased with the loan or lease; and
  - e. Carry-over balances from previous loans or leases.

We will pay for any unpaid amount due on the loan or lease if caused by:

1. Other than Collision Coverage only if the Declarations indicate that Comprehensive Coverage is provided for any covered "auto";
2. Specified Causes of Loss Coverage only if the Declarations indicate that Specified Causes of Loss Coverage is provided for any covered "auto"; or
3. Collision Coverage only if the Declarations indicate that Collision Coverage is provided for any covered "auto".

**6. RENTAL AGENCY EXPENSE**

Paragraph A. 4. – COVERAGE EXTENSIONS – of SECTION III – PHYSICAL DAMAGE COVERAGE is amended to add the following:

**d. Rental Expense**

We will pay the following expenses that you or any of your "employees" are legally obligated to pay because of a written contract or agreement entered into for use of a rental vehicle in the conduct of your business:

**MAXIMUM WE WILL PAY FOR ANY ONE CONTRACT OR AGREEMENT:**

1. \$2,500 for loss of income incurred by the rental agency during the period of time that vehicle is out of use because of actual damage to, or "loss" of, that vehicle, including income lost due to absence of that vehicle for use as a replacement;
2. \$2,500 for decrease in trade-in value of the rental vehicle because of actual damage to that vehicle arising out of a covered "loss"; and
3. \$2,500 for administrative expenses incurred by the rental agency, as stated in the contract or agreement.
4. \$7,500 maximum total amount for paragraphs 1., 2. and 3. combined.

**7. EXTRA EXPENSE – BROADENED COVERAGE**

Paragraph A.4. – COVERAGE EXTENSIONS – of SECTION III – PHYSICAL DAMAGE COVERAGE is amended to add the following:

**e. Recovery Expense**

We will pay for the expense of returning a stolen covered "auto" to you.

**8. AIRBAG COVERAGE**

Paragraph B.3.a. - EXCLUSIONS – of SECTION III – PHYSICAL DAMAGE COVERAGE does not apply to the accidental or unintended discharge of an airbag. Coverage is excess over any other collectible insurance or warranty specifically designed to provide this coverage.

**9. AUDIO, VISUAL AND DATA ELECTRONIC EQUIPMENT - BROADENED COVERAGE**

Paragraph C.1.b. – LIMIT OF INSURANCE - of SECTION III - PHYSICAL DAMAGE is deleted and replaced with the following:

- b. \$2,000 is the most we will pay for "loss" in any one "accident" to all electronic equipment that reproduces, receives or transmits audio, visual or data signals which, at the time of "loss", is:
  - (1) Permanently installed in or upon the covered "auto" in a housing, opening or other location that is not normally used by the "auto" manufacturer for the installation of such equipment;
  - (2) Removable from a permanently installed housing unit as described in Paragraph 2.a. above or is an integral part of that equipment; or
  - (3) An integral part of such equipment.

**10. GLASS REPAIR – WAIVER OF DEDUCTIBLE**

Under Paragraph D. - DEDUCTIBLE – of SECTION III – PHYSICAL DAMAGE COVERAGE the following is added:

No deductible applies to glass damage if the glass is repaired rather than replaced.

**11. TWO OR MORE DEDUCTIBLES**

Paragraph D.- DEDUCTIBLE – of SECTION III – PHYSICAL DAMAGE COVERAGE is amended to add the following:

If this Coverage Form and any other Coverage Form or policy issued to you by us that is not an automobile policy or Coverage Form applies to the same “accident”, the following applies:

1. If the deductible under this Business Auto Coverage Form is the smaller (or smallest) deductible, it will be waived; or
2. If the deductible under this Business Auto Coverage Form is not the smaller (or smallest) deductible, it will be reduced by the amount of the smaller (or smallest) deductible.

**12. AMENDED DUTIES IN THE EVENT OF ACCIDENT, CLAIM, SUIT OR LOSS**

Paragraph A.2.a. - DUTIES IN THE EVENT OF AN ACCIDENT, CLAIM, SUIT OR LOSS OF SECTION IV - BUSINESS AUTO CONDITIONS is deleted and replaced with the following:

- a. In the event of “accident”, claim, “suit” or “loss”, you must promptly notify us when the “accident” is known to:
  - (1) You or your authorized representative, if you are an individual;
  - (2) A partner, or any authorized representative, if you are a partnership;
  - (3) A member, if you are a limited liability company; or
  - (4) An executive officer, insurance manager, or authorized representative, if you are an organization other than a partnership or limited liability company.

Knowledge of an “accident”, claim, “suit” or “loss” by other persons does not imply that the persons listed above have such knowledge. Notice to us should include:

- (1) How, when and where the “accident” or “loss” occurred;
- (2) The “insured’s” name and address; and
- (3) To the extent possible, the names and addresses of any injured persons or witnesses.

**13. WAIVER OF SUBROGATION**

Paragraph A.5. - TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US OF SECTION IV – BUSINESS AUTO CONDITIONS is deleted and replaced with the following:

5. We will waive the right of recovery we would otherwise have against another person or organization for “loss” to which this insurance applies, provided the “insured” has waived

their rights of recovery against such person or organization under a contract or agreement that is entered into before such “loss”.

To the extent that the “insured’s” rights to recover damages for all or part of any payment made under this insurance has not been waived, those rights are transferred to us. That person or organization must do everything necessary to secure our rights and must do nothing after “accident” or “loss” to impair them. At our request, the insured will bring suit or transfer those rights to us and help us enforce them.

**14. UNINTENTIONAL FAILURE TO DISCLOSE HAZARDS**

Paragraph B.2. – CONCEALMENT, MISREPRESENTATION or FRAUD of SECTION IV – BUSINESS AUTO CONDITIONS - is deleted and replaced with the following:

If you unintentionally fail to disclose any hazards existing at the inception date of your policy, we will not void coverage under this Coverage Form because of such failure.

**15. AUTOS RENTED BY EMPLOYEES**

Paragraph B.5. - OTHER INSURANCE of SECTION IV – BUSINESS AUTO CONDITIONS - is amended to add the following:

- e. Any “auto” hired or rented by your “employee” on your behalf and at your direction will be considered an “auto” you hire. If an “employee’s” personal insurance also applies on an excess basis to a covered “auto” hired or rented by your “employee” on your behalf and at your direction, this insurance will be primary to the “employee’s” personal insurance.

**16. HIRED AUTO – COVERAGE TERRITORY**

Paragraph B.7.b.(5). - POLICY PERIOD, COVERAGE TERRITORY of SECTION IV – BUSINESS AUTO CONDITIONS is deleted and replaced with the following:

- (5) A covered “auto” of the private passenger type is leased, hired, rented or borrowed without a driver for a period of 45 days or less; and

**17. RESULTANT MENTAL ANGUISH COVERAGE**

Paragraph C. of - SECTION V – DEFINITIONS is deleted and replaced by the following:

“Bodily injury” means bodily injury, sickness or disease sustained by any person, including mental anguish or death as a result of the “bodily injury” sustained by that person.

**THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.**

## **PRIMARY AND NON-CONTRIBUTORY LIABILITY INSURANCE**

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM

With respect to coverage provided by this endorsement, the provisions of the Coverage Form apply unless modified by the endorsement.

This endorsement changes the policy effective on the inception date of the policy unless another date is indicated below.

<p><b>Named Insured:</b> Tierra Contracting, Inc.</p> <p><b>Endorsement Effective Date:</b> 04/01/2022</p>
--

### **SCHEDULE**

<p><b>Name(s) Of Person(s) Or Organization(s):</b></p> <p>Where Required By Written Contract.</p>
<p>Information required to complete this Schedule, if not shown above, will be shown in the Declarations.</p>

The following is added to Item 5. – “**Other Insurance**” of Item B. – “**General Conditions**” under Section IV – “**Business Auto Conditions**”:

e. Regardless of the provisions of Paragraph 5.a. through d. above, for any liability arising out of the ownership, maintenance, use, rental, lease, loan, hire or borrowing by an “insured” of a covered “auto” for which an “insured” is contractually obligated to provide primary insurance coverage to a client, this Coverage Form will be primary and non-contributory with respect to the Persons or Organizations in the schedule, regardless of the availability or existence of other collectible insurance under any other Coverage Form or policy that applies on a primary basis.

UMBRELLA

- a. Seeking damages to which this insurance does not apply; or
  - b. If any other insurer has a duty to defend.
3. When we have the duty to defend, we may, at our discretion, investigate and settle any claim or "suit". In all other cases, we may, at our discretion, participate in the investigation, defense and settlement of any claim or "suit" for damages to which this insurance may apply. If we exercise such right to participate, all expenses we incur in doing so will not reduce the applicable limits of insurance.
4. Our duty to defend ends when we have used up the applicable limit of insurance in the payment of judgments or settlements, or defense expenses if such expenses are within the limits of insurance of this policy.
5. We will pay, with respect to a claim we investigate or settle, or "suit" against an insured we defend:
- a. All expenses we incur.
  - b. The cost of:
    - (1) Bail bonds required because of accidents or traffic law violations arising out of the use of any vehicle to which this insurance applies; or
    - (2) Appeal bonds and bonds to release attachments;
 but only for bond amounts within the applicable limit of insurance. We do not have to furnish these bonds.
  - c. All reasonable expenses incurred by the insured at our request to assist us in the investigation or defense of such claim or "suit", including actual loss of earnings up to \$1,000 a day because of time off from work.
  - d. All court costs taxed against the insured in the "suit". However, these payments do not include attorneys' fees or attorneys' expenses taxed against the insured.
  - e. Prejudgment interest awarded against the insured on that part of the judgment we pay. If we make an offer to pay the applicable limit of insurance, we will not pay any prejudgment interest based on that period of time after the offer.
  - f. All interest that accrues on the full amount of any judgment after entry of the judgment and before

we have paid, offered to pay or deposited in court the part of the judgment that is within the applicable limit of insurance. If we do not pay part of the judgment for any reason other than it is more than the applicable limit of insurance, we will not pay any interest that accrues on that portion of the judgment.

With respect to a claim we investigate or settle, or "suit" against an insured we defend under **COVERAGE A - EXCESS FOLLOW-FORM LIABILITY**, these payments will not reduce the applicable limits of insurance, but only if the applicable "underlying insurance" provides for such payments in addition to its limits of insurance. With respect to a claim we investigate or settle, or "suit" against an insured we defend under **COVERAGE B - UMBRELLA LIABILITY**, these payments will not reduce the applicable limits of insurance.

**SECTION II - WHO IS AN INSURED**

**A. COVERAGE A - EXCESS FOLLOW-FORM LIABILITY**

With respect to Coverage A, the following persons and organizations qualify as insureds:

1. The Named Insured shown in the Declarations; and

2. Any other person or organization qualifying as an insured in the "underlying insurance". If you have agreed to provide insurance for that person or organization in a written contract or agreement:

a. The limits of insurance afforded to such person or organization will be:

(1) The amount by which the minimum limits of insurance you agreed to provide such person or organization in that written contract or agreement exceed the total limits of insurance of all applicable "underlying insurance"; or

(2) The limits of insurance of this policy;

whichever is less; and

b. Coverage under this policy does not apply to such person or organization if the minimum limits of insurance you agreed to provide such person or organization in that written contract or agreement are wholly within the total limits of insurance of all available applicable "underlying insurance".



# ON-CALL CONSTRUCTION SERVICES REQUEST FOR QUALIFICATIONS

June 2022



**ON-CALL CONSTRUCTION SERVICES REQUEST  
FOR QUALIFICATIONS**

**Company:**


BSN Construction, Inc.  
4171 Market St, STE C5, Ventura, CA 93003  
805-676-1864 /805-405-6170  
Ben Nakaba (President) 805-405-6170  
[ben@bsnconstruction.com](mailto:ben@bsnconstruction.com)

**Federal Tax ID # 26-4787650**

Contractor's License # 806551  
DIR# 1000026326  
Corporation  
18 Years in Business

**Emails:**

[ben@bsnconstruction.com](mailto:ben@bsnconstruction.com)  
[ckirby@bsnconstruction.com](mailto:ckirby@bsnconstruction.com)  
[staci@bsnconstruction.com](mailto:staci@bsnconstruction.com)

  
\_\_\_\_\_  
Ben Nakaba / President

## QUALIFICATIONS AND EXPERIENCE:

- Qualifications and Experience –

- BSN Construction Inc was established in 2004 as a General Engineering Contractor, specializing in all aspects of Underground Utilities, Asphalt, Concrete and Earthworks. Water works has always been a main focus of ours, as we have been an on-call contractor for many agencies over the years. Our Field staff ranges from 7 employees and up, depending on the work load, our office staff includes three employees, Carolyn Kirby- Office Manager, Staci Nakaba- Assistant, and Ben Nakaba- President who oversees all operations of the business day to day operations. Our location of our yard is located on the West side of Ventura. Sub contactors to be utilized would be for major traffic control, Saw cutting, grinding, striping, Chlorination. BSN Construction feels we are a good fit to work with Carpinteria Valley Water as we have extensive experience in water works and being an on Call Contractor. We have also completed numerous projects relating to this kind of work for both the public and private sector. We have the necessary Equipment and personal, we have great relationships with all of our long time vendors.

- Overview and capabilities-

BSN Construction Inc. is able to handle most water repairs, from mains, down to a small service repair and everything in between. (Mains, Valves, blow offs, air vacs, hydrants backflows, fittings, hot taps, services, chlorination, Repairs, replacements, installs,) We are a turnkey Contractor and complete the job from calling in the dig alert ticket to the final cleanup of the damaged areas. (Call in dig alerts, demo AC/ Concrete, excavate, import/export, repair AC/Concrete, coordinate with all agencies and public involved.) We have all the equipment and needed and manpower for this type of work including our own Steel plates.

- Provide a description of three projects similar to this scope of work that have been completed for public agencies, water districts, federal government, non-profit organizations, or private companies. Note the relevance of each project to the objectives of this project. Brief descriptions of additional projects that demonstrate the company's track record to perform the required services may be included in tabular format.

See attached

- Include the name of the organization for the projects stated above, and the address, name, email, and telephone number for the owner's point of contact.

See attached

- Provide a narrative explaining ability to respond to on-call requests, supplement District staff, and location of equipment.

Ben Nakaba the President of BSN Construction Inc. always has his cell phone on for the on call contracts, we always call back if the phone is not answered right away. We will mobilize in a timely manner when needed if possible, not all the time can we respond in the time needed. Which is why most agencies have a few contractors on board.



- List certifications and training (i.e. confined space, traffic control, safety)

We are certified in Competent persons, confined space and always keep our OSHA Excavation permit up to date.

- Provide a safety record and document any instances in the past five years that have led to missed time or insurance claims

No accidents or incidents.

EMR Ratings: 2021-0.87, 2020-0.87, 2019-0.89.

- Yard location and proximity to the District

Yard Location: Westside of Ventura les than 20 mile from Carpinteria

- Provide a list and rate sheet of equipment (i.e. heavy equipment, traffic control, confined space entry)

See Attached:

- Optional – provide a maximum of three additional references

See attached.



---

**CONSTRUCTION**

---

- Provide a description of three projects similar to this scope of work that have been completed for public agencies, water districts, federal government, non-profit organizations, or private companies. Note the relevance of each project to the objectives of this project. Brief descriptions of additional projects that demonstrate the company's track record to perform the required services may be included in tabular format.

City Of Port Hueneme: On call Contractor from 2007-2019

On Call for all Water works repairs, Mains, Valves, hydrants, Blowoffs, services, Etc. Demo and replace AC/ Concrete for repair work, slurry backfill for all work in right of way, traffic control, striping. Mobilized when called, called in emergency dig alerts, coordinated with necessary agencies, and the public.

Contact Info: City of Port Hueneme, 250 N Ventura, Rd Port Hueneme.

Steve Hickox- Retired

Theo Provencio- 805-797-0072 Email: [tprovencio@ci.port-hueneme.ca.us](mailto:tprovencio@ci.port-hueneme.ca.us)

City of Carpinteria: Concrete and paving repairs 2016-2019

Remove and replace concrete sidewalks, curbs, gutters, patch back asphalt, pave parking lots, as needed.

Paul Medal: Resigned.

Golden State Water Company: On call Contractor from 2008-2010

On Call for all Water works repairs, Mains, Valves, hydrants, Blowoffs, services, Etc. Demo and replace AC/ Concrete for repair work, slurry backfill for all work in right of way, traffic control, striping. Mobilized when called, called in emergency dig alerts, coordinated with necessary agencies, and the public.

Frank Heldenberg Supervisor at time.

Casitas Municipal Water District: FY paving and concrete contract 2018 to present

Repair all asphalt and concrete throughout district. A/C patch work, to grind and overlay of roads. Concrete remove and replace.

Steve Sharp- 805-223-0737 [ssharp@casitaswater.com](mailto:ssharp@casitaswater.com)

City of Ventura: FY On call street services contract from 2018- present

Remove and replace sidewalks, curbs and gutters throughout City limits. Patch back asphalt

Chris Palmieri- 701-1722 [cpalmieri@cityofventura.ca.gov](mailto:cpalmieri@cityofventura.ca.gov)

LABORER AND EQUIPMENT RATE SHEET

On Call Construction Services Carpinteria Valley Water District

Item	Hourly or Daily Rate	Hourly or Daily Rate (OT)	Notes
Laborer (entry level)	\$105.00 Per Hour	\$157.50 per hour	All Prevailing Wages
Laborer (Experienced)	\$105.00 per hour	\$157.50 per hour	All Prevailing Wages
Foreman	\$105.00 per hour	\$157.50 per hour	All Prevailing Wages
Equipment Operator	\$130.00 per hour	\$195.00 per hour	All Prevailing Wages
Superintendent	\$105.00 per hour	\$157.50 per hour	All Prevailing Wages
Equipment			
Dump Truck	\$55.00 per hour	\$55.00 per hour	Bare
Utility truck/Pick up	\$18.00 per hour	\$18.00 per hour	Bare
2K Water Truck	\$50.00 per hour	\$50.00 per hour	Bare
Asphalt Roller	\$40.00 per hour	\$40.00 per hour	3-5 Ton Bare
Compaction Equipment	\$100.00 per day	\$100.00 per day	Jumping Jack Rammer, Vibratory plate. Bare.
Excavator/ Mini Excavator/ Backhoe	\$55.00 per hour	\$55.00 per hour	Mini Excavator or Backhoe, Bare
Skip Loader	\$50.00 per hour	\$50.00 per hour	Bare
Skid Steer	\$45.00 per hour	\$45.00 per hour	Bare
3 yard Wheel Loader	\$85.00 per hour	\$85.00 per hour	Bare
50K Excavator	\$87.00 per hour	\$87.00 per hour	Bare
Asphalt paving machine	\$85.00 per hour	\$85.00 per hour	Bare
Equipment trailer /500 gallon Water trailer	\$130.00 day	\$130.00 day	Bare
Traffic Control	Depends on situation/location		



CONSTRUCTION

---

### Additional References

1. City of Pasadena: Wes Perreyclear: 626-744-6768. [wperreyclear@cityofpasadena.net](mailto:wperreyclear@cityofpasadena.net)  
Project: Pasadena Equestrian Center Domestic Water Sub Metering Project.
2. Ojai Valley Sanitary District: Liz Dubrin 805-804-7326. [Liz.dubrin@ojaisan.org](mailto:Liz.dubrin@ojaisan.org)
3. Conejo Valley Unified School District: Ken Thomas. 805-390-7720.  
[kthomas@conejousd.org](mailto:kthomas@conejousd.org)

Appendix B: PROFESSIONAL SERVICES AGREEMENT ACCEPTANCE FORM

Company Name: BSN Construction Inc

Address: 4171 Market St Ste C-5

City Ventura State CA Zip Code 93003

Telephone: 805-676-1864 Fax: 805-676-1210

I have reviewed the RFQ and Professional Services Agreement in their entirety. Our firm will execute the Professional Services Agreement with no exceptions.

Name of Authorized Representative: Ben Nakaba

Signature of Authorized Representative:  \_\_\_\_\_

Date: 6/27/22

Include with Proposal



# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
06/22/2022

**THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.**

**IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).**

<p><b>PRODUCER</b></p> <p>LaFrance and LaFrance, Inc. 5756 Lankershim Blvd.</p> <p style="text-align: right;">North Hollywood, CA 91601</p>	<p><b>CONTACT NAME:</b> Aaron LaFrance</p> <p><b>PHONE (A/C, No, Ext):</b> (818) 761-8422 <b>FAX (A/C, No):</b> (818) 761-9085</p> <p><b>E-MAIL ADDRESS:</b> aaron@lafranceandlafrance.com</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th colspan="2" style="text-align: center;">INSURER(S) AFFORDING COVERAGE</th> <th style="text-align: center;">NAIC #</th> </tr> <tr> <td>INSURER A:</td> <td>Colony Insurance Co.</td> <td></td> </tr> <tr> <td>INSURER B:</td> <td>United Financial Cas Co</td> <td></td> </tr> <tr> <td>INSURER C:</td> <td>Everest National</td> <td></td> </tr> <tr> <td>INSURER D:</td> <td></td> <td></td> </tr> <tr> <td>INSURER E:</td> <td></td> <td></td> </tr> <tr> <td>INSURER F:</td> <td></td> <td></td> </tr> </table>	INSURER(S) AFFORDING COVERAGE		NAIC #	INSURER A:	Colony Insurance Co.		INSURER B:	United Financial Cas Co		INSURER C:	Everest National		INSURER D:			INSURER E:			INSURER F:		
INSURER(S) AFFORDING COVERAGE		NAIC #																				
INSURER A:	Colony Insurance Co.																					
INSURER B:	United Financial Cas Co																					
INSURER C:	Everest National																					
INSURER D:																						
INSURER E:																						
INSURER F:																						
<p><b>INSURED</b></p> <p>BSN CONSTRUCTION, INC. 4171 MARKET ST STE C5</p> <p style="text-align: right;">VENTURA CA 93003</p>																						

**COVERAGES**      **CERTIFICATE NUMBER:** CL2261612839      **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <hr/> GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:	Y	Y	600 GL 0004642	06/14/2022	06/14/2023	EACH OCCURRENCE § 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) § 100,000 MED EXP (Any one person) § 5,000 PERSONAL & ADV INJURY § 1,000,000 GENERAL AGGREGATE § 2,000,000 PRODUCTS - COMP/OP AGG § 2,000,000 §
B	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO OWNED AUTOS ONLY <input type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS NON-OWNED AUTOS ONLY			03326897-7	10/21/2021	10/21/2022	COMBINED SINGLE LIMIT (Ea accident) § 1,000,000 BODILY INJURY (Per person) § BODILY INJURY (Per accident) § PROPERTY DAMAGE (Per accident) § §
A	<input checked="" type="checkbox"/> UMBRELLA LIAB <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> DED <input type="checkbox"/> RETENTION \$ <input type="checkbox"/> OCCUR <input type="checkbox"/> CLAIMS-MADE			XS173274	06/14/2022	06/14/2023	EACH OCCURRENCE § 2,000,000 AGGREGATE § 2,000,000 §
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) <span style="float: right;">Y/N</span> <input type="checkbox"/> N/A <input type="checkbox"/> Y If yes, describe under DESCRIPTION OF OPERATIONS below	N/A	Y	7600021012211	10/30/2021	10/30/2022	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT § 1,000,000 E.L. DISEASE - EA EMPLOYEE § 1,000,000 E.L. DISEASE - POLICY LIMIT § 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

**CERTIFICATE HOLDER**      **CANCELLATION**

<p>1362</p>	<p>SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.</p> <hr/> <p>AUTHORIZED REPRESENTATIVE</p> <div style="text-align: center; font-family: cursive; font-size: 1.2em;"> </div>
-------------	---



**P.O. Box 5090  
Ventura, CA 93005**

---

**ON-CALL CONSTRUCTION SERVICES  
For Carpinteria Valley Water District**

Ted Zepeda President for Elite Engineering Inc.

Date: 6/17/2022

## Proposal:

### Elite General Engineering Inc

- Mailing Address: P.O. Box 5090 Ventura CA 93005
- Physical Address: 89 Peking St Ventura CA 93001
- 805-258-8925 office 805-426-8350 fax
- Ted.elite@yahoo.com Ted Zepeda President
- Melissa.elite@yahoo.com Melissa Garcia CFO
- Federal Tax # : 46-3755947
- CA License A : 994377
- DIR# 1000029168
- Established August 2013

### Qualifications, Experience and Resources:

Elite repairs leak in water main services and meters. Install hydrants and valves. Install and repair water lines, services and appurtenances. Repair curb and gutter, pavements and sidewalk.

Elite is locally located in Ventura with crews of full-time operators, pipefitters, laborers that have been operating in the Ventura, Santa Barbara, and Los Angeles Counties since 2014.

Currently contracted with Carpinteria Valley Water District for ER On-Call Services since 2017 and with Pleasant Valley Mutual Water since 2015. The Foreman and 95% employees live in Ventura and are capable in responding within the hour to an Emergency call.



## Projects:

- **24-Hour On Call -Service Contract**  
Pleasant Valley Mutual Water  
Jerry Doran: Water Superintendent- 805-427-5159  
**\$550,000** Aug 1, 2021-July 31,2022
- **On-Call Ventura Water Reclamation Facility Agreement**  
City Of Ventura  
Robert Barreto Wastewater Manager 805-207-6384  
\$650,000 Aug 1,2021 -June 30,2023
- **VALVE REPLACEMENT LOCATIONS**  
CHANNEL ISLANDS BEACH COMMUNITY SERVICES DISTRICT  
Pete Martinez -Project Manager 805-985-6021  
\$149,500.00 Completed May 20,2022
- **Valley Vista Valve Repair with Slurry**  
Crestview Mutual Water Co  
Durrell McCadoo: Superintendent-Crestview Mutual Water Co 805-732-1478  
\$ 42,135.21 - Completed: November 5,2021
- **Habitat for Humanity San Pedro Townhomes**  
Loyalty Counts Construction- Install Water and Sewer Mainline  
Adrian Moreno: Superintendent 805-982-0131  
\$ 210,934.20 Completed :10/21/2021-03/05/2022
- **On-Call Sidewalk Repair**  
City Of Ventura- Install, replace streets, curb, gutter, approach  
Danny Lopez: Streets Lead Manager 805-652-4515  
\$250 ,000 July 2021-July 2022

## **Certifications and Training:**

- Confined Space Safety Awareness- August 2021
- Flagger Safety & Training –October 2021
- Heat Illness Prevention Program Training – April 2022
- Asbestos Cement Pipe Safety- November 2021
- First Aid/CPR Certified (9 Employees)- March 2022

## **Subcontractors:**

**Total Barricade Services-** Lic #: 826823, DIR # : 1000007525- P.O. Box Oxnard CA 93031

**Ventura Concrete Cutting-** Lic # 800438, DIR# 10000018708-P.O. Box 204 Oak View, CA 93022

## **Company References:**

- Robert Barretto: Wastewater Collections Supervisor – City of Ventura. 805-861-6295
- Jerry Doran: Water Superintendent- Pleasant Valley Mutual Water. 805-427-5159
- Ray Trevino: Wastewater Manager- City of Oxnard. 805-407-2227
- Durrell McCadoo: Superintendent-Crestview Mutual Water Co. 805-732-1478
- Pete Martinez: General Manager-Channel Islands Beach CSD. 805-985-6021

## **Personal Resources:**

Ted Zepeda has solely owned and operated Elite General Engineering since August of 2014. Past co- owner of Z-pipeline Construction that operated from 2003-2013. His skills include Supervising and Operating crew members of over 25 men with experience from Shiloh Pipeline Company from 2000-2003.

## **Staffing:**

Full-time employees since 2020 are a total of 11 men.

Full-time employees since 2022 to present are a total of 12 men.

On Call Response Time: 30 minutes

Yard location : 89 Peking Street Ventura CA 15 miles proximity to the District

## **Accounting:**

Melissa Garcia, invoicing and accounting via email- [Melissa.elite@yahoo.com](mailto:Melissa.elite@yahoo.com)

Office: 805-258-8925 cell: 805-290-5339    Accept VISA/MC/AMEX

Appendix B: PROFESSIONAL SERVICES AGREEMENT ACCEPTANCE FORM

Company Name: Elite General Engineering Inc

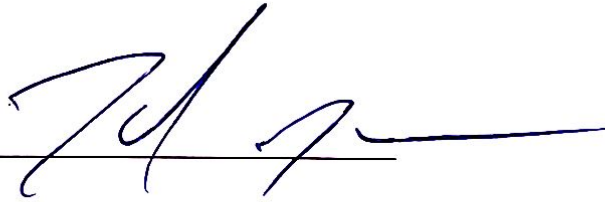
Address: P.O. Box 5090

City Ventura State CA Zip Code 93005

Telephone: 805-258-8925 Fax: 805-426-8350

I have reviewed the RFQ and Professional Services Agreement in their entirety. Our firm will execute the Professional Services Agreement with no exceptions.

Name of Authorized Representative: Ted Zepeda

Signature of Authorized Representative: 

Date: 6/17/2022



## PREVAILING WAGE RATE SHEET

EQUIPMENT	HR/ DAY	COST	8 HR	4 HR	2 HR	LABOR	HR	OT	DT	4 HR	8 HR
BACKHOE	HR	45	360	180	90	SUPERINTENDNET	87	130.5	174	348	696
ROLLER 5 -TON	DAY	250				FOREMAN	81	121.5	162	324	648
TRAILER	DAY	200				OPERATOR	80	120	160	320	640
COMPRESSOR & AIR TOOLS	HOURLY	125				PIPE FITTER	78	117	156	312	624
DUMP TRUCK	HR	45	360	180	90	LABORER	74	110	148	296	592
DUMP TRUCK 10 WHEEL	DAY	385				FLAGGER	75	113	150	300	600
MINI EXCAVATOR	DAY	375				TRUCK OPERATOR	78	117	156	312	624
EXCAVATOR 320	DAY	750									
GENERATOR	DAY	85									
SERVICE TRUCK	HR	35	280	140	70						
UTLITY TRUCK	HR	25	200	100	50						
VAC TRUCK	HR	150									
WATER TRUCK	DAY	350									
SURCHARGE	DAY PER TRUCK	150									
<b>TOOLS &amp; ACC</b>							EMERGENCY FEE	750			
4' JACKS WITH PUMP	DAY	100				MARK UP	20%				
CUTTOFF SAW	DAY	100									
LIGHTS	DAY	120									
TEST PUMP	DAY	350									
TRAFFIC CONTROL	DAY	750									
TRI POD	DAY	750									
TRI POD +BLOWER	DAY	850									
VIBRA PLATE	DAY	100									
WACKER	DAY	175									
WALK BEHIND SAW	DAY	225									
WATER PUMPS & HOSES	DAY	160									
WELDING & CUTTING	DAY	350									
HAUL OFF DIRT	PER LOAD	250									
STEEL PLATES	PER PLATE	115									
BASE	PER TON	45									
ASHPALT	PER TON	200									
SAND	PER TON	45									
CONCRETE	PER YARD	250									
SLURRY 100E100	PER YARD	125									
SHORT LOAD FEE		120									
POWDER PUFF		180									
MOBILIZATION	HOUR	150									
							6/1/2022				



# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

06/17/2022

**THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.**

**IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).**

<b>PRODUCER</b> Lupe Garcia 515 E Main Street  Santa Paula CA 93060	<b>CONTACT NAME:</b> PHONE (A/C No. Ext): (805) 525-3400 <span style="float: right;"><b>FAX (A/C No):</b></span> E-MAIL ADDRESS: lgarcia@twfg.com																					
<b>INSURED</b> Ted Zepedadba Elite General Engineering (Elite General Con Po Box 5090  Ventura CA 93005-0090	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th colspan="2" style="text-align: center;">INSURER(S) AFFORDING COVERAGE</th> <th style="text-align: center;">NAIC #</th> </tr> <tr> <td>INSURER A:</td> <td>James River Ins Co</td> <td style="text-align: center;">12203</td> </tr> <tr> <td>INSURER B:</td> <td>Kemper Infinity</td> <td style="text-align: center;">20260</td> </tr> <tr> <td>INSURER C:</td> <td>Topa Insurance</td> <td style="text-align: center;">18031</td> </tr> <tr> <td>INSURER D:</td> <td>Benchmark</td> <td style="text-align: center;">238910</td> </tr> <tr> <td>INSURER E:</td> <td></td> <td></td> </tr> <tr> <td>INSURER F:</td> <td></td> <td></td> </tr> </table>	INSURER(S) AFFORDING COVERAGE		NAIC #	INSURER A:	James River Ins Co	12203	INSURER B:	Kemper Infinity	20260	INSURER C:	Topa Insurance	18031	INSURER D:	Benchmark	238910	INSURER E:			INSURER F:		
INSURER(S) AFFORDING COVERAGE		NAIC #																				
INSURER A:	James River Ins Co	12203																				
INSURER B:	Kemper Infinity	20260																				
INSURER C:	Topa Insurance	18031																				
INSURER D:	Benchmark	238910																				
INSURER E:																						
INSURER F:																						

**COVERAGES    CERTIFICATE NUMBER:    REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> OCCUR  GENL AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:	X		00112847-01	02/12/2022	02/12/2023	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 1,000,000 MED EXP (Any one person) \$ 5,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COM/OP AGG \$
B	<input checked="" type="checkbox"/> AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> NON-OWNED AUTOS ONLY <input type="checkbox"/> AUTOS ONLY	X		50446101616051001	08/05/2021	08/05/2022	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$
C	<input checked="" type="checkbox"/> UMBRELLA LIAB <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> OCCUR <input type="checkbox"/> CLAIMS-MADE DED    RETENTION \$	X		XL002023245-01	03/17/2022	03/17/2023	EACH OCCURRENCE \$ 2,000,000 AGGREGATE \$
D	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N	N/A	CST5020301	10/08/2021	10/08/2022	PER STATUTE    OTH-ER    1,000,000 E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Carpinteria Valley Water District shall be named as additional insured under the GL from James River policy endorsement CG 20 10 04 13, also include, Kemper Infinity commercial policy

<b>CERTIFICATE HOLDER</b>  Carpinteria Valley Water District 1301 Santa Ynez ave  Carpinteria CA 93013	<b>CANCELLATION</b>  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.  AUTHORIZED REPRESENTATIVE Lupe Garcia
---	---

# CERTIFICATE OF COMPLETION

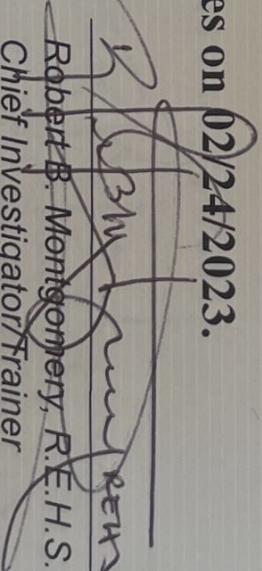
This Certificate, Number MI 22-001,  
verifies that

**MELISSA GARCIA**

has successfully completed a Division of Occupational Safety and Health,  
Asbestos Unit approved 4-Hour Course of Instruction in Asbestos Cement  
Pipe Safety Training and has successfully passed the required examination.

Training and exam administration was conducted by Robert B. Montgomery, R.E.H.S.  
of *Montgomery Investigations* on February 25, 2022.

This certificate expires on **02/24/2023**.

  
Robert B. Montgomery, R.E.H.S.  
Chief Investigator/Trainer  
Montgomery Investigations  
1824 N 5<sup>th</sup> Street  
Port Hueneme, CA 93041-2213



DOSH Course Approval Number CA-123-19

# CERTIFICATE OF COMPLETION

This Certificate, Number MI 22-002,

verifies that

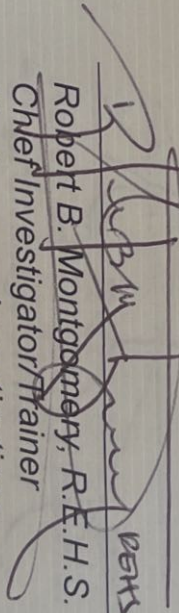
**TED ZEPEDA**

has successfully completed a Division of Occupational Safety and Health, Asbestos Unit approved 4-Hour Course of Instruction in Asbestos Cement Pipe Safety Training and has successfully passed the required examination.

Training and exam administration was conducted by Robert B. Montgomery, R.E.H.S. of *Montgomery Investigations* on February 25, 2022.

**This certificate expires on 02/24/2023.**



  
Robert B. Montgomery, R.E.H.S.  
Chief Investigator/Trainer  
Montgomery Investigations  
1824 N 5<sup>th</sup> Street  
Port Hueneme, CA 93041-2213

DOSH Course Approval Number CA-123-19



# CERTIFICATE OF COMPLETION

This Certificate, Number MI 22-003,

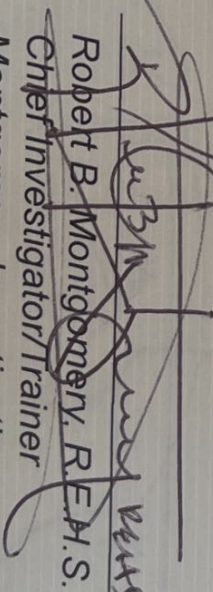
verifies that

**MIKE SALINAS**

has successfully completed a Division of Occupational Safety and Health, Asbestos Unit approved 4-Hour Course of Instruction in Asbestos Cement Pipe Safety Training and has successfully passed the required examination.

Training and exam administration was conducted by Robert B. Montgomery, R.E.H.S. of *Montgomery Investigations* on February 25, 2022.

**This certificate expires on 02/24/2023.**

  
Robert B. Montgomery, R.E.H.S.  
Chief Investigator/Trainer  
Montgomery Investigations  
1824 N 5th Street  
Port Hueneheme, CA 93041-2213



DOSH Course Approval Number CA-123-19

# CERTIFICATE OF COMPLETION

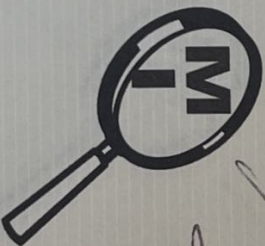
This Certificate, Number MI 22-004,  
verifies that

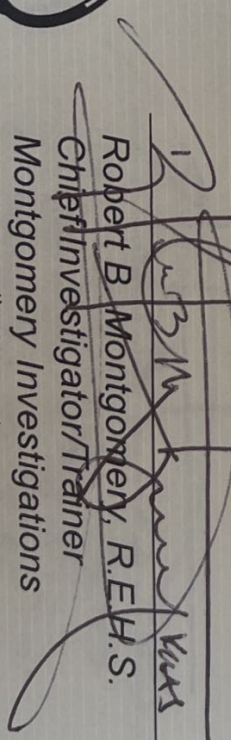
**ARTURO VILLASENER**

has successfully completed a Division of Occupational Safety and Health,  
Asbestos Unit approved 4-Hour Course of Instruction in Asbestos Cement  
Pipe Safety Training and has successfully passed the required examination.

Training and exam administration was conducted by Robert B. Montgomery, R.E.H.S.  
of *Montgomery Investigations* on February 25, 2022.

This certificate expires on ~~02/24/2023~~.



  
Robert B. Montgomery, R.E.H.S.  
Chief Investigator/Trainer  
Montgomery Investigations  
1824 N 5th Street  
Port Hueneeme, CA 93041-2213

DOSH Course Approval Number CA-123-19

# CERTIFICATE OF COMPLETION

This Certificate, Number MI 22-005,

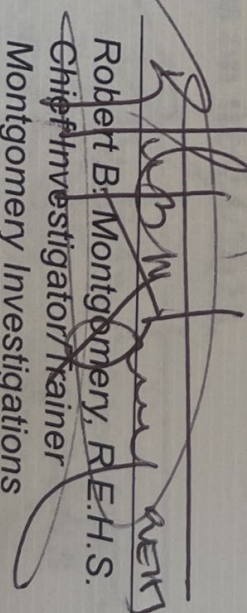
verifies that

**EMIGDIO CUERO**

has successfully completed a Division of Occupational Safety and Health, Asbestos Unit approved 4-Hour Course of Instruction in Asbestos Cement Pipe Safety Training and has successfully passed the required examination.

Training and exam administration was conducted by Robert B. Montgomery, R.E.H.S. of *Montgomery Investigations* on February 25, 2022.

**This certificate expires on 02/24/2023.**

  
Robert B. Montgomery, R.E.H.S.  
Chief Investigator/Trainer  
Montgomery Investigations  
1824 N 5th Street  
Port Hueneme, CA 93041-2213



DOSH Course Approval Number CA-123-19

# CERTIFICATE OF COMPLETION

This Certificate, Number MI 22-006,

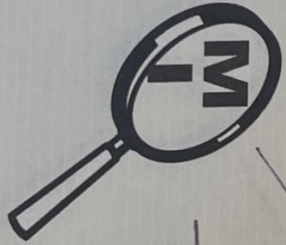
verifies that

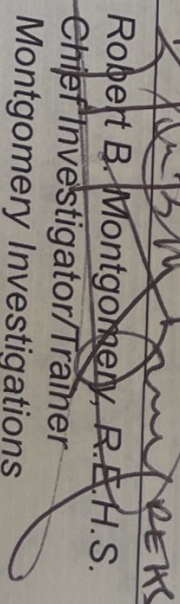
**JOE BAJAS**

has successfully completed a Division of Occupational Safety and Health, Asbestos Unit approved 4-Hour Course of Instruction in Asbestos Cement Pipe Safety Training and has successfully passed the required examination.

Training and exam administration was conducted by Robert B. Montgomery, R.E.H.S. of *Montgomery Investigations* on February 25, 2022.

**This certificate expires on 02/24/2023.**



  
Robert B. Montgomery, R.E.H.S.  
Chief Investigator/Trainer  
Montgomery Investigations  
1824 N 5th Street  
Port Hueneme, CA 93041-2213

DOSH Course Approval Number CA-123-19

# CERTIFICATE OF COMPLETION

This Certificate, Number MI 22-007,

verifies that

**STEVEN ZEPEDA**

has successfully completed a Division of Occupational Safety and Health, Asbestos Unit approved 4-Hour Course of Instruction in Asbestos Cement Pipe Safety Training and has successfully passed the required examination.

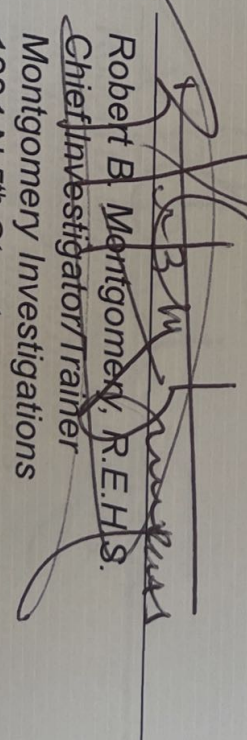
Training and exam administration was conducted by Robert B. Montgomery, R.E.H.S. of *Montgomery Investigations* on February 25, 2022.

**This certificate expires on 02/24/2023.**



DOSH Course Approval Number CA-123-19



  
Robert B. Montgomery, R.E.H.S.  
Chief Investigator/Trainer  
Montgomery Investigations  
1824 N 5<sup>th</sup> Street  
Port Hueneme, CA 93041-2213

# CERTIFICATE OF COMPLETION

This Certificate, Number MI 22-008,

verifies that

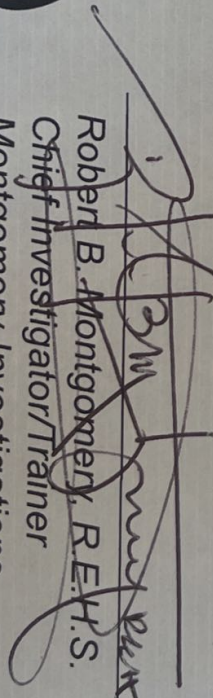
**ENRIQUE GODINEZ**

has successfully completed a Division of Occupational Safety and Health, Asbestos Unit approved 4-Hour Course of Instruction in Asbestos Cement Pipe Safety Training and has successfully passed the required examination.

Training and exam administration was conducted by Robert B. Montgomery, R.E.H.S. of *Montgomery Investigations* on February 25, 2022.

**This certificate expires on 02/24/2023.**



  
Robert B. Montgomery, R.E.H.S.  
Chief Investigator/Trainer  
Montgomery Investigations  
1824 N 5th Street  
Port Hueneme, CA 93041-2213

DOSH Course Approval Number CA-123-19



**Priority Safety Services LLC.**  
 "Your Safety is our Priority"  
 Certifies that

**ART VILLASEÑOR**  
*In Confined Space*

Entrant / Attendant / supervisor

MARCH 2023

Expires



*[Signature]*  
 Instructor



**Priority Safety Services LLC.**  
 "Your Safety is our Priority"  
 Certifies that

**MIKE SALINAS**  
*In Confined Space*

Entrant / Attendant / supervisor

MARCH 2023

Expires



*[Signature]*  
 Instructor



**Priority Safety Services LLC.**  
 "Your Safety is our Priority"  
 Certifies that

**ENRIQUE GODINEZ**  
*In Confined Space*

Entrant / Attendant / supervisor

MARCH 2023

Expires



*[Signature]*  
 Instructor



**Priority Safety Services LLC.**  
 "Your Safety is our Priority"  
 Certifies that

**EMIGDIO CUERO**  
*In Confined Space*

Entrant / Attendant / supervisor

MARCH 2023

Expires



*[Signature]*  
 Instructor



**Priority Safety Services LLC.**  
 "Your Safety is our Priority"  
 Certifies that

**MANNY DURAN**  
*In Confined Space*

Entrant / Attendant / supervisor

MARCH 2023

Expires



*[Signature]*  
 Instructor



**Priority Safety Services LLC.**  
 "Your Safety is our Priority"  
 Certifies that

**STEVE ZEPEDA**  
*In Confined Space*

Entrant / Attendant / supervisor

MARCH 2023

Expires



*[Signature]*  
 Instructor



**Priority Safety Services LLC.**  
 "Your Safety is our Priority"  
 Certifies that

**JOE BARAJAS**

*In Confined Space*

Entrant / Attendant / supervisor

MARCH 2023

Expires

**D2000  
SAFETY**

*[Signature]*  
Instructor



**Priority Safety Services LLC.**  
 "Your Safety is our Priority"  
 Certifies that

**TED ZEPEDA**

*In Confined Space*

Entrant / Attendant / supervisor

MARCH 2023

Expires

**D2000  
SAFETY**

*[Signature]*  
Instructor



**Priority Safety Services LLC.**  
 "Your Safety is our Priority"  
 Certifies that

**RJ CORTEZ**

*In Confined Space*

Entrant / Attendant / supervisor

MARCH 2023

Expires

**D2000  
SAFETY**

*[Signature]*  
Instructor



**Priority Safety Services LLC.**  
 "Your Safety is our Priority"  
 Certifies that

**MELISSA GARCIA**

*In Confined Space*

Entrant / Attendant / supervisor

MARCH 2023

Expires

**D2000  
SAFETY**

*[Signature]*  
Instructor





**Toro Enterprises, Inc. – On-Call Construction Services Qualifications**  
**For Carpinteria Valley Water District**

**General Information:**

Company Name: **Toro Enterprises, Inc.**

Trade Specialties: **Concrete, Asphalt, Grading, Excavation, Utilities, Traffic Control, Striping**

Company Physical Address: **2101 East Ventura Blvd Oxnard, CA 93036**

Company Mailing Address: **PO 6285 Oxnard, CA 93031**

Company Phone: **(805) 483-4515** Company Fax: **(805) 483-2001**

Company Website: **toroenterprises.com**

Contractor's License: **710580** License Class: **A, C-31** Issue Date: **08/01/95** Expiration Date: **08/31/23**

DIR #: **1000002410** Expiration Date: **06/30/25** Original Date: **11/03/2014**

Federal Tax ID: **77-0396663** State Tax ID: **14-00098700**

CA Corporate ID #: **C1755521** Date of Incorporation: **12/22/1994** Type: **C Corporation**

Number of Years in Business: **28**

CA Tax ID: **412-7594-2**

DUNS #: **961950441** NAICS #: **237310**

President: **Sean Castillo** Email: **sean@toroenterprises.com** Ext: **111**

Secretary: **Jerry Hannigan** Email: **jerry@toroenterprises.com** Ext: **121**

V.P. Of Operation: **Trent Royle** Email: **trent@toroenterprises.com** Ext: **117**

Payroll Officer: **Nora Ramos** Email: **nora@toroenterprises.com** Ext: **123**

Safety Manager: **Frank Borjon/Rob Kelly** Email: **fborjon@toroenterprises.com** Ext: **129**

**Bonding and Surety Information:**

Bond Broker: **Lockton Insurance Brokers, LLC – License 0F15767**

Broker Address: **777 South Figueroa Street Suite 5200 Los Angeles, CA 90017**

Broker Phone #: **(213) 655-9727**

Contact: **Ethan Spector** Contact #: **(818) 425-4320** Contact Email: **Ethan.Spector@lockton.com**

Surety: **Travelers Casualty & Surety Company**

Surety Address: **21688 Gateway Center Drive, Diamond Bar, CA 91765**

Surety Phone #: **(909) 612-3654** Surety Fax #: **(909) 612-3286**

Contact: **Paul Rodriguez** Contact #: **(213) 630- 1326**

Bonding Capacity: **\$100,000,000** Single Bond: **\$50,000,000**

**Banking and Credit Information:**

Bank: **Mechanics Bank**

Address: **300 E. Esplanade Dr. Suite 110 Oxnard, CA 93030**

Bank Telephone: **(805) 278-8333** Bank Fax: **(805) 988-6162**

Credit Limit: **\$3,500,000** Unused Amount: **\$3,500,000** Expiration Date: **9/2022**

**Insurance Information:**

Insurance Broker: **Lockton Insurance Brokers**

Address: **777 S. Figueroa Street, 52nd Fl. Los Angeles CA 90017**

License Number: **0F15767** Phone Number: **(213) 689-0065**

Commercial General Liability: **Scottsdale Insurance Company** NAIC #: **41297**

Aggregate: **\$2,000,000** Each Occurrence: **\$1,000,000**

Umbrella Liability / Excess Liability: **Navigators Specialty Insurance Company** NAIC #: **36056**

Aggregate: **\$5,000,000** Each Occurrence: **\$5,000,000**

Automobile Liability: **Zurich American Insurance Company**

Limit: **\$1,000,000**

Workers Compensation & Employer’s Liability: **Zurich American Insurance Company** NAIC #: **16535**

Each: \$1,000,000 Limit: \$1,000,000

2<sup>nd</sup> Layer Excess: Endurance Risk Solutions Assurance Company NAIC #: 43630

Each Occurrence: \$5,000,000 Aggregate: \$5,000,000

Professional Liability: Admiral Insurance Company

Each Claim: \$2,000,000 Deductible: \$25,000

### **Safety Information:**

<b><u>Year</u></b>	<b><u>2017</u></b>	<b><u>2018</u></b>	<b><u>2019</u></b>	<b><u>2020</u></b>	<b><u>2021</u></b>
<b><u>EMR Rates</u></b>	0.76	0.77	0.69	0.67	0.65
<b><u>Fatalities</u></b>	0	0	0	0	0
<b><u>No. Of Lost Work Days</u></b>	3	0	0	5	5
<b><u>No. Of Recordable Cases</u></b>	0	0	8	0	0
<b><u>Average No. Of Employees</u></b>	200	200	250	270	270
<b><u>Hours Worked by all Employees</u></b>	417,306.97	439,516.79	478,054	513,296.34	541,840.68

### **Qualifications & Experience:**

Established in 1994, Toro Enterprises Inc. has served the Central and Southern regions of California in both the construction and civil based industries for over 28 years. With almost three decades of knowledge and experience in road development and construction, Toro concentrates on providing safe, high-quality, environmentally responsible infrastructure solutions while maintaining a strong focus on serving our customers. With each project we have effectively grown into important sectors of both city and regional planning, such as; street improvements, underground utilities, structural and architectural concrete and earth moving. In an industry where specialization is key, Toro Enterprises Inc. has established themselves as the premier general engineering contractor encompassing all aspects of the industry. Serving commercial/industrial, residential, bond exoneration, and public works projects.

### **Our services include:**

- Street improvements
- Site concrete and AC paving
- Structural and architectural concrete
- Underground utilities (water, sewer and storm drain)

- Traffic Control
- Earth moving

Our Professional staff consists of estimators, project engineers, project managers, field supervisors, administrative/office personnel, and field: laborers, operators, carpenters, & cement masons.

### **Projects Reference List:**

**Project Name: On-Call Mechanical Facility Repair, Maintenance, Replacement and Construction Services Project**

**Scope of Work: Work included repair, maintenance and replacement of exposed and underground water, wastewater, recycled water, storm water pipes, tanks, vessels, valves, meters, manholes, sensors and street repairs related to repair or maintenance.**

**Owner: City of Oxnard**

**Address: 300 W 3<sup>rd</sup> Street, Oxnard, CA 93030**

**Contact: Renee Hatcher, Construction Project Coordinator Phone Number: (805) 200-5289**

**Email: [renee.hatcher@oxnard.org](mailto:renee.hatcher@oxnard.org)**

**Project Name: On-Call Construction Services for As-Needed Storm Drain Repair**

**Scope of Work: Work included but not limited to; Storm drain pipe installation, slip-lining, rehabilitation and/or repair, Storm drain manhole repair and/or rehabilitation (i.e., installing manholes, raising manholes, etc.), Installing and/or repairing concrete curb, gutter, sidewalk etc., Catch basin installation, refurbishment and repairs, Ditch maintenance including concrete, asphalt and natural bottomed, Asphalt repair/maintenance near work area, Concrete repair/maintenance near work area, Drainage grate installation, removal, fabrication and/or repair, Road shoulder grading and Lift station structure repairs including patching.**

**Owner: City of Ventura**

**Address: 501 Poli Street, Ventura, CA 93001**

**Contact: Chris Palmieri, Public Works Supervisor Phone Number: (805) 654-7800**

**Email: [cpalmieri@cityofventura.org](mailto:cpalmieri@cityofventura.org)**

**Project Name: On-call/As-Needed Pipeline Repair and Paving/Concrete Services**

**Scope of Work: Work included but not limited to, perform appurtenance modification and relocation, valve replacement, adjustment of utility structures to grade, and other pipeline protection, repair, and construction work on an on-call, as-needed basis on Las Virgenes Municipal Water District (District) facilities in the cities of Westlake Village, Agoura Hills, Calabasas, Hidden Hills, Chatsworth and unincorporated areas of Los Angeles and Ventura Counties, California.**

**Owner: Las Virgenes Municipal Water District**

**Address: 4232 Las Virgenes Road, Calabasas, CA 91302**

Contact: **Oliver Slosser** Phone Number: **(818) 251-2143** Email: [oslosser@lvmwd.com](mailto:oslosser@lvmwd.com)

Provide a narrative explaining ability to respond to on-call requests, supplement District staff, and location of equipment:

**Toro Enterprises, Inc. has over 270 employees. With this number, we can offer great flexibility in providing the necessary forces in short notice. Regardless of our current or future workload at any point, we will be able to be on a Carpinteria Valley Water District job site within an hour in most cases.**

List certifications and training (i.e., confined space, traffic control, safety):

- **Confined Space Training**
- **Competent person Training**
- **8 Hour Water Pollution Control Manager Training**
- **Lead Awareness Training**
- **Portable Nuclear Gauges Training**
- **Nighttime Work Zone Lighting Training**
- **Traffic Control Training**
- **OSHA Training**
- **CPR Training**
- **Pipeline Awareness for Excavator Operations Training**
- **Respiratory Safety Training**
- **Sexual Harassment Training**
- **Excavation & Trenching Safety Training**

- Provide a safety record and document any instances in the past five years that have led to missed time or insurance claims:

**Please see attached OSHA Logs.**

Yard location and proximity to The District:

**Toro Enterprises Inc. has one office/yard located in Oxnard, California. 2101 East Ventura Blvd, Oxnard, CA 93036**

- Provide a list and rate sheet of equipment (i.e., heavy equipment, traffic control, confined space entry):

**Please see attached list and rate sheet of equipment.**

Name of Authorized Representative: Sean Castillo, President

Signature of Authorized Representative:  Date: 06/27/2022

Appendix B: PROFESSIONAL SERVICES AGREEMENT ACCEPTANCE FORM

Company Name: TORO ENTERPRISES, INC.

Address: 2101 E VENTURA

City OXNARD State CA Zip Code 93036

Telephone: 805-483-4515 Fax: 805-483-2001

I have reviewed the RFQ and Professional Services Agreement in their entirety. Our firm will execute the Professional Services Agreement with no exceptions.

Name of Authorized Representative: Sean Castillo, President

Signature of Authorized Representative: 

Date: 06/27/2022

Include with Proposal



Certificate of Corporate Authority

I hereby certify that Toro Enterprises, Inc. is a duly organized and existing California corporation, which has the power to take the action called for by the following resolution.

I further certify that Sean Castillo is President, Jerry Hannigan is Secretary and Trent Royle is Vice President of Operations and all have the authority individually to execute bid bonds, bid submittals, contract documents and change orders on behalf of the corporation as stated in the minutes of the Board of Directors' Meeting of Toro Enterprises, Inc. held July 15, 2016.

In witness whereof, I have affixed by hand and seal of said corporation this 15<sup>th</sup> day of July 2016.

A handwritten signature in blue ink, appearing to read "Jerry Hannigan", with a horizontal line extending to the right.

Jerry Hannigan  
Secretary

JH/rc

Equal Opportunity Employer  
PO BOX 6285, OXNARD, CA 93031  
PHONE: (805) 483-4515 FAX: (805) 483-3635



CONTRACTORS  
STATE LICENSE BOARD  
ACTIVE LICENSE



License Number **710580** Entity **CORP**  
Business Name **TORO ENTERPRISES INC**

Classification(s) **A C31**

Expiration Date **08/31/2023**

[www.cslb.ca.gov](http://www.cslb.ca.gov)







# CERTIFICATE OF LIABILITY INSURANCE

3/1/2023

DATE (MM/DD/YYYY)

6/15/2022

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Lockton Insurance Brokers, LLC 777 S. Figueroa Street, 52nd Fl. CA License #0F15767 Los Angeles CA 90017 (213) 689-0065	CONTACT NAME:	
	PHONE (A/C, No, Ext):	FAX (A/C, No):
	E-MAIL ADDRESS:	
INSURER(S) AFFORDING COVERAGE		NAIC #
INSURER A : Scottsdale Insurance Company		41297
INSURER B : Zurich American Insurance Company		16535
INSURER C : Navigators Specialty Insurance Company		36056
INSURER D : Endurance Risk Solutions Assurance Co		43630
INSURER E :		
INSURER F :		

COVERAGES TOREN01 CERTIFICATE NUMBER: 18625104 REVISION NUMBER: XXXXXXXX

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> DED. \$10,000 GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:	N	N	BCS0039821	3/1/2022	3/1/2023	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000 MED EXP (Any one person) \$ Excluded PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 \$
B	<input checked="" type="checkbox"/> AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> NON-OWNED AUTOS ONLY	N	N	BAP 4230716-03	3/1/2022	3/1/2023	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ XXXXXXXX BODILY INJURY (Per accident) \$ XXXXXXXX PROPERTY DAMAGE (Per accident) \$ XXXXXXXX \$ XXXXXXXX
C	<input type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> EXCESS LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> CLAIMS-MADE DED RETENTIONS \$	N	N	SE22EXCZ038VHIC	3/1/2022	3/1/2023	EACH OCCURRENCE \$ \$5,000,000 AGGREGATE \$ \$5,000,000 \$ XXXXXXXX
B	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below		N/A	WC 4230715-03	3/1/2022	3/1/2023	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
D	2nd Layer Excess	N	N	XSC30000361904	3/1/2022	3/1/2023	\$5,000,000 occ./\$5,000,000 agg.

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)  
RE: Toro Job #: 12441. On-Call Construction Services - Request for Qualifications for Carpinteria Valley Water District. Job Info: Leak repair, including water-mains, services, meters, hydrants, and valves; Installation of water distribution lines, services, and appurtenances; Pavement, sidewalk, and curb & gutter repair; Supplemental staff and crew members.

<b>CERTIFICATE HOLDER</b> 18625104 Carpinteria Valley Water District Attention: Greg Stanford, Operation & Maintenance Manager 1301 Santa Ynez Ave. Carpinteria, CA 93001	<b>CANCELLATION</b> See Attachment  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.  AUTHORIZED REPRESENTATIVE 
--	---

© 1988-2015 ACORD CORPORATION. All rights reserved.



Carpinteria Valley Water District  
Attention: Greg Stanford, Operation & Maintenance  
Manager  
1301 Santa Ynez Ave.

Carpinteria,, CA 93001

**To whom it may concern:**

In our continuing effort to provide timely certificate delivery, Lockton Companies is transitioning to ***paperless delivery*** of Certificates of Insurance, thus this is your final hard-copy delivery.

To ensure electronic delivery for future renewals of this certificate, we need your email address. Please contact us via one of the methods below, referencing Certificate ID **18625104**

- Email: LACertseDelivery@lockton.com
- Phone: (213) 334- 4669

If you received this certificate through an internet link where the current certificate is viewable, we have your email and no further action is needed.

In the event your mailing address has changed, will change in the future, or you no longer require this certificate, please let us know using one of the methods above.

*The above inbox and phone number is for automating electronic delivery of certificates only. Please do NOT send future certificate requests to this inbox or contact the phone number below with email updates.*

Thank you for your cooperation and willingness in reducing our environmental footprint.

**Lockton Companies**

Lockton Companies  
777 South Figueroa Street Los Angeles, CA 90017



UNCOMMONLY INDEPENDENT

May 9, 2022

Re: Experience Modification Rating for Toro Enterprises, Inc.

To Whom It May Concern:

This letter serves as a confirmation that, as of the date of this letter, Toro Enterprises, Inc's WCIRB Experience Modification Rating for the last three years are:

<b>CA:</b>	<b><u>Year</u></b>	<b><u>X-Mod</u></b>
	2022	69%
	2021	65%
	2020	67%

If you have any further questions or require additional information, please do not hesitate to contact me directly.

Sincerely,

**Rafael Martinez**  
**Account Executive**  
**Lockton Insurance Brokers, LLC**

# OSHA's Form 300A (Rev. 01/2004)

## Summary of Work-Related Injuries and Illnesses



Year 2021

U.S. Department of Labor  
Occupational Safety and Health Administration

Form approved OMB no. 1216-0176

All establishments covered by Part 1904 must complete this Summary page, even if no injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete. Using the Log, count the individual entries you made for each category. Then write the totals below, making sure you've added the entries from every page of the log. If you had no cases write "0."

Employees former employees, and their representatives have the right to review the OSHA Form 300 in its entirety. They also have limited access to the OSHA Form 301 or its equivalent. See 29 CFR 1904.35, in OSHA's Recordkeeping rule, for further details on the access provisions for these forms.

### Number of Cases

Total number of deaths	Total number of cases with days away from work	Total number of cases with job transfer or restriction	Total number of other recordable cases
0	5	8	0
(G)	(H)	(I)	(J)

### Number of Days

Total number of days away from work	Total number of days of job transfer or restriction
17	340
(K)	(L)

### Injury and Illness Types

Total number of... (M)	(1) Injury	(2) Skin Disorder	(3) Respiratory Condition	(4) Poisoning	(5) Hearing Loss	(6) All Other Illnesses
	13	0	0	0	0	0

### Post this Summary page from February 1 to April 30 of the year following the year covered by the form

Public reporting burden for this collection of information is estimated to average 58 minutes per response, including time to review the instruction, search and gather the data needed, and complete and review the collection of information. Persons are not required to respond to the collection of information unless it displays a currently valid OMB control number. If you have any comments about these estimates of any aspects of this data collection, contact: US Department of Labor, OSHA Office of Statistics, Room N-3844, 200 Constitution Ave, NW, Washington, DC 20210. Do not send the completed forms to this office.

### Establishment Information

Your establishment name TORO ENTERPRISES, INC.

Street 2101 E. Ventura Blvd.

City Oxnard State CALIFORNIA Zip 93936

Industry description (e.g., Manufacture of motor truck trailers)

Heavy Civil Engineering/ Concrete Construction

Standard Industrial Classification (SIC), if known (e.g., SIC 3715)

1 6 1 1

OR North American Industrial Classification (NAICS), if known (e.g., 336212)

2 3 7 3 1 0

### Employment Information

Annual average number of employees 270

Total hours worked by all employees last year 541,840.68

FRANK BORJON  
Sign here

Knowingly falsifying this document may result in a fine.

I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate, and complete.

SEAN CASTILLO Company executive  
Owner/President Title

805-483-4515 Phone  
Date

# OSHA's Form 300A (Rev. 01/2004)

## Summary of Work-Related Injuries and Illnesses

All establishments covered by Part 1904 must complete this Summary page, even if no injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete making sure you've added the entries from every page of the log. If you had no cases write "0."

Using the Log, count the individual entries you made for each category. Then write the totals below, making sure you've added the entries from every page of the log. If you had no cases write "0."

Employees former employees, and their representatives have the right to review the OSHA Form 300 in its entirety. They also have limited access to the OSHA Form 301 or its equivalent. See 29 CFR 1904.35, in OSHA's Recordkeeping rule, for further details on the access provisions for these forms.

Number of Cases			
Total number of deaths	Total number of cases with days away from work	Total number of cases with job transfer or restriction	Total number of other recordable cases
0 (G)	2 (H)	12 (I)	0 (J)

Number of Days	
Total number of days away from work	Total number of days of job transfer or restriction
3 (K)	526 (L)

Injury and Illness Types			
Total number of...	(1) Injury (M)	(4) Poisoning	(6) All Other Illnesses
(2) Skin Disorder	0	0	0
(3) Respiratory Condition	0	0	0

Post this Summary page from February 1 to April 30 of the year following the year covered by the form

Public reporting burden for this collection of information is estimated to average 59 minutes per response, including time to review the instruction, search and gather the data needed, and complete and review the collection of information. Persons are not required to respond to the collection of information unless it displays a currently valid OMB control number. If you have any comments about these estimates or any aspects of this data collection, contact: US Department of Labor, OSHA Office of Statistics, Room N-3544, 200 Constitution Ave. NW, Washington, DC 20210. Do not send the completed forms to this office.



Year 2020

U.S. Department of Labor  
Occupational Safety and Health Administration

Form approved OMB no. 1218-0178

Establishment information	
Your establishment name	Toro Enterprises, Inc.
Street	2101 E. Ventura Blvd.
City	OXNARD
State	CALIFORNIA
Zip	93036
Industry description (e.g., Manufacture of motor truck trailers)	Heavy Civil Engineering / Concrete Construction
Standard Industrial Classification (SIC), if known (e.g., SIC 3715)	
OR North American Industrial Classification (NAICS), if known (e.g., 336212)	
Employment information	
Annual average number of employees	270
Total hours worked by all employees last year	513,295.34
Sign here <i>Frank Borjon</i>	
Knowingly falsifying this document may result in a fine.	
I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate, and complete.	
FRANK BORJON	Safety Manager
Company executive	Title
805-483-4515	Phone
	Date

OSHA's Form 300A (Rev. 01/2004)

Summary of Work-Related Injuries and Illnesses

All establishments covered by Part 1904 must complete this Summary page, even if no injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete. Using the Log, count the individual entries you made for each category. Then write the totals below, making sure you've added the entries from every page of the log. If you had no cases write "0."

Employees former employees, and their representatives have the right to review the OSHA Form 300 in its entirety. They also have limited access to the OSHA Form 301 or its equivalent. See 29 CFR 1904.35, in OSHA's Recordkeeping rule, for further details on the access provisions for these forms.

**Number of Cases**

Total number of deaths	Total number of cases away from work	Total number of cases with days of restriction	Total number of cases with job transfer or restriction	Total number of other recordable cases
0 (G)	0 (H)	8 (I)	8	8 (J)

**Number of Days**

Total number of days away from work	Total number of days of job transfer or restriction
0 (K)	308 (L)

**Injury and Illness Types**

Total number of... (M)	(1) Injury	(2) Skin Disorder	(3) Respiratory Condition	(4) Poisoning	(5) Hearing Loss	(6) All Other Illnesses
0	8	0	0	0	0	0

**Post this Summary page from February 1 to April 30 of the year following the year covered by the form**

Public reporting burden for this collection of information is estimated to average 58 minutes per response, including time to review the instruction, search and gather the data needed, and complete and review the collection of information. Persons are not required to respond to the collection of information unless it displays a currently valid OMB control number. If you have any comments about these estimates or any aspects of this data collection, contact: US Department of Labor, OSHA Office of Statistics, Room N-3644, 200 Constitution Ave. NW, Washington, DC 20210. Do not send the completed forms to this office.

**Establishment information**

Your establishment name Toro Enterprises, Inc.  
 Street 2101 E. Ventura Blvd.  
 City OXNARD State CALIFORNIA Zip 93038  
 Industry description (e.g., Manufacture of motor truck trailers)  
Heavy Civil Engineering / Concrete Construction  
 Standard Industrial Classification (SIC), if known (e.g., SIC 3715)  
1 6 1 1  
 OR North American Industrial Classification (NAICS), if known (e.g., 336212)  
2 4 1 4 7

**Employment information**

Annual average number of employees 250  
 Total hours worked by all employees last year 578,054.00

Sign here Frank Borjon  
 I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate, and complete.

FRANK BORJON  
 Company executive  
 Safety Manager Title  
 805-463-4515  
 Phone  
 12/31/2019  
 Date



Year 2018

U.S. Department of Labor  
Occupational Safety and Health Administration

Form approved OMB no. 1218-0176

# OSHA's Form 300A (Rev. 01/2004) Summary of Work-Related Injuries and Illnesses

All establishments covered by Part 1904 must complete this Summary page, even if no injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete making sure you've added the entries from every page of the log. If you had no cases write "0."

Employees former employees, and their representatives have the right to review the OSHA Form 300 in its entirety. They also have limited access to the OSHA Form 301 or its equivalent. See 29 CFR 1904.35, in OSHA's Recordkeeping rule, for further details on the access provisions for these forms.

Number of Cases			
Total number of deaths	Total number of cases with days away from work	Total number of cases with job transfer or restriction	Total number of other recordable cases
0 (G)	0 (H)	5 (I)	0 (J)

Number of Days	
Total number of days away from work	Total number of days of job transfer or restriction
0 (K)	666 (L)

Injury and Illness Types						
Total number of... (M)	(1) Injury	(2) Skin Disorder	(3) Respiratory Condition	(4) Poisoning	(5) Hearing Loss	(6) All Other Illnesses
0	5	0	0	0	0	0

Post this Summary page from February 1 to April 30 of the year following the year covered by the form

Public reporting burden for this collection of information is estimated to average 50 minutes per response, including time to review the instruction, search and gather the data needed, and complete and review the collection of information. Persons are not required to respond to the collection of information unless it displays a currently valid OMB control number. If you have any comments about these estimates or any aspects of this data collection, contact: US Department of Labor, OSHA Office of Statistics, Room N-3644, 200 Constitution Ave, NW, Washington, DC 20210. Do not send the completed forms to this office.

### Establishment information

Your establishment name Toro Enterprises, Inc.  
Street 2101 E. Ventura Blvd.

City OXNARD State CALIFORNIA Zip 93036

Industry description (e.g., Manufacture of motor truck trailers)  
Heavy Civil Engineering / Concrete Construction

Standard Industrial Classification (SIC), if known (e.g., SIC 3715)  
1 6 1 1

OR North American Industrial Classification (NAICS), if known (e.g., 336212)  
2 4 1 4 7

### Employment information

Annual average number of employees 200

Total hours worked by all employees last year 439,516.79

### Sign here

Knowingly falsifying this document may result in a fine.

I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate, and complete.

Frank Borjon  
Company executive  
Safety Manager  
Title

805-483-4515 Phone  
01/09/19 Date

**Summary of Work-Related Injuries and Illnesses**

Year: **2017**



All establishments covered by CCR Title 8 Section 14300 must complete this Annual Summary, even if no work-related injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete and accurate before completing this summary.

Using the Log, count the individual entries you made for each category. Then write the totals below, making sure you've added the entries from every page of the Log. If you had no cases, write "0."  
 Employees, former employees, and their representatives have the right to review the Cal/OSHA Form 300 in its entirety. They also have limited access to the Cal/OSHA Form 301 or its equivalent. See CCR Title 8 Section 14300.35 in Cal/OSHA's recordkeeping rule, for further details on the access provisions for these forms.

**Number of Cases**

Total number of deaths	0 (G)	Total number of cases with days away from work	3 (H)	Total number of cases with job transfer or restriction	13 (I)	Total number of other recordable cases	0 (J)
------------------------	-------	--	-------	--	--------	--	-------

**Number of Days**

Total number of days of job transfer or restriction	441 (K)	Total number of days away from work	5 (L)
---	---------	-------------------------------------	-------

**Injury and Illness Types**

Total number of...	(M)	(1) Injuries	16	(4) Poisonings	0
(2) Skin Disorders	0	(5) All other illnesses	0		
(3) Respiratory conditions	0				

Post this Annual Summary from February 1 to April 30 of the year following the year covered by the form.

<b>Facility Information:</b>	
Establishment name: <u>Toro Enterprises, Inc.</u>	Street <u>2101 E. Ventura Blvd</u>
City <u>Oxnard</u>	State <u>CA</u> , ZIP <u>93936</u>
Industry description: <u>Civil Engineer Construction</u>	
Standard Industrial Classification (SIC) if known: <u>1611</u>	
<b>Employment Information</b> (If you don't have these figures, see the Worksheet on the back of OSHA Form 300A to estimate)	
Annual average number of employees	<u>200</u>
Total hours worked by all employees last year	<u>417,308.97</u>
<b>Sign here</b>	
Knowingly falsifying this document may result in a fine. I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate, and complete.	
FRANK BORJON	Safety Manager
Company executive	Title
805-483-4515	Date <u>DEC 16, 2017</u>
Phone	Date



January 28, 2022

Attn: To Whom It May Concern

RE: Toro Enterprises, Inc.

Pre-qualification reference related to clients Revolving Line of Credit:

Credit Limit: \$3.5MM  
Current Available: \$3.5MM  
Issued: August 15, 2018  
Maturity: September 5, 2022  
Status: Performing as agreed

Please direct any inquiries regarding this letter to my attention.

Sincerely,



Lynn Luna  
Relationship Manager – Commercial Banking Group  
Lynn\_luna@mechanicsbank.com

**SEAN CASTILLO**  
P.O. Box 6285  
Oxnard, California 93031

**TORO ENTERPRISES, INC.**  
2101 E. Ventura Blvd  
Oxnard, California 93036  
President and Owner  
Dec. 1994 to present

- Supervision of field crews
- Hiring and firing
- Scheduling
- Reviewing and executing contracts
- Preparing change orders
- Financial and purchasing decisions

**CHAPARRAL CONSTRUCTION CORPORATION**  
Ventura, California  
Concrete Specialist/Lead Person  
March 1989 to Dec. 1994

- Setting forms
- Finishing concrete
- Lead person, on occasion, would be in charge of sub-crews

## **EDUCATION**

Ventura Junior College  
Various general education classes, 1988-1989

GED  
1987

**Trent Royle**  
VP of Operations  
Toro Enterprises, Inc.

Trent Royle is the VP of Operations of Toro Enterprises, Inc. He has over 15 years of experience in the waterline installation.

#### **TECHNICAL CAPIBILITIES**

- Mr. Royle has supervised several large projects which have consisted of various sizes of PVC, DIP, and Welded Steel Pipe.
- Mr. Royle has managed large crews with multiple levels of difficulties.
- Mr. Royle is skilled in resolving conflicts an using his technical skills to get the job done.

#### **EDUCATION AND REGISTRATIONS**

Confined Space Training  
Competent Person Training  
8 Hour Water Pollution Control Manager Training

#### **PROFESSIONAL HISTORY**

Toro Enterprisés, Inc. (2008 to present)  
J&S Excavating, Inc. (2000 to 2008)  
McClay Corp. (1991 to 2000)

#### **PROJECT EXPERIENCE**

- Project Bruin - Amazon Distribution Center (2022)
  - Construction of three storm drain lift stations and one sewer lift station
- Conveyance Main Project (2022) - construction of potable water pipeline, pressure reducing valve vault & paving

## Key Qualifications

Military Experience. Barracks Projects Ft Irwin, Flight-line Fire Station Beal Air Force Base, Medical Center Edwards Air Force Base, Street Improvements Point Mugu Naval Base, Building Renovations Ft Irwin, C-17 Hanger Alter, March Air Force Base. VA Medical Center.(USACE) 29 Palms MCAGCC

- CPR and First-AID
- OSHA 30 Hour Certification
- Range Safety Officer(RSO) Camp Pendleton, S.D.
- Knowledge in Storm Water Pollution Programs
- A.G.C. San Diego Ca. / Chapter Construction Project Engineering
- NAVFAC; Quality Control Management
- (ASHE)American Society of Healthcare Engineers-"Infection Control" Certification
- (ASHE)American Society of Healthcare Engineers-"Healthcare Construction" Certification
- Competent person scaffolding, powder actuated tools, trenching, fall protection, confined space, traffic control, accident investigation, mobile equipment, aerial work platform work, fire safety..
- Dale Carnegie Institution Graduate; Highest Achievement Award
- Experienced in high rise concrete and steel structure buildings, pour in place concrete decks, concrete tilt up buildings.
- OSHA 10 Hour Certification
- 40 Hour,EM 385-1-1 Certification
- Environmental
- MAINTAIN O.S.H.A. 300 LOG
- 15+ years of Quality Control Experience

## Employment

**February 2009 - present**

**EAGLE ENGINEERING & DEVELOPMENT, INC.**  
POMONA, CA

C.Q.C. Manager/Supt/SSHO

**Various Government Projects, Barstow Marine Corps Base, Camp Pendleton**

Participate in the Post Award Kick-off, Partnering, Design Development and coordination Meetings and Production Meetings. Ensure that no construction begins before the DOR has signed and stamped the design for that segment of work, and design and construction submittals are approved as required in Attachment A and the QC Plan. Immediately stop any work that does not comply with contract plans and specifications, and direct the removal and replacement of any defective work. Prepare QC Reports. Hold biweekly QC meetings with DOR, Superintendent and Government technical team; participation shall be suitable for the phase of work. Ensure that safety inspections are performed. Attend weekly Toolbox Safety meetings. Maintain submittal log. Maintain updated as-built drawings on site. Maintain testing plan and log. Ensure that all testing is performed per contract. Maintain deficiency log on site, noting dates deficiency identified, and date corrected. Certify and sign statement on each invoice that all work to be paid under the invoice has been completed in accordance with contract requirements. Perform Punch-Out and Pre-final inspections, and participate in Final Inspections. Establish list of deficiencies; correct prior to the Final inspection. Ensure that all required keys, operation and maintenance manuals, warranty certificates, and the As-built drawings are submitted to the Contracting Officer. Review and certify all submittals. Currently Assigned to 29 Palms, Marine Corps Air Ground Combat Center (USACE).

**August 2005 to 2009**

**COX CONSTRUCTION CO. - VISTA, CA**  
Superintendent/C.Q.C. Manager

- Vehicle Maintenance Facility Upgrade, USPS Midway, San Diego, CA.
- Roof Replacement Project, USPS Midway, San Diego, CA.
- C-17 Alter Maintenance Facility, March ARB, CA.

**May 2004 to July 2005**

**BAUM CONSTRUCTION CO. - ATASCADERO, CA**  
Concrete Superintendent/Safety Officer  
Building 577 Maintenance Facility, Fort Irwin, CA

**May 2004 to July 2005**

**SOLID ROCK CONSTRUCTION**

Concrete Superintendent/C.Q.C. Manager

- Whole Barracks Project, Ft Irwin, CA.
- Medical Dental clinic, Edwards AFB, CA.
- Flight-line Fire Station, Beal Air Force Base, CA.
- Street Improvements Project, PT Mugu Naval Base, Oxnard, CA.

**1989 to 1999**

**DENCO CONSTRUCTION CO.**

Concrete Foreman

- Glendale Athletic Facility
- Aquarium of the Pacific
- Camarillo Community Center
- Navel Housing Project
- Ventura County Jail
- Cement Masons Union Member 1983-1999

---

*References available upon request*

# PROJECT LIST

- **Contract W912PL-10-D-0065 0001**  
Client: US Army Corps of Engineers  
Project Location: VA Medical Center (Long Beach, CA)  
Project Name: Site Repair Resurface Phase #1  
Contract Amount: \$3,325,100.59  
Contract Position: SSHO/CQM  
Project Start Date: 1/19/2011  
Project Completion Date: 10/31/2012  
Comments: CCASS Performance Evaluation Rating of "Outstanding"
- **Contract W912PL-10-D-0123 0001**  
Client: US Army Corps of Engineers  
Project Location: VA Medical Center (Long Beach, CA)  
Project Name: Repair Roads & Parking Phase #2  
Contract Amount: \$1,586,144.00  
Contract Position: SSHO/CQM  
Project Start Date: 1/19/2011  
Project Completion Date: 8/16/2012  
Comments: CCASS Performance Evaluation Rating of "Outstanding"
- **Contract W912PL-11-D-0056 0001**  
Client: US Army Corps of Engineers  
Project Location: VA Medical Center (Long Beach, CA)  
Project Name: Resurface Parking Lots "AA"  
Contract Amount: \$2,200,000.00  
Contract Position: SSHO/CQM  
Project Start Date: 11/4/2011  
Project Completion Date: 10/31/2012  
Comments: CCASS Performance Evaluation Rating of "Outstanding"
- **Contract W912PL-11-D-0056 0002**  
Client: US Army Corps of Engineers  
Project Location: VA Medical Center (Long Beach, CA)  
Project Name: Site Resurface Roads  
Contract Amount: \$1,468,056.76  
Contract Position: SSHO/CQM  
Project Start Date: 11/2/2011  
Project Completion Date: 11/16/2012  
Comments: CCASS Performance Evaluation Rating of "Outstanding"
- **Contract N62473-10-G-5440 0003**  
Client: US Navy (NAVFAC SOUTHWEST)  
Project Location: Naval Weapons Station (Seal Beach, CA)  
Project Name: Parking Lots for Building 10 & Building 239  
Contract Amount: \$258,288.84  
Contract Position: SSHO/CQM  
Project Start Date: 6/29/2011  
Project Completion Date: 10/14/2011  
Comments: Received NAVFAC START SAFETY AWARD
- **Contract N62473-10-G-5440 0004**  
Client: US Navy (NAVFAC SOUTHWEST)  
Project Location: Naval Base San Diego (32nd Street Ship Yard)  
Project Name: Captains Corner Road  
Contract Amount: \$79,700.00  
Contract Position: SSHO/CQM  
Project Start Date: 8/22/2011  
Project Completion Date: 10/7/2011  
Comments: NAVFAC Performance Evaluation of "Outstanding"
- **Contract N62473-12-C-4224 0001**  
Client: US Navy (NAVFAC SOUTHWEST)  
Project Location: Twentynine Palms Marine Air Ground  
Task Force Training Center (Twentynine Palms, CA)  
Project Name: Repair Erosion at Building #2044  
Contract Amount: \$490,317.40  
Contract Position: SSHO/CQM  
Project Start Date: 11/5/2012  
Project Completion Date: 12/31/2012



**LABOR & EQUIPMENT RATES**  
**LABOR RATES**

DESCRIPTION	UNIT	S/T Rate	O/T Rate	D/T Rate
LABORER	HR	89.00	119.00	149.00
LABORER SAW MAN	HR	100.00	135.00	169.00
LABORER VAC TRUCK	HR	95.00	128.00	161.00
CARPENTER	HR	96.00	129.00	161.00
CEMENT MASON	HR	95.00	125.00	156.00
OPERATOR	HR	114.00	153.00	191.00
TRUCK DRIVER/WATER TRUCK	HR	93.00	124.00	155.00
FOREMAN - Carpenter	HR	112.00	153.00	193.00
FOREMAN - Concrete	HR	112.00	153.00	193.00
FOREMAN - Grading/Paving/Utility	HR	120.00	161.00	203.00
STRIPER	HR	95.00	128.00	161.00
STRIPER FOREMAN	HR	100.00	136.00	172.00
SUPERINTENDENT	HR	145.00	199.00	253.00

Effective: 6/09/2022

**OPERATED & MAINTAINED EQUIPMENT**

DESCRIPTION	UNIT	S/T Rate	O/T Rate	D/T Rate
MOTOR GRADER CAT 120M	HR	182.00	221.00	259.00
MOTOR GRADER CAT 140M	HR	197.00	236.00	274.00
SKIP LOADER JOHN DEERE 210LE	HR	155.00	194.00	232.00
SCRAPER CAT 613 C	HR	239.00	278.00	316.00
SCRAPER CAT 623 E	HR	270.00	309.00	347.00
DOZER CAT D3	HR	202.00	241.00	279.00
DOZER CAT D6-R	HR	210.00	249.00	287.00
CAT 815F COMPACTOR	HR	202.00	241.00	279.00
CAT 824H COMPACTOR	HR	234.00	273.00	311.00
LOADER CAT 938	HR	204.00	243.00	281.00
LOADER CAT 950	HR	214.00	253.00	291.00
PICKUP TRUCK (BARE)	HR	35.00	35.00	35.00
TOOL TRUCK 550F	HR	50.00	50.00	50.00
TACK TRUCK	HR	55.00	55.00	55.00
FORM TRUCK (BARE)	HR	60.00	60.00	60.00
TRAFFIC CONTROL TRUCK	HR	65.00	65.00	65.00
**SAW TRUCK (BARE) **	HR	80.00	80.00	80.00
CAT SKIDSTEER 289 With breaker or grinder add \$75.00	HR	190.00	229.00	267.00
BACKHOE CAT J. DEERE 410 with breaker or auger add \$80.00	HR	192.00	231.00	269.00
BACKHOE CAT 420 with breaker or auger add \$80.00	HR	172.00	211.00	249.00
BACKHOE CAT 430 with breaker or auger add \$80.00	HR	199.00	238.00	276.00
BACKHOE CAT 450 with breaker or auger add \$80.00	HR	224.00	263.00	301.00
MILLER FORMLESS M1000	HR	273.00	312.00	350.00
EXCAVATOR DEERE 50G	HR	152.00	191.00	229.00
EXCAVATOR J.DEERE 75G	HR	155.00	194.00	232.00
EXCAVATOR CAT 305.5	HR	152.00	191.00	229.00
EXCAVATOR CAT 315	HR	229.00	268.00	306.00
EXCAVATOR CAT 316	HR	289.00	328.00	366.00
EXCAVATOR CAT 320	HR	240.00	279.00	317.00
EXCAVATOR CAT 325	HR	250.00	289.00	327.00
EXCAVATOR CAT 335	HR	285.00	324.00	362.00
EXCAVATOR CAT 336	HR	280.00	319.00	357.00
EXCAVATOR CAT 349	HR	305.00	344.00	382.00
EXCAVATOR CAT 374 FL (Mobilizations are individually priced)	HR	509.00	548.00	586.00
WATER TRUCK (3,500 GAL.)	HR	136.00	167.00	198.00
WATER TRUCK (2,000 GAL.)	HR	126.00	157.00	188.00
BOB TAIL DUMP TRUCK	HR	125.00	156.00	187.00
SEMI END DUMP (price upon request)	HR			
10 WHEELER DUMP TRUCK (price upon request)	HR			
10 WHEELER MIXER TRUCK	HR	133.00	164.00	195.00
1'X4' VIBRATORY TAMP (BARE)	DAILY	299.00	299.00	299.00
CAT AP 1055 D Paver (Screedmen not included)	HR	292.00	331.00	369.00
CAT AP 1000 D Paver (Screedmen not included)	HR	292.00	331.00	369.00
CAT AP 555 (Screedmen not included)	HR	252.00	291.00	329.00
MIDLAND ROAD WIDENER SPD-8	HR	274.00	313.00	351.00
ROADTEC SB-3000 (Operators not included, fuel not included)	HR	400.00	400.00	400.00
Mobilization \$185.00 per hour / Hopper Insert \$100.00 per Day	HR/Day			
AUTOMATICS WITH SAS SKI	DAILY	134.00	134.00	134.00



**LABOR & EQUIPMENT RATES  
LABOR RATES**

CAT ROLLER 214	HR	150.00	189.00	227.00
CAT ROLLER CB224	HR	155.00	194.00	232.00
CAT ROLLER CC34D	HR	170.00	209.00	247.00
CAT ROLLER CB36B	HR	178.00	217.00	255.00
CAT ROLLER CB434D	HR	185.00	224.00	262.00
CAT ROLLER CB534XW	HR	190.00	229.00	267.00
CAT ROLLER CB7	HR	190.00	229.00	267.00
CAT ROLLER CB10	HR	190.00	229.00	267.00
CAT ROLLER CS423	HR	180.00	219.00	257.00
CAT ROLLER CS66	HR	200.00	239.00	277.00
CAT ROLLER CB54B PAD FOOT	HR	217.00	256.00	294.00
CAT ROLLER PS 150 PNEUMATIC	HR	165.00	204.00	242.00
HAMM ROLLER HD8VV	HR	145.00	184.00	222.00
HAMM ROLLER HD10CVV	HR	150.00	189.00	227.00
HAMM ROLLER HD12VV	HR	155.00	194.00	232.00
TRAILKING EQUIPMENT TRAILER	HR	50.00	50.00	50.00
LEE BOY 250 GALLON EMULSION SPREADER (material not included)	HR	70.00	70.00	70.00
Weiler Windrow Elevator (BARE)	HR	155.00	155.00	155.00
DOOSAN light tower	HR	12.00	12.00	12.00
COMPRESSOR 185CFM	HR	70.00	70.00	70.00
WATER TRAILER 500 GAL. (BARE)	HR	54.00	54.00	54.00
VERMEER T300B ( OPERATED)	HR	157.00	196.00	234.00
LAYMORE SWEEPER	HR	104.00	134.00	164.00
ZIPPER (AZ360X-173E)	HR	164.00	203.00	241.00
GRACO LINE LAZER (BARE)	HR	10.00	10.00	10.00
THERMO TRAILER (BARE)	HR	40.00	40.00	40.00
PAINT STRIPER TRUCK (BARE)	HR	135.00	135.00	135.00
GRACO GRIND LAZER (BARE)	HR	15.00	15.00	15.00
GRACO VACUUM (BARE)	HR	15.00	15.00	15.00
PETERBILT 2 AXLE HYDROVAC (BARE)	HR	155.00	155.00	155.00
MRL 4-8000 THERMOPLASTIC (BARE)	HR	255.00	255.00	255.00

**EQUIPMENT MOVE CHARGES APPLY AT \$150.00 PER HOUR. 9 AXLE MOVES AT \$185.00 PER HOUR.**

**SAW TRUCK, TRAVEL TIME IF LESS THAN THE 4 HOUR MINIMUM WILL BE CHARGED \$104.00 PER HOUR**

**Operator rates are based upon a four hour minimum. Toro Enterprises, Inc. is an insured, bondable union contractor. All equipment rates are operated and maintained.**

**Prices in Toro Enterprises, Inc.'s bid for projects with high fuel and lubricant consumption (including but not limited to grading jobs) are based substantially on fuel and lubricant prices that were in effect on the date of Toro Enterprises, Inc.'s final bid (Base Price). Due to the extreme volatility in the fuel and lubricant market, project Owner and / or General Contractor concur that by entering into a Subcontract Agreement with Toro Enterprises, Inc. on this project, project Owner and / or General Contractor agrees to reimburse Toro Enterprises, Inc. for fuel and lubricant price escalations that occur during the life of this project.**

**In addition, there will be a 10% fuel surcharge added to the existing rates during this time of fuel uncertainty.**

**RATES GOOD THROUGH: 7/01/2022**

PO BOX 6285, OXNARD, CA 93031  
 PHONE: (805) 483-4515 FAX: (805) 483-3635  
 Estimating Fax: (805) 483-2001  
 LICENSE # 710580  
[www.toroenterprises.com](http://www.toroenterprises.com)

# Upcoming Elections

## Candidate Guides

Candidate Filing Guides are prepared to provide candidates with important information. Qualifications, terms of office, proper filing authorities and deadlines are outlined in the guides for offices coming to election. Participation and compliance with the timelines and filing requirements are the keys to success in the candidate process. Candidate Filing Guides are posted online prior to the Candidate Filing period for the election.

### **November 8, 2022, General Election School and Special District Offices Candidate Filing Guide**

## November 8, 2022, Consolidated General Election

### Candidate Filing Key Dates and Events

Deadline	Event
May 19 – July 15, 2022	Signatures in Lieu of Filing Fees for Supreme and Appellate Court Justices
July 8 – Aug 15, 2022	Declaration of Candidacy Period for Supreme and Appellate Court Justices
July 18 – August 12, 2022	Declaration of Candidacy and Nomination Paper Period for local elections consolidated with the General Election
July 18 – August 12, 2022	Candidate Statement Period for County Voter Information Guides
August 13* – August 17, 2022	Nomination period extension period for qualified offices
August 8, 2022	Change of Candidate's Designation on Ballot (Last day to change the ballot designation from the Primary)
August 18, 2022 11:00 am	Randomized Alphabet Drawing (Secretary of State's Office & County Elections Division)
September 1, 2022	Certified List of Candidates for Voter-Nominated Offices (Secretary of State's Office)
September 12 – October 25, 2022	Statement of Write-In Candidacy

\* Date falls on a weekend or state holiday, it does not move forward to the next business day

**Note:** Each City handles the Declaration of Candidacy and Nomination periods for their city offices



**AGENDA**

BOARD OF DIRECTORS

**RATE & BUDGET COMMITTEE**

*Case Van Wingerden  
President  
Kenneth Stendell  
Vice President  
Polly Holcombe  
Shirley L. Johnson  
Matthew Roberts*

**At**

**CARPINTERIA VALLEY WATER DISTRICT  
1301 SANTA YNEZ AVENUE  
CARPINTERIA, CALIFORNIA**

GENERAL MANAGER

*Robert McDonald, P.E. MPA*

**July 11, 2022 at 12:15 p.m.**

**Join Zoom Meeting**

**<https://us06web.zoom.us/j/89556009706?pwd=SmhyaHc5eWc5Zjk5RDFlN3RycmFhZz09>**

**Meeting ID: 895 5600 9706**

**Passcode: 108918**

**or**

**Dial by Phone: 1-669-444-9171**

If interested in participating in a matter before the Board, you are strongly encouraged to provide the Board with public comment in one of the following ways:

1. Submitting a Written Comment. If you wish to submit a written comment, please email your comment to the Board Secretary at [Public.Comment@cvwd.net](mailto:Public.Comment@cvwd.net) **by 11:00 A.M. on the day of the meeting**. Please limit your comments to 250 words. Every effort will be made to read your comment into the record, but some comments may not be read due to time limitations.
2. Providing Verbal Comment Telephonically. If you wish to make either a general public comment or to comment on a specific agenda item as it is being heard please send an email to the Board Secretary at [Public.Comment@cvwd.net](mailto:Public.Comment@cvwd.net) **by 11:00 A.M. on the day of the meeting** and include the following information in your email: (a) meeting date, (b) agenda item number, (c) subject or title of the item, (d) your full name, (e) your call back number including area code. During public comment on the agenda item specified in your email, District staff will make every effort to contact you via your provided telephone number so that you can provide public comment to the Board electronically.

Please note the President has the discretion to limit the speaker's time for any meeting or agenda matter.

- I. CALL TO ORDER**
- II. PUBLIC FORUM** (Any person may address the Rate & Budget Committee on any matter within its jurisdiction which is not on the agenda)
- III. OLD BUSINESS** – none
- IV. NEW BUSINESS.**

**\*\*Review and discuss credit card processing fees for customer payments.**



## V. ADJOURNMENT.

Robert McDonald, Board Secretary

Note: The above Agenda was posted at Carpinteria Valley Water District Administrative Office in view of the public no later than 12:00 p.m., July 8, 2022. The Americans with Disabilities Act provides that no qualified individual with a disability shall be excluded from participation in, or denied benefits of, the District's programs, services, or activities because of any disability. If you need special assistance to participate in this meeting, please contact the District Office at (805) 684-2816. Notification at least twenty-four (24) hours prior to the meeting will enable the District to make appropriate arrangements.

Materials related to an item on this Agenda submitted to the Board of Directors after distribution of the agenda packet are available for public inspection in the Carpinteria Valley Water district offices located at 1301 Santa Ynez Avenue, Carpinteria during normal business hours, from 8 am to 5 pm.

\*\*Indicates attachment of document to agenda packet.



## AGENDA

### STRATEGIC WATER MANAGEMENT COMMITTEE

At

**CARPINTERIA VALLEY WATER DISTRICT  
1301 SANTA YNEZ AVENUE  
CARPINTERIA, CALIFORNIA**

**July 12, 2022 at 12:15 p.m.**

**Join Zoom Meeting:**

<https://us06web.zoom.us/j/87547284699?pwd=VE1HaHN0NnRCMS9jKzdoaG1EZE1DUT09>

**Meeting ID: 875 4728 4699**

**Passcode: 400267**

**Or**

**Dial by Phone: 1-669-444-9171**

BOARD OF DIRECTORS

*Case Van Wingerden  
President  
Kenneth Stendell  
Vice President  
Polly Holcombe  
Shirley L. Johnson  
Matthew Roberts*

GENERAL MANAGER

*Robert McDonald, P.E. MPA*

If interested in participating in a matter before the Board, you are strongly encouraged to provide the Board with public comment in one of the following ways:

1. Submitting a Written Comment. If you wish to submit a written comment, please email your comment to the Board Secretary at [Public\\_Comment@cvwd.net](mailto:Public_Comment@cvwd.net) by **11:00 A.M. on the day of the meeting**. Please limit your comments to 250 words. Every effort will be made to read your comment into the record, but some comments may not be read due to time limitations.

2. Providing Verbal Comment Telephonically. If you wish to make either a general public comment or to comment on a specific agenda item as it is being heard please send an email to the Board Secretary at [Public\\_Comment@cvwd.net](mailto:Public_Comment@cvwd.net) by **11:00 A.M. on the day of the meeting** and include the following information in your email: (a) meeting date, (b) agenda item number, (c) subject or title of the item, (d) your full name, (e) your call back number including area code. During public comment on the agenda item specified in your email, District staff will make every effort to contact you via your provided telephone number so that you can provide public comment to the Board electronically.

Please note the President has the discretion to limit the speaker's time for any meeting or agenda matter.

#### **I. CALL TO ORDER**

**II. PUBLIC FORUM** (Any person may address the Strategic Water Management Committee on any matter within its jurisdiction which is not on the agenda)

**III. OLD BUSINESS** – none

**IV. NEW BUSINESS.**

**A. \*\*Discuss Proposed Methodology for Allocation Program.**

## **V. ADJOURNMENT.**

Robert McDonald, Board Secretary

Note: The above Agenda was posted at Carpinteria Valley Water District Administrative Office in view of the public no later than 12:00 p.m., July 9, 2022. The Americans with Disabilities Act provides that no qualified individual with a disability shall be excluded from participation in, or denied benefits of, the District's programs, services, or activities because of any disability. If you need special assistance to participate in this meeting, please contact the District Office at (805) 684-2816. Notification at least twenty-four (24) hours prior to the meeting will enable the District to make appropriate arrangements.

Materials related to an item on this Agenda submitted to the Board of Directors after distribution of the agenda packet are available for public inspection in the Carpinteria Valley Water district offices located at 1301 Santa Ynez Avenue, Carpinteria during normal business hours, from 8 am to 5 pm.

\*\*Indicates attachment of document to agenda packet.

**Engineering Monthly Report  
Intent to Serve Letters  
June 2022**

**Letters Issued**

Address	Description	Date Letter Issued
7392 Shepard Mesa Road	Construction of Single Family Residence Note parcel had existing meter	6/21/2022
1960 Cate Mesa Road ( Cate School)	Remodel of Dining Commons to Library Note parcel has existing 6 inch meter	6/21/2022

**Intake of Letters and in Review**

Address	Description	Date received
7350 Shepard Mesa Road	New Pool and small change to landscape (note parcel has water service)	6/30/2022
1960 Cate Mesa Road ( Cate School)	New Health Care Center Building on Campus	7/5/2022